

Market Announcement

19 September 2025

Everlast Minerals Ltd (ASX: EV8) – Admission and Quotation

Description

Everlast Minerals Ltd ('EV8') was admitted to the Official List of ASX on Friday, 19 September 2025.

The securities of EV8 will commence quotation at 12:00PM AEST on Tuesday, 23 September 2025.

EV8 raised \$6,000,000 pursuant to the offer under its replacement prospectus dated 8 September 2025 by the issue of 30,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 53,003,019
ASX code	Fully paid ordinary shares: EV8
Time	12:00PM AEST
Date	Tuesday, 23 September 2025
ASX trade abbreviation	EVERLAST
ISIN	Fully paid ordinary shares: AU0000403917
Registered office	Everlast Minerals Ltd Address: Level 5, 137-139 Bathurst Street, SYDNEY NSW 2000 Phone: 02 9938 4388 Email: admin@everlastminerals.com
Company secretary	Andrew Palfreyman
Share Registry	Automic Pty Ltd Address: Level 5, 126 Phillip Street, SYDNEY NSW 2000 Phone: 1300 288 664 or +61 2 9698 5414 Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	New South Wales, Australia
Dividend policy	See section 5.7 of the Replacement Prospectus
Activities	Mineral sands exploration and mining in Bangladesh
Lead manager	Alpine Capital Pty Ltd
Underwriter	n/a
ASX restricted securities	74,851,985 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 September 2027, being 24 months from the date of Quotation.

2,760,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 January 2026, being 12 months from the date of issue.

5,000,000 options exercisable at \$0.30 on or before 12 September 2028, classified by ASX as restricted securities and to be held in escrow until 23 September 2027, being 24 months from the date of Quotation.

2,350,000 performance rights classified by ASX as restricted securities and to be held in escrow until 23 September 2027, being 24 months from the date of Quotation.

19,812,672 options exercisable at \$0.20 each on or before 12 September 2029, classified by ASX as restricted securities and to be held in escrow until 12 September 2026, being 12 months from the date of issue.

Other securities not quoted	350,000 performance rights
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What do I need to do and by when?

For further information, please refer to EV8's Replacement Prospectus.

Need more information?

For further information, please call EV8.

Disclaimer

Please refer to the following [disclaimer](#).

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