



Announcement Summary

Entity name

FORESTA GROUP HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 24, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FGH	ORDINARY FULLY PAID	15,384,616	24/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FORESTA GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

18074969056

1.3 ASX issuer code

FGH

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/10/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Oct-2025 19:22	New - Proposed issue of securities - FGH	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Issue details

Number of +securities to be quoted

15,384,616

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FGH : ORDINARY FULLY PAID	2,793,673,888

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FGHAA : OPTION EXPIRING 06-FEB-2026 EX \$0.02	7,787,671
FGHAB : OPTION EXPIRING 06-FEB-2027 EX \$0.02	16,000,000
FGHAAA : OPTION EXPIRING 04-DEC-2025 EX \$0.02	51,739,726
FGHAAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	16,017,116
FGHAAL : OPTION EXPIRING 04-DEC-2026 EX \$0.02	213,250,000
FGHAU : OPTION EXPIRING 01-MAR-2025 EX \$0.023	24,750,000
FGHAAF : OPTION EXPIRING 19-JUL-2025 EX \$0.04	10,000,000
FGHAAI : OPTION EXPIRING 31-DEC-2025 EX \$0.045	252,000,000
FGHAC : CONVERTIBLE NOTES	2,000,000