



EVZ LIMITED

Investor Presentation

1H FY2026

20 February 2026

1 HFY26 Performance Highlights

Revenue

\$63,137,519

Up 17%

EBITDA

\$4,440,866

Up 78%

NPAT

\$1,959,612

Up 191%

Earnings per Share

1.61c

Up 188%

Cash on Hand

\$18.8M

Up 74%

Dividend

0.5c/share

Fully Franked

1H FY26 Results Summary

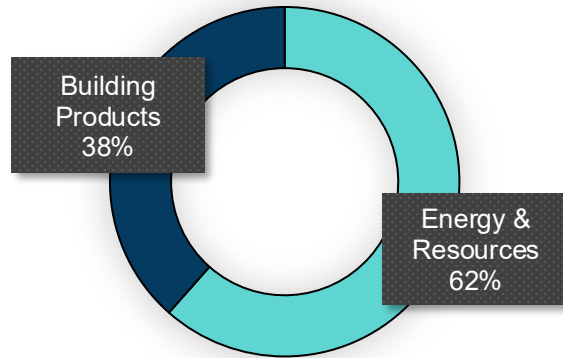


Half year ended 31 December 2025	1H FY26	1H FY25	
Revenue from ordinary activities	\$63,137,519	\$54,188,934	17%
EBITDA	\$4,440,866	\$2,491,612	78%
Profit before finance costs and income tax	\$2,996,853	\$1,176,342	155%
Profit from ordinary activities before tax	\$2,667,597	\$703,719	279%
Profit from ordinary activities after tax	\$1,959,612	\$673,814	191%
Total income attributable to the shareholders	\$2,003,319	\$1,061,395	89%
Earnings per share (cents/share)	1.61	0.56	188%
Net tangible assets per share (cents/share)	20.2	18.6	9%

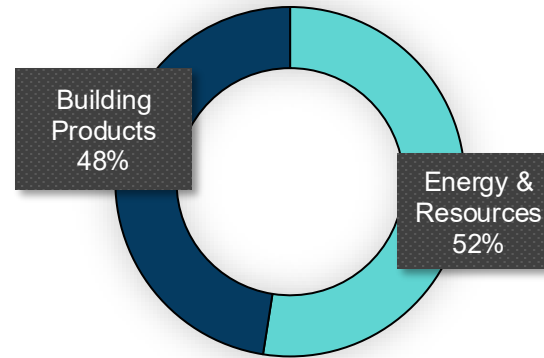
1H FY26 Results Analysis



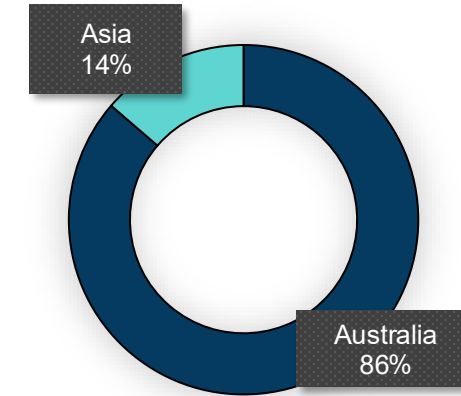
REVENUE - INDUSTRY SECTOR



EBITDA - INDUSTRY SECTOR



EBITDA REGION



Revenue Growth

The Group recorded sales revenue of **\$63 million** for the first half of the financial year. This represents **16% revenue growth** on the prior year whilst also continuing our strategic focus on enhancing contract quality in our industry sectors. Recent contract wins and a strong backlog provide a solid foundation and increased confidence heading into the second half of FY26.

