



Announcement Summary

Entity name

EVOLUTION ENERGY MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday March 12, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EV1	ORDINARY FULLY PAID	10,000,000	12/03/2026
EV1O	OPTION EXPIRING 17-SEP-2028	5,000,000	12/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EVOLUTION ENERGY MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

648703548

1.3 ASX issuer code

EV1

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/3/2026



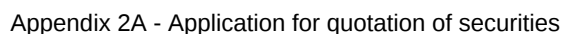
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Mar-2026 11:33	New - Proposed issue of securities - EV1	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

EV1 : ORDINARY FULLY PAID

12/3/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

10,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01500000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

EV10 : OPTION EXPIRING 17-SEP-2028

Issue date

12/3/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

5,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options to Shares issued under the Placement

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

70,000.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EV1N : ORDINARY FULLY PAID DEFERRED	268,855,338
EV1OA : OPTION EXPIRING 17-SEP-2028 DEFERRED	134,427,669
EV1 : ORDINARY FULLY PAID	547,872,738
EV1O : OPTION EXPIRING 17-SEP-2028	95,869,258

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EV1AF : OPTION EXPIRING 10-OCT-2027 EX NIL	1,430,887
EV1AH : OPTION EXPIRING 09-DEC-2027 EX \$0.02	20,000,000