24 July 2026

ASX ANNOUNCEMENT(ASX: FAU)

708A CLEANSING NOTICE

First AU Limited ("**the Company**" or "**FAU**") advises that it has issued and allotted 127,552,699 fully paid ordinary shares as detailed in the Appendix 2A released on 24 July 2026.

Secondary Trading Exemption:

The Corporations Act 2001 (Cth) (Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By the Company giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies the ASX under paragraph 708(A)(5)(e) of the Act that:

a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;

b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 and 674A of the Act; and

c) as at the date of this notice, there is no information:

   (i) that has been excluded from a continuous disclosure notice in accordance with the Listing Rules; and

   (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:

      1) The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

      2) The rights and liabilities attaching to the Shares.

Company Activities

As previously disclosed by the Company (on 30 January 2026), the Company continues to evaluate its strategic refocus towards Western Australian gold projects (and reiterated in subsequent announcements dated 2 February 2026 and 28 April 2026). The Company continues to investigate and hold discussions regarding potential acquisitions in and around its existing project areas.

As at the date of this Cleansing Notice, none of those discussions or investigations have progressed to a stage where there is sufficient certainty, agreement on material terms or other circumstances requiring disclosure under the ASX Listing Rules or the *Corporations Act 2001* (Cth).

In relation to these investigations and discussions, FAU notes there can be no guarantee that any agreements will be exchanged, agreements executed or transactions completed (and investors are cautioned not to place undue reliance on any such transactions materialising).

This announcement has been authorised by the Board of First Au Limited.