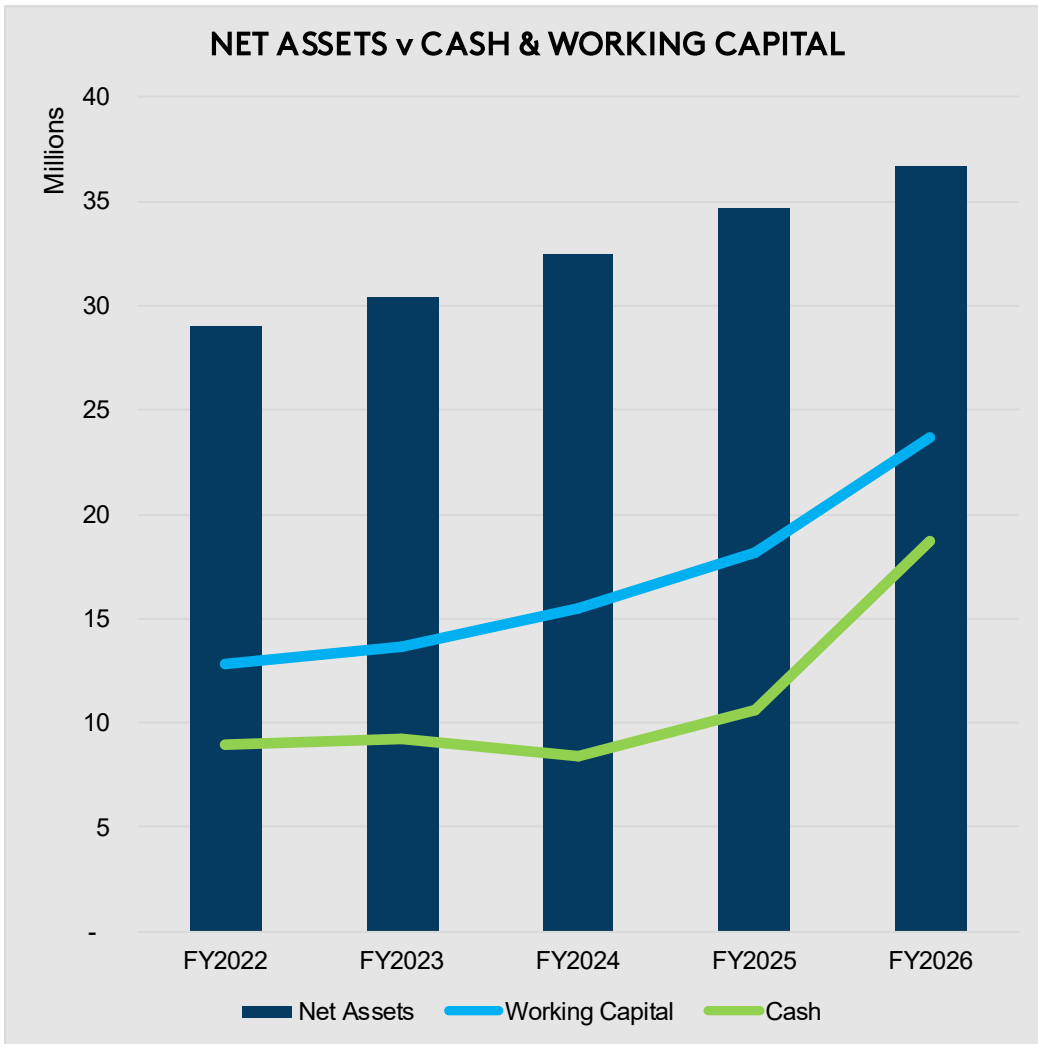
Improving Earnings

EBITDA improved markedly to **\$4.4 million**, a **78% increase** from 1H FY25. This impressive profit growth marks the continuing impact of the margin improvement initiatives being implemented across the group and in particular, at Brockman Engineering.

Stronger Balance Sheet

Continued improvement in financial performance has further strengthened the Group's balance sheet. As at financial close, **net assets totalled \$37 million**, with no debt and a **cash balance of \$18.8 million**.

Balance Sheet & Cashflow



Balance Sheet Overview

The Group's balance sheet continues to strengthen, providing enhanced capacity to pay dividends and pursue strategic acquisitions aligned with our long-term growth objectives.

Our strategic plan is focused on scaling the business through a combination of:

- **Organic growth,**
- **Operational efficiency and margin improvement, and**
- **Targeted acquisitions to expand service capabilities and enhance our position in key industry sectors.**

To support this, we are actively developing and enhancing our diversified industrial contract portfolio to underpin our growth strategy.

