ASX RELEASE

28 November 2025

2025 Annual General Meeting Presentation

Foresta Group Holdings Limited (ASX: **FGH**, "**Foresta**" or the "**Company**") attaches the presentation to be delivered at this morning's Annual General Meeting.

For more information please contact:

Foresta Group Holdings Limited
Henry Cheng
Executive Chairman
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AUTHORISATION STATEMENT

This release has been authorised to be given to the ASX by the Company Secretary of Foresta Group Holdings Limited.

ABOUT FORESTA GROUP HOLDINGS

Foresta is a leading natural and renewable pine chemical and biomass pellet manufacturing company. Foresta is positioning itself to become a leading global supplier of natural and renewable pine chemicals and biomass pellets. It has developed a proprietary process to naturally extract pine chemicals by employing the tree's own solvent chemicals to extract rosin and terpenes. These products are commonly used in industrial manufacturing and are a key input to everyday end products. These products include adhesives, gum, inks, paint, car tyres and perfume.

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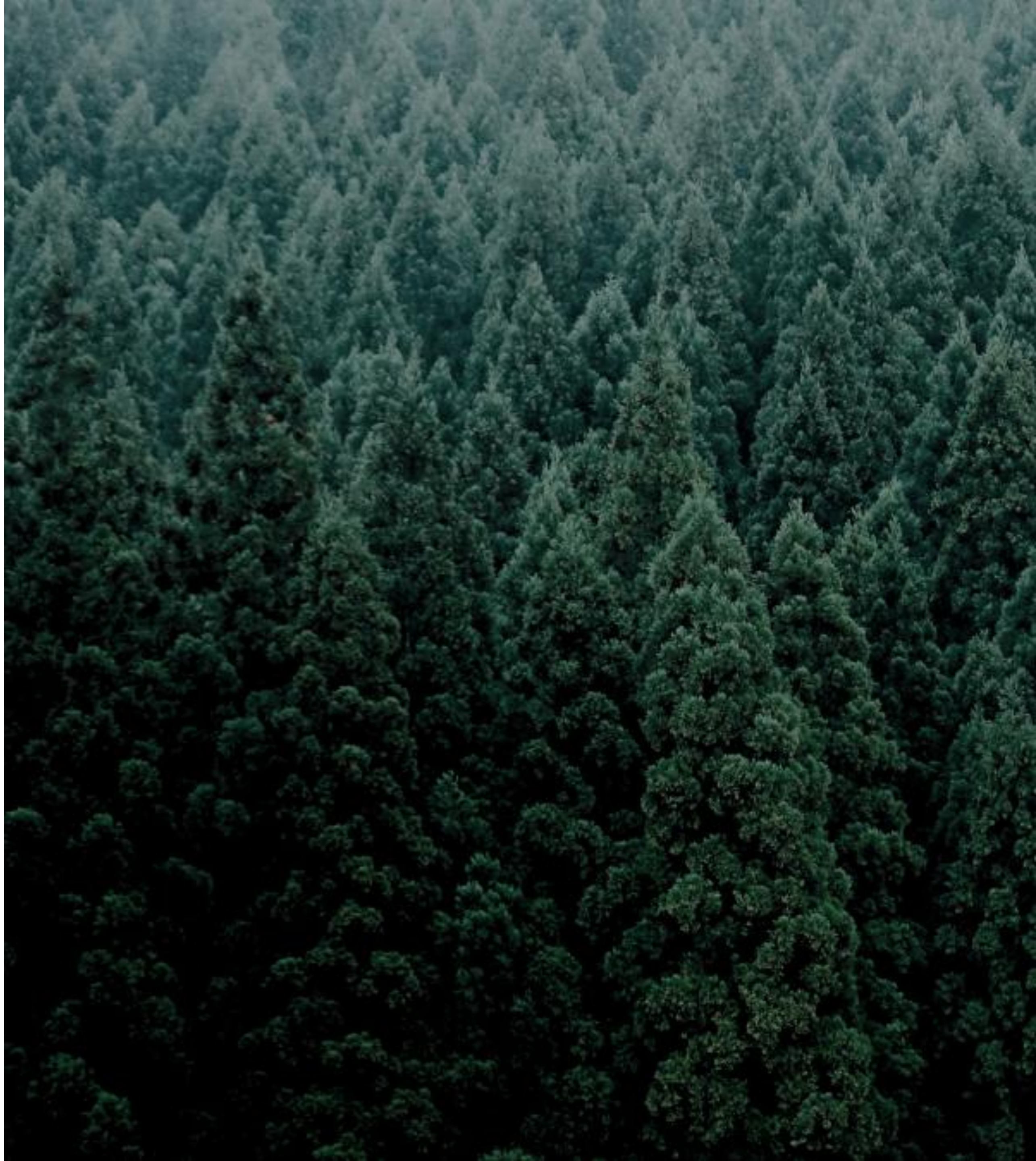
Annual General Meeting

