



Announcement Summary

Entity name

EVION GROUP NL

Date of this announcement

Tuesday August 04, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class A Incentive Options exercisable at \$0.075 each and expiring 4 August 2029	10,000,000	04/08/2026
New class - code to be confirmed	Class B Incentive Options exercisable at \$0.10 each and expiring 4 August 2029	10,000,000	04/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EVION GROUP NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

66610168191

1.3 ASX issuer code

EVG

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of options as approved by shareholders at the General Meeting held on 9 July 2026.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class A Incentive Options exercisable at \$0.075 each and expiring 4 August 2029

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

4/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

chrome-extension://efaidnbmninnibpcapjpcglclefindmkaj/<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03098336-6A1328729&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.07500000

Expiry date

4/8/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

EVG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Resolutions 16 and 17 in the Notice of Meeting dated 9 June 2026 for further information.



Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Incentive Options pursuant to Resolutions 16 and 17 in the Notice of Meeting dated 9 June 2026

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Class B Incentive Options exercisable at \$0.10 each and expiring 4 August 2029

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

4/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<chrome-extension://efaidnbmninnibpcajpcglclefindmkaj/https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03098336-6A1328729&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

4/8/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

EVG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Resolutions 16 and 17 in the Notice of Meeting dated 9 June 2026 for further information.

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Incentive Options pursuant to Resolutions 16 and 17 in the Notice of Meeting dated 9 June 2026



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EVG : ORDINARY FULLY PAID	746,666,954

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EVGAT : OPTION EXPIRING 27-SEP-2026 EX \$0.03	60,231,722
EVGAC : ORDINARY PARTLY PAID TO 2.01C, 3.99C UNPAID	4,392,186
EVGAP : OPTION EXPIRING 22-NOV-2027 EX \$0.05	19,750,000
EVGAQ : OPTION EXPIRING 22-NOV-2027 EX \$0.04	8,000,000
EVGAR : PERFORMANCE RIGHTS EXPIRING 22-NOV-2027	13,400,000
EVGAB : PERFORMANCE RIGHTS EXPIRING 30-JUN-2027	2,000,000
EVGAO : PERFORMANCE RIGHTS 2023 SERIES	6,000,000
New class - code to be confirmed : Class A Incentive Options exercisable at \$0.075 each and expiring 4 August 2029	10,000,000
New class - code to be confirmed : Class B Incentive Options exercisable at \$0.10 each and expiring 4 August 2029	10,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

9/7/2026