Key Financial Highlights:

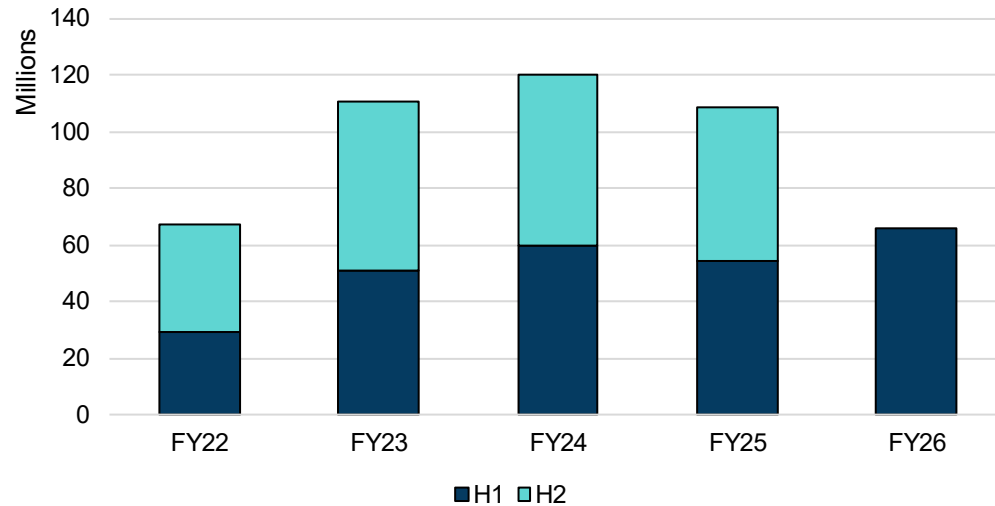
- Cash on hand at financial close: **\$18.8 million**
- **Net Tangible Assets (NTA):** Increased to **20.2 cents per share**
- **Working capital** has increased due to its highest level since inception.

These metrics reflect a strong financial position and the flexibility required to execute our strategic initiatives effectively.

