JOHNSON | WINTER | SLATTERY

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Our Ref: D5456
Doc ID: 502009481.2

11 June 2026

The Manager
ASX Market Announcements Office
ASX Limited
Level 27, 39 Martin Place
Sydney NSW 2000

Electronic lodgement

Dear Manager

Takeover bid for Far East Gold Ltd – Completion of dispatch of bidder's statement

We act for Xingye Gold (Hong Kong) Mining Company Limited (**Bidder**).

We refer to the bidder's statement dated 27 May 2026 (**Bidder's Statement**) containing an offer dated 11 June 2026 under the Bidder's off-market takeover bid for Far East Gold Ltd (ACN 639 887 219).

Attached is the notice required by item 8 of the table set out in subsection 633(1) of the *Corporations Act 2001* (Cth).

Yours faithfully,

Johnson Winter Slattery

Johnson Winter Slattery

Quay Quarter Tower (QQT)
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SYDNEY NSW 2000
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www.jws.com.au

Notice under section 633(1) of the *Corporations Act 2001* (Cth) (Act)

To: Australian Securities and Investments Commission

ASX Limited (ACN 009 241 374)

Far East Gold Ltd (ACN 639 887 219) (**FEG**)

This notice is given by Xingye Gold (Hong Kong) Mining Company Limited (**Bidder**) in relation to the offer under its off-market takeover bid for FEG contained in the bidder's statement dated 27 May 2026 (**Bidder's Statement**).

For the purposes of items 7, 8 and 9 of the table set out in subsection 633(1) of the Act, the Bidder gives notice that the Bidder's Statement and offers dated 11 June 2026 (**Offer**) have been sent on the date of this notice in accordance with item 6 of the table set out in subsection 633(1) of the Act.

Attached to this notice is copy of all other information sent by the Bidder, as required by section 633(6) of the Act.

Date: **11 June 2026**

Signed for and on behalf of Xingye Gold (Hong Kong) Mining Company Limited by:

樊瀚生

……………………………………………

Fan Hansheng

Managing Director

11 June 2026

[Shareholder name]
[Shareholder address line 1]
[Shareholder address line 2]

Dear shareholder,

BIDDER'S STATEMENT AND ACCEPTANCE FORM – OFF-MARKET TAKEOVER OFFER BY XINGYE GOLD (HONG KONG) MINING COMPANY LIMITED

On 27 May 2026, Xingye Gold (Hong Kong) Mining Company Limited (**Bidder**) announced an offer to acquire all the ordinary shares in Far East Gold Ltd (ACN 639 887 219) (**FEG**) that it does not currently hold for $0.13 cash per share (**Offer**) under an off-market takeover bid.

The Offer is currently open for your acceptance until 7.00pm (Sydney time) on 22 July 2026 (**Offer Period**), unless extended.

You can access the Bidder's Statement that contains the formal terms of the Offer by using the following link: www.FarEastGoldLimitedoffer.com.au. The Bidder's Statement also contains other information about the Offer including the Bidder's compelling reasons why you should accept the Offer.

HOW TO ACCEPT THE OFFER

Set out below is a summary of how you may accept the Offer.

Issuer Sponsored Holdings

If your FEG Shares are in an Issuer Sponsored Holding, you may accept the Offer by:

1. logging onto www.FarEastGoldLimitedoffer.com.au and following the instructions; or
2. completing and returning the accompanying Acceptance Form.

CHESS Holdings

If your FEG Shares are in a CHESS Holding, you may accept the Offer by:

1. contacting your Controlling Participant (normally your Broker) and instructing them to accept the Offer on your behalf;
2. logging onto www.FarEastGoldLimitedoffer.com.au and following the instructions (to authorise the Bidder to request your Controlling Participant to initiate acceptance of the Offer on your behalf); or
3. completing and returning the accompanying Acceptance Form (to authorise the Bidder to instruct your Controlling Participant to initiate acceptance of the Offer on your behalf).

To log onto www.FarEastGoldLimitedoffer.com.au and accept the Offer online, you require the following information contained in your Acceptance Form:

1. the registered name of your shareholding; and
2. your Holder Identification Number or Securityholder Reference Number.

I urge you to read the Bidder's Statement in its entirety, and then to **ACCEPT** the Offer as soon as possible.

If you have any questions about the Offer or about how to accept the Offer, please contact Boardroom Pty Limited on 1300 737 760 (callers within Australia) or +61 2 9290 9600 (callers outside Australia), Monday to Friday between 8:30am and 5.30pm (Sydney Time).

