



Announcement Summary

Entity name

FELIX GROUP HOLDINGS LTD

Date of this announcement

Wednesday October 08, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	2025 Placement Options	51,948,052	08/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FELIX GROUP HOLDINGS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

65159858509

1.3 ASX issuer code

FLX

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/10/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Aug-2025 09:30	New - Proposed issue of securities - FLX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

8/10/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

51,948,052

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Participants in the placement receive 5 options for every 7 shares issued in the placement. These options expire in 5 years and have an exercise price 40% above the capital raise price.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	2025 Placement Options
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
8/10/2025	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
No	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02980233-2A1614521&v=4a466cc3f899e00730cfbfcd5ab8940c41f474b6	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.31000000	8/10/2030
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
FLX : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		

Issue details

Number of +securities
51,948,052

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FLX : ORDINARY FULLY PAID	232,289,405

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FLXAP : OPTION EXPIRING 26-NOV-2027 EX \$0.20	2,947,054
FLXAN : PERFORMANCE RIGHTS	7,776,475
FLXAL : OPTION EXPIRING 12-JAN-2026 EX \$0.36	1,388,889
FLXAJ : OPTION EXPIRING 08-JAN-2027 EX NIL	250,485
New class - code to be confirmed : 2025 Placement Options	51,948,052