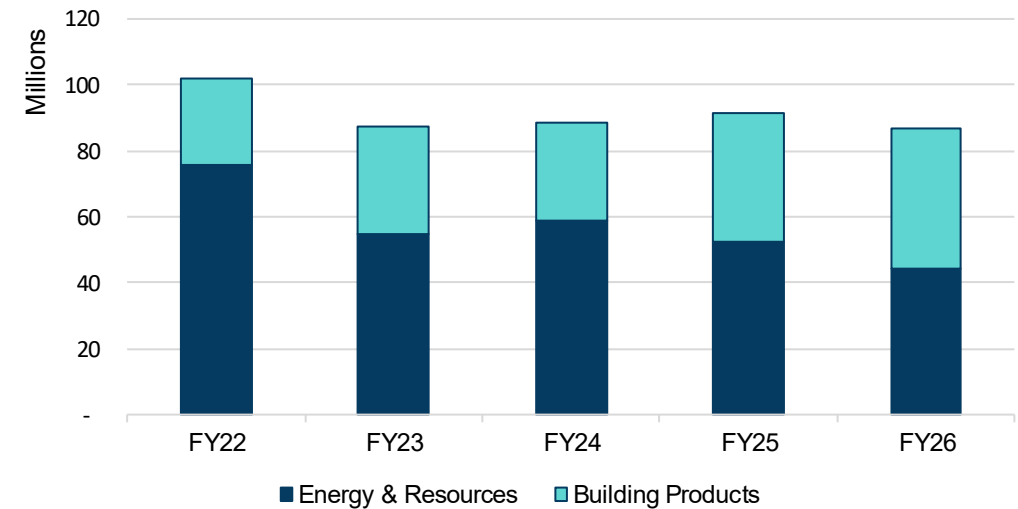
Revenue & Contract Pipeline



GROUP REVENUE



REVENUE BACKLOG



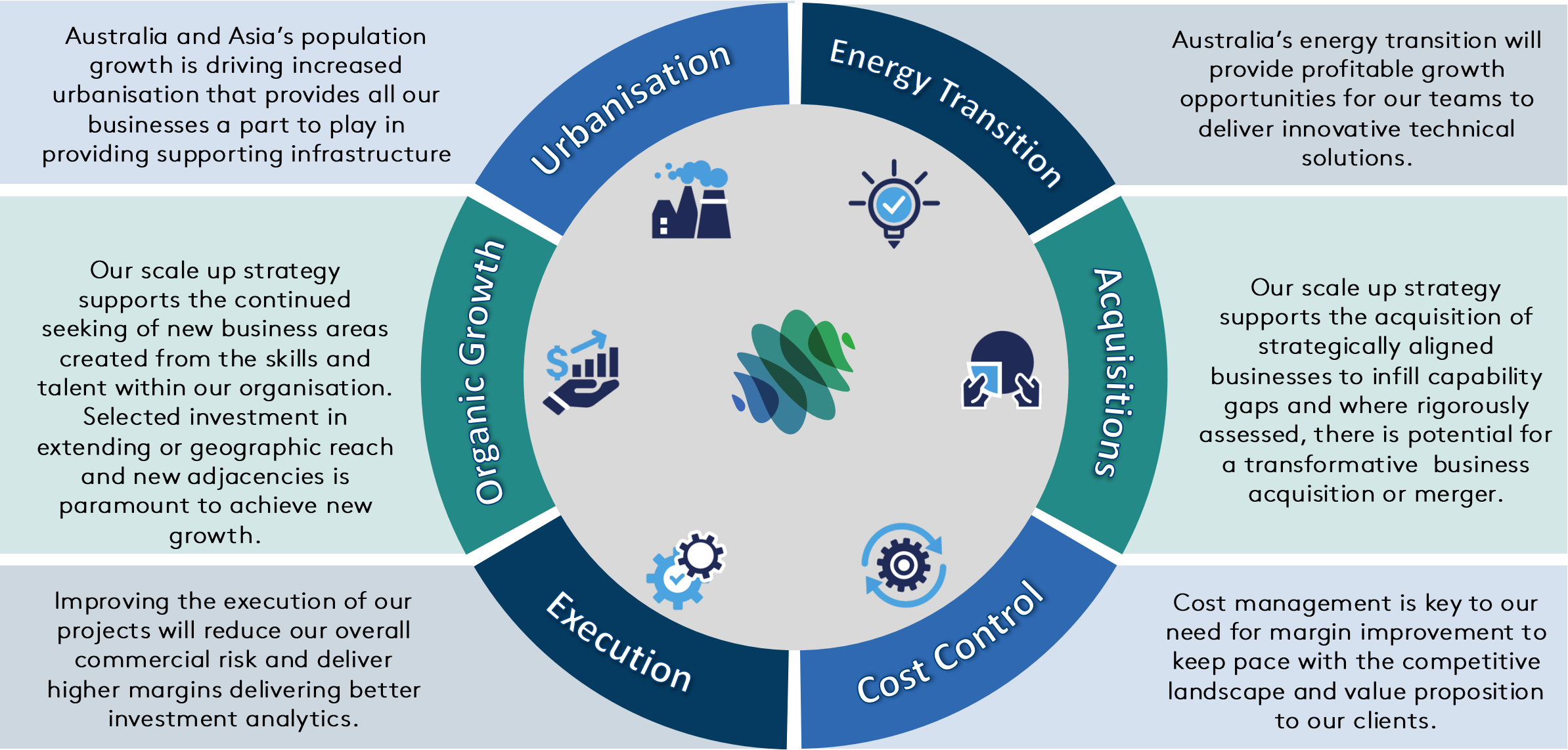
Contract Pipeline

EVZ currently holds a contract revenue backlog exceeding **\$80 million**, including recent contract wins. This provides a strong foundation for revenue conversion into 2H FY26 and beyond. Tender activity remains at historically high levels across our core industry sectors, driven by sustained investment in Australia's energy and resources transition toward a cleaner energy future.

Demand for our **building products** continues to grow in Asia, supported by economic recovery across the region. Meanwhile, our Australian operations are capturing increased market share through a focus on **technical innovation and value creation**.

Our **strategic plan** to expand within the **Energy & Resources** and **Building Products** sectors is being executed progressively, delivering ongoing **revenue and profit growth**.

