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Pickle Crow Gold Project Acquisition: Conditions Satisfied or Waived

Bellavista Resources Ltd (ASX: BVR) (**Bellavista** or the **Company**) is pleased to announce that all of the conditions precedent in relation to the transaction with FireFly Metals Ltd (**FireFly**) announced on 2 February 2026, concerning the acquisition of 100% of the shares in Auteco Minerals (Canada) Pty Ltd (**Auteco**) (**Acquisition**), required to be satisfied prior to completion have now been satisfied or waived.

Pursuant to the Acquisition, Bellavista will acquire Auteco's 70% interest in the Pickle Crow Gold Project and exploration assets in the Uchi belt in Ontario, Canada, and exercise the option to increase that interest to 80%.

Completion of the Acquisition is expected to occur on 29 April 2026, subject to there being no material adverse change in relation to Auteco and its subsidiaries.

Settlement of the second tranche of the Company's $35 million (before costs) non-underwritten two-tranche placement detailed in the Company's ASX announcements on 2 and 4 February 2026 (**Placement**) is also expected to occur on 29 April 2026, with issue and quotation of the shares to be issued under the second tranche of the Placement expected to occur on 30 April 2026.

Further information

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This announcement has been authorised for release by the Bellavista Resources Board of Directors.

Forward Looking Information

This release may contain certain forward-looking statements and projections, including statements regarding Bellavista's plans, forecasts and projections with respect to exploration potential, its mineral properties and programs, the Acquisition and the projects to be acquired. Although the forward-looking statements contained in this release reflect management's current beliefs based upon information currently available to it and based upon what management believes to be reasonable assumptions, such forward looking statements are estimates for discussion purposes only and should not be relied upon. They are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors many of which are beyond the control of the Company. The forward-looking statements are inherently uncertain and may therefore differ materially from results ultimately achieved. For example, there can be no assurance that Bellavista will be able to confirm the presence of Mineral Resources or Ore Reserves, that any plans for development of mineral properties (at the projects to be acquired or Bellavista's existing projects) will proceed, that any mineralisation will prove to be economic, or that a mine will be successfully developed on any of Bellavista's mineral properties or the properties to be acquired. Bellavista's performance may be influenced by a number of factors which are outside the control of the Company, its directors, staff or contractors. The Company does not make any representations and provides no warranties concerning the accuracy of the projections, and disclaims any obligation to update or revise any forward-looking statements based on new information, future events or otherwise, except to the extent required by applicable laws.

Disclaimers

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