20 November 2025

The Manager
Market Announcements Office
Level 4, North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

EARNINGS GUIDANCE
FIRST HALF FINANCIAL YEAR 2026

EVZ Limited (ASX: EVZ) is pleased to provide guidance regarding the financial results of the Company for the half year ending 31 December 2025.

The guidance is based on the earnings from work delivered year-to-date, together with the Company's forward forecast of earnings from current works in progress expected to be completed by the end of the first half of the financial year.

EVZ's first-half revenue is expected to be in the range of $60 million to $65 million, delivering a forecast EBITDA in the range of $3.7 million to $4.3 million. For comparison, the Company reported revenue of $54 million and EBITDA of $2.5 million in the first half of FY25.

This financial performance demonstrates improved profit margins, reflecting the continued benefits of operational improvements implemented across the Group's businesses.

The guidance is based on preliminary unaudited financials and forecasts. The final audited half-year results are expected to be released to the ASX in the week commencing 23 February 2026.

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About EVZ Limited

EVZ Limited (ASX: EVZ) is a leading Australian innovative provider of technical services in the Energy & Resources and Building Products sectors delivering to the energy, mining, infrastructure, and construction sectors. The Company's multidisciplined capabilities combine innovation, engineering experience and project delivery expertise to create value for our clients through subsidiaries, Brockman Engineering, Syfon Systems, Tank Industries and TSF Power. www.evz.com.au