Strategic Drivers



Energy & Resources

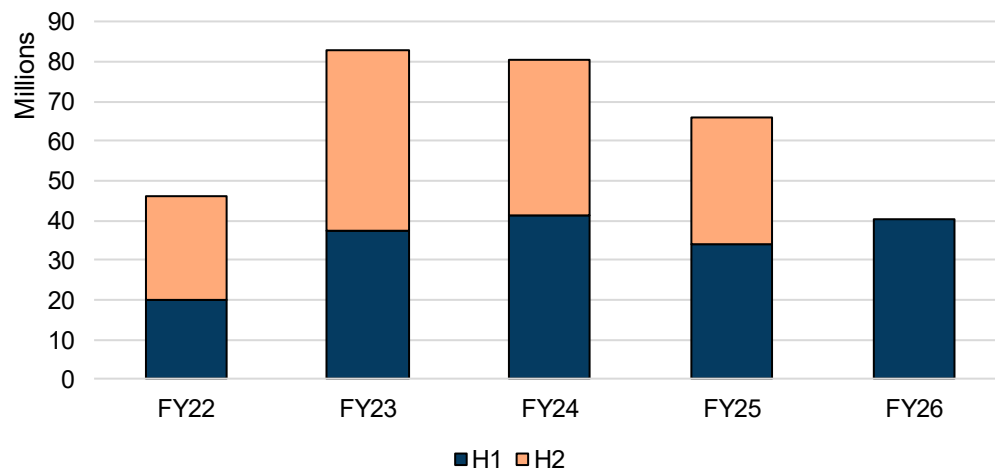


Our Energy & Resources division, comprising **Brockman Engineering** and **TSF Power**, delivers technical services across the **energy, water, mining, and natural resources sectors**—core pillars of Australia's economy. With Australia's ongoing urban growth and the global transition to cleaner energy, demand for infrastructure and sustainable solutions continues to rise.

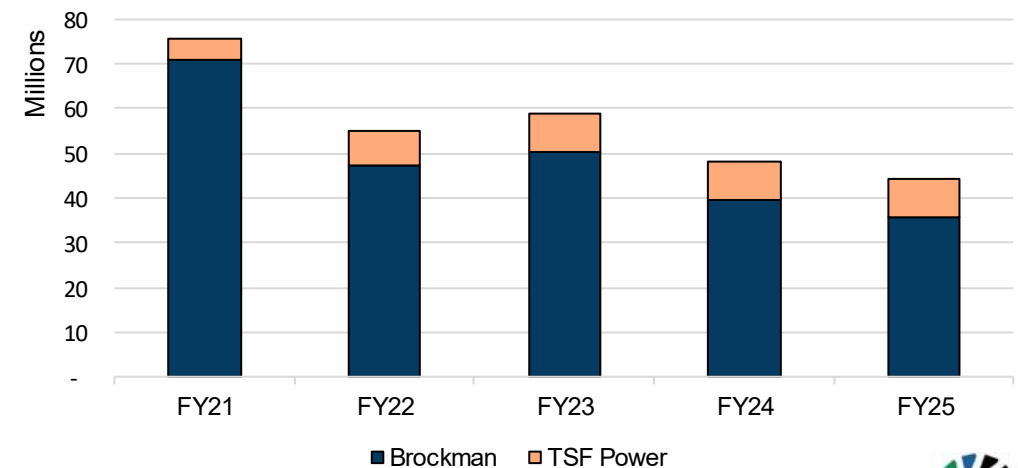
Key highlights:

- **Strong market outlook:** Continued national focus on natural resource utilisation and clean energy transition.
- **Diverse contract portfolio:** Increasing representation of water infrastructure projects driven by population and urban expansion.
- **Sustained growth:** The division has materially improved profit margins, with further improvement expected.
- **Strategic initiatives:**
 - Geographic expansion and upskilling of workforce.
 - Targeted cost reductions and tighter management to **drive profit margin growth**.
 - Focus on **organic growth** and **strategic acquisitions** to enter new markets and adjacent sectors, in alignment with our Energy & Resources strategic plan.

REVENUE - ENERGY & RESOURCES



REVENUE BACKLOG - ENERGY & RESOURCES



Energy & Resources: Case Study

HASTINGS TERMINAL EXPANSION

Brockman Engineering are delivering a further stage of expansion to the Hastings Fuel Terminal delivering innovative design and construction solutions to augment the fuel storage capacity at the terminal. The project comprises two additional twenty-five megalitre fuel storage tanks, integrating pipework, civil works and electrical supply connections.

