ASX RELEASE 2 December 2025

Section 708A(5)(e) Cleansing Notice

Foresta Group Holdings Limited (ASX: **FGH**, "**Foresta**" or the "**Company**") hereby provides notice to the ASX for the purposes of section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Act") regarding the issue of 51,739,726 fully paid ordinary shares ("Shares"), as detailed in the Appendix 2A released to the ASX today.

Pursuant to section 708A(6) of the Act the Company advises that:

a) the above-mentioned Shares were issued without disclosure to investors under Part 6D.2 of the Act;
b) this notice is being given under section 708A(5)(e) of the Act;
c) as at the date of this notice, the Company has complied with:
    i. the provisions of Chapter 2M of the Act as they apply to the Company; and
    ii. sections 674 and 674A of the Act; and
d) as at the date of this notice, there is no information that is "excluded information" within the meaning of Section 708A(7) and 708A(8) of the Act.

-ENDS-

For more information please contact:

Foresta Group Holdings Limited
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AUTHORISATION STATEMENT

This release has been authorised to be given to the ASX by the Company Secretary of Foresta Group Holdings Limited.

ABOUT FORESTA GROUP HOLDINGS

Foresta is a leading natural and renewable pine chemical and biomass pellet manufacturing company. Foresta is positioning itself to become a leading global supplier of natural and renewable pine chemicals and biomass pellets. It has developed a proprietary process to naturally extract pine chemicals by employing the tree's own solvent chemicals to extract rosin and terpenes. These products are commonly used in industrial manufacturing and are a key input to everyday end products. These products include adhesives, gum, inks, paint, car tyres and perfume.