Yours sincerely

Fan Hansheng
Managing Director
Xingye Gold (Hong Kong) Mining Company Limited

From: Do not reply <do_not_reply@boardroomlimited.net.au>
Sent: Thursday, 11 June 2026
To: [insert shareholder email]
Subject: Xingye Gold (Hong Kong) Mining Company takeover offer for your Far East Gold shares

Account name: [insert shareholder name]

Dear shareholder,

On 27 May 2026, Xingye Gold (Hong Kong) Mining Company Limited (**Bidder**) announced an offer to acquire all the ordinary shares in Far East Gold Ltd (ACN 639 887 219) (**FEG**) that it does not currently hold for $0.13 cash per share (**Offer**) under an off-market takeover bid.

The Offer is currently open for your acceptance until 7.00pm (Sydney time) on 22 July 2026, unless extended.

You can access the Bidder's Statement that contains the formal terms of the Offer by clicking here.

The Bidder's Statement also contains other information about the Offer including the Bidder's compelling reasons why you should accept the Offer.

How to accept the Offer

Set out below is a summary of how you may accept the Offer.

Issuer Sponsored Holdings
If your FEG Shares are in an Issuer Sponsored Holding, you may accept the Offer by:
1. logging onto www.FarEastGoldLimitedoffer.com.au and following the instructions; or
2. completing and returning the Acceptance Form. Click here to view or download your Acceptance Form.

CHESS Holdings
If your FEG Shares are in a CHESS Holding, you may accept the Offer by:
1. contacting your Controlling Participant (normally your Broker) and instructing them to accept the Offer on your behalf;
2. logging onto www.FarEastGoldLimitedoffer.com.au and following the instructions (to authorise the Bidder to request your Controlling Participant to initiate acceptance of the Offer on your behalf); or
3. completing and returning the Acceptance Form (to authorise the Bidder to instruct your Controlling Participant to initiate acceptance of the Offer on your behalf). Click here to view or download your Acceptance Form.

To log onto www.FarEastGoldLimitedoffer.com.au and accept the Offer online, you require the following information contained in your Acceptance Form:
1. the registered name of your shareholding; and
2. your Holder Identification Number or Securityholder Reference Number.

Next steps

I urge you to read the Bidder's Statement in its entirety, and then to **ACCEPT** the Offer as soon as possible.

If you have any questions about the Offer or about how to accept the Offer, please contact Boardroom Pty Limited on 1300 737 760 (callers within Australia) or +61 2 9290 9600 (callers outside Australia), Monday to Friday between 8.30am and 5.30pm (Sydney Time).

Yours sincerely

Fan Hansheng
Managing Director
Xingye Gold (Hong Kong) Mining Company Limited

From: Do not reply <do_not_reply@boardroomlimited.net.au>
Sent: Thursday, 11 June 2026
To: [insert email]
Subject: Xingye Gold (Hong Kong) Mining Company takeover offer for your Far East Gold shares

Account name: [insert name]

Dear performance right or option holder

On 27 May 2026, Xingye Gold (Hong Kong) Mining Company Limited (**Bidder**) announced an offer to acquire all the ordinary shares in Far East Gold Ltd (ACN 639 887 219) (**FEG**) that it does not currently hold for $0.13 cash per share (**Offer**) under an off-market takeover bid.

The Offer is currently open for acceptance until 7.00pm (Sydney time) on 22 July 2026 (**Offer Period**), unless extended.

Please note that the Bidder is not making a separate offer to holders of FEG performance rights or options. However, if your FEG performance rights or options are exercised and the resulting FEG shares are issued before the end of the Offer Period, you will be able to accept the Offer in respect of those resulting FEG shares.

You can access the Bidder's Statement that contains the formal terms of the Offer by clicking here.

The Bidder's Statement also contains other information about the Offer including the Bidder's compelling reasons why FEG shareholders should accept the Offer.

Next steps

I urge you to read the Bidder's Statement in its entirety.

If your FEG performance rights or options are exercised and you wish to accept the Offer in respect of some or all of the resulting FEG shares, please contact Boardroom Pty Limited on 1300 737 760 (callers within Australia) or +61 2 9290 9600 (callers outside Australia), Monday to Friday between 8.30am and 5.30pm (Sydney Time) to request a personalised acceptance form in respect of those resulting FEG shares.

If you have any questions about the Offer or about how to accept the Offer, please contact Boardroom Pty Limited on 1300 737 760 (callers within Australia) or +61 2 9290 9600 (callers outside Australia), Monday to Friday between 8.30am and 5.30pm (Sydney Time).

Yours sincerely

Fan Hansheng
Managing Director
Xingye Gold (Hong Kong) Mining Company Limited