Building Products

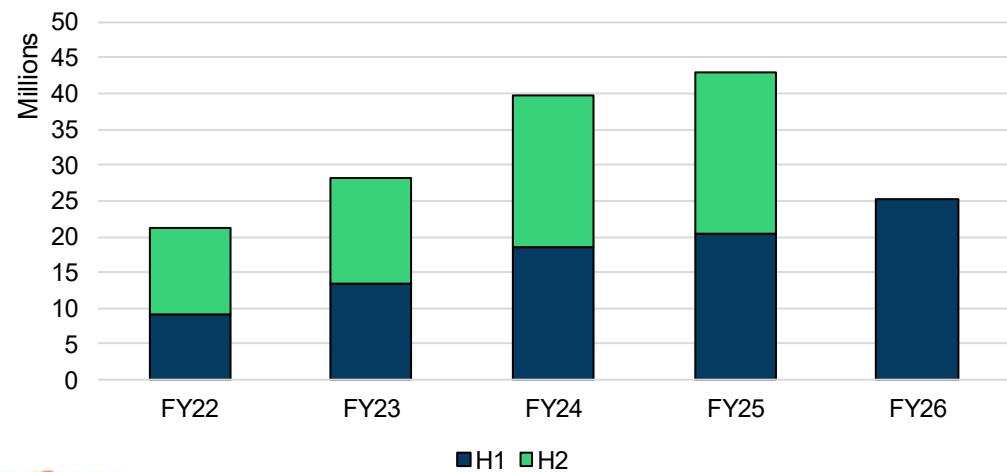


Our Building Products division brings together **Syfon Systems Australia, Syfon Systems Asia, and Tank Industries**, forming a group of technical specialists in water industry products. This division supports the **built and social infrastructure sectors**, with operations spanning all Australian capital cities as well as Malaysia, Vietnam, and Indonesia.

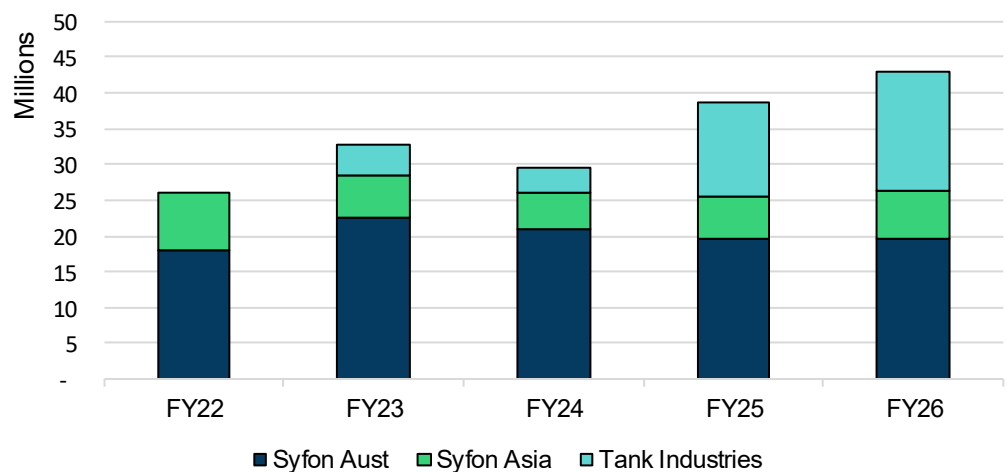
The built environment sector remains a **key driver of economic growth** across the region, particularly in the **development of new cities** and the enhancement of existing urban areas to support growing populations. Our business is well-positioned to benefit from this trend, with direct exposure to some **of Asia's fastest-growing economies**.

Revenue growth in this division has been strong throughout the financial year and is projected to continue in FY27. The full integration of Tank Industries and Syfon Systems **growth in Vietnam** have enhanced our geographical reach and product range, contributing to **improved margins**. Looking ahead, we will continue to expand into **new market segments** and adjacent industries through a combination of organic growth and strategic acquisitions of technically advanced businesses, aligned with our **long-term strategy**.

REVENUE - BUILDING PRODUCTS



REVENUE BACKLOG - BUILDING PRODUCTS



Building Products: Case Study

LOT M, KUALA LUMPUR

Syfon Systems provided innovative stormwater management solutions to the KLCC Lot M Podium retail and entertainment development.



EVZ Limited: Company Directory

EVZ LOCATIONS

EVZ Head Office

Melbourne, VIC

TSF Power

Glendenning, NSW

Norlane, VIC

Wakerley, QLD

Brockman Engineering

Norlane, VIC

Glendenning, NSW

Syfon Systems

Dandenong South, VIC

Chipping Norton, NSW

Meadowbrook, QLD

Kuala Lumpur, Malaysia

Ho Chi Minh City, Vietnam

Jakarta, Indonesia

Tank Industries

Dandenong South, VIC

www.evz.com.au

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