



Announcement Summary

Entity name

FORESTA GROUP HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday October 21, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FGH	ORDINARY FULLY PAID	125,382,822	16/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FORESTA GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

074969056

1.3 ASX issuer code

FGH

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/10/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

FGHAAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +security code and description

FGH : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

124,632,822

The first date the options were exercised or other +convertible securities were converted

16/10/2025

The last date the options were exercised or other +convertible securities were converted

16/10/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

16/10/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

124,632,822

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

FGHAAL : OPTION EXPIRING 04-DEC-2026 EX \$0.02

TO (Existing Class)**ASX +security code and description**

FGH : ORDINARY FULLY PAID

**Please state the number of options
that were exercised or other
+convertible securities that were
converted**

750,000

**The first date the options were
exercised or other +convertible
securities were converted**

16/10/2025

**The last date the options were
exercised or other +convertible
securities were converted**

16/10/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

16/10/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

750,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FGH : ORDINARY FULLY PAID	2,778,289,272

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FGHAA : OPTION EXPIRING 06-FEB-2026 EX \$0.02	7,787,671
FGHAB : OPTION EXPIRING 06-FEB-2027 EX \$0.02	16,000,000
FGHAAA : OPTION EXPIRING 04-DEC-2025 EX \$0.02	51,739,726
FGHAAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	73,423,528
FGHAAL : OPTION EXPIRING 04-DEC-2026 EX \$0.02	213,250,000
FGHAU : OPTION EXPIRING 01-MAR-2025 EX \$0.023	24,750,000
FGHAAF : OPTION EXPIRING 19-JUL-2025 EX \$0.04	10,000,000
FGHAAI : OPTION EXPIRING 31-DEC-2025 EX \$0.045	252,000,000
FGHAC : CONVERTIBLE NOTES	2,000,000