Announcement Summary

Entity name

FLYNN GOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday October 14, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FG1	ORDINARY FULLY PAID	81,496,810	14/10/2025
FG1OA	OPTION EXPIRING 14-APR-2028 DEFERRED	40,748,433	14/10/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

FLYNN GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

644122216

1.3 ASX issuer code

FG1

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/10/2025

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Sep-2025 18:09	New - Proposed issue of securities - FG1	A standard +pro rata issue (renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company has issued 81,496,810 Shares and 40,748,433 free attaching Options as part of the Rights Issue announced on 11 September 2025. A further issue of 48,942,016 Shares and 24,471,013 free attaching Options will be completed as part of the shortfall placement, by way of a separate Appendix 2A lodgment.

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

FG1 : ORDINARY FULLY PAID

Issue date

14/10/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

81,496,810

Issue currency	Issue price or consideration per +security
AUD - Australian Dollar	AUD 0.02300000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

FG1OA : OPTION EXPIRING 14-APR-2028 DEFERRED

Issue date

14/10/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

40,748,433

Issue currency	Issue price or consideration per +security
AUD - Australian Dollar	AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FG1O : OPTION EXPIRING 07-NOV-2026	50,581,226
FG1 : ORDINARY FULLY PAID	472,813,280
FG1OA : OPTION EXPIRING 14-APR-2028 DEFERRED	40,748,433

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FG1AK : OPTION EXPIRING 23-APR-2028 EX $0.04	65,500,000