

25 November 2025

ASX Announcement
ETHERSTACK PLC
("Etherstack" or the "Company")

PROSPECTUS OFFER PERIOD EXTENSION

Etherstack advises that the Board of the Company has resolved to extend the closing date for the offer of CDIs under the Prospectus dated 21 November 2025 (**Prospectus**) (**Offer**).

The Offer will now close at 5:00pm (AEDT) on Friday, 5 December 2025, unless further extended. The Board also retains the right to close the Offer earlier than the revised closing date.

The Company advises that the Offer has only been extended for compliance purposes and the Company does not anticipate further capital investment under the Prospectus.

Authorised for release by Adam Hoey, Company Secretary

Enquiries

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About Etherstack plc (ASX:ESK)

Etherstack is a wireless technology company specialising in developing, manufacturing and licensing mission critical radio technologies for wireless equipment manufacturers and network operators around the globe. With a particular focus in the public safety, defence, utilities, transportation and resource sectors, Etherstack's technology and solutions can be found in radio communications equipment used in the most demanding situations. The company has offices and R&D facilities in Reading, Sydney, New York, Annapolis and Yokohama.

For more information

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