28 November 2025



Financial Statements and Reports

"To receive and consider the annual financial report of the Company for the financial year ended 30 June 2025 together with the declaration of the Directors, the Director's report, the Remuneration Report and the auditor's report."

Note: This item of ordinary business is **for discussion only and is not a resolution**.

Resolution 1
Adoption of Remuneration Report

To consider, and if thought fit, to pass the following resolution as a non-binding resolution:

“That, for the purposes of section 250R(2) of the Corporations Act, and for all other purposes, approval is given for the adoption of the Remuneration Report as contained in the Company’s annual financial report for the financial year ended 30 June 2025.”

Proxy Results	Number	%
FOR	221,674,050	95.43%
AGAINST	6,656,563	2.87%
OPEN	3,952,543	1.70%
ABSTAIN	11,739,874	-

Resolution 2
Re-Election of Mr Henry Cheng as a Director

To consider, and if thought fit, to pass the following resolution as an ordinary resolution:

“That, for the purpose of clause 15.2 of the Constitution, and for all other purposes, Mr Henry Cheng, a Director, retires by rotation, and being eligible, is re-elected as a Director.”

Proxy Results	Number	%
FOR	661,638,621	53.28%
AGAINST	152,033	0.01%
OPEN	580,016,987	46.71%
ABSTAIN	0	-

Resolution 3
Increase in Remuneration Fee Pool For Non-executive Directors

To consider, and if thought fit, to pass the following resolution as an ordinary resolution:

"That, for the purposes of ASX Listing Rule 10.17 and all other purposes, approval be given to increase the maximum aggregate amount of fees available for payment to Nonexecutive Directors by $150,000 from $350,000 per annum to $500,000 per annum."

Proxy Results	**Number**	**%**
FOR	208,513,155	93.25%
AGAINST	11,145,243	4.98%
OPEN	3,952,543	1.77%
ABSTAIN	20,412,089	-

Resolution 4
Approval of 7.1A Mandate

To consider, and if thought fit, to pass the following resolution as a special resolution:

"That, for the purposes of Listing Rule 7.1A and for all other purposes, approval is given for the Company to issue up to that number of Equity Securities equal to 10% of the issued capital of the Company at the time of issue, calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and otherwise on the terms and conditions set out in the Explanatory Statement."

Proxy Results	Number	%
FOR	652,554,598	52.56%
AGAINST	8,885,183	0.72%
OPEN	580,016,987	46.72%
ABSTAIN	350,873	-

Resolution 5
Ratification of Appointment of Auditor

To consider, and if thought fit, to pass the following resolution as an ordinary resolution:

“That, for the purposes of section 327B(1)(b) of the Corporations Act and for all other purposes, BDO Audit Pty Ltd having been nominated by a Shareholder and given its consent in writing to act as auditor, be appointed as the auditor of the Company to hold office from the conclusion of this Meeting until it resigns or is removed from the office of auditor of the Company."

Proxy Results	**Number**	**%**
FOR	661,528,559	53.27%
AGAINST	100,333	0.01%
OPEN	580,077,553	46.72%
ABSTAIN	101,196	-

Voting, general questions and meeting close

Thank you for your attendance

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