



Update Summary

Entity name

ENERGY WORLD CORPORATION LTD

Announcement Type

Update to previous announcement

Date of this announcement

Tuesday November 25, 2025

Reason for the update

The number of shares issued was 772,978,599

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ENERGY WORLD CORPORATION LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

009124994

1.3 ASX issuer code

EWC

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

The number of shares issued was 772,978,599

1.4b Date of previous announcement to this update

24/11/2025

1.5 Date of this announcement

25/11/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Jul-2025 10:45	New - Proposed issue of securities - EWC	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

ASX +security code and description

EWC : ORDINARY FULLY PAID

Issue date

24/11/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

772,978,599

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Conversion of outstanding loans into ordinary shares. At settlement loans (including interest) total US\$442,143,758.62

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.880000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EWC : ORDINARY FULLY PAID	3,851,899,845

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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