EVOLUTION ENERGY MINERALS LIMITED

EVOLUTION

EVOLUTION ENERGY MINERALS

Dispatch of Prospectus Pro Rata Renounceable Entitlement Offer

On 11 February 2026, Evolution Energy Minerals Limited (**Evolution or the Company) (ASX: EV1, FSE: P77)** announced a pro rata renounceable entitlement offer under which Eligible Shareholders may subscribe for one new fully paid ordinary share in the Company (**New Share**) for every two existing fully paid ordinary shares (**Shares**) (**Entitlement**).

The New Shares will be offered at an issue price of A$0.015 per New Share (**Offer Price**) to raise up to approximately $4,032,830 before costs (**Entitlement Offer)**.

For every two New Shares issued under the Entitlement Offer, Eligible Shareholders will also receive one free attaching new option, exercisable at $0.02 and expiring 17 September 2028 (**New Option**).

The Company confirms it has today dispatched the Renounceable Entitlement Offer Prospectus and personalised Entitlement and Acceptance Forms (**Offer Documents**) to Eligible Shareholders with a registered address in Australia, Germany, Guernsey, New Zealand, Singapore or the United Kingdom.

Eligible Shareholders can access their personalised Entitlement and Acceptance Form at: https://portal.automic.com.au/investor/home. Paper copies are being despatched to Shareholders who have elected to receive communications in hard copy form.

Eligible Shareholders are advised that the Entitlement Offer is now open and will close at 5pm (AWST) on Thursday, 5 March 2026.

Authorised for release by the Evolution Energy Minerals Limited Board.

Craig Moulton
Executive Director