www.felix.net
Unit 1F, 24 Macquarie St.
Teneriffe, QLD 4005
Felix Group Holdings Ltd (ACN: 159 858 509

ASX Announcement 9 October 2025

CLEANSING NOTICE - SECTION 708A(5)(e) OF THE CORPORATIONS ACT

BRISBANE Australia, 9 October 2025: Felix Group Holdings Ltd (ASX: FLX) ("**Felix**" or the "**Company**") refers to its announcements of 19 August 2025 and 20 August 2025 with respect to the proposed two tranche share placement (**Placement**) and the binding agreement to acquire 100% of the issued capital in Nexvia Pty Ltd (**Nexvia**).

This notice is given by Felix under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Following Shareholder approval, received on 2 October 2025, Felix has today issued a total of:

- 48,181,818 fully paid ordinary shares under tranche 2 of the Placement (**Tranche 1 Placement Shares**) in the capital of the Company at an issue price of $0.22 as per the Company's announcements made to the ASX on 19 August 2025 and 20 August 2025 and the Appendix 2A lodged on 8 October 2025; and
- 16,363,636 fully paid ordinary shares on completion of the acquisition of Nexvia (**Consideration Shares**) in the capital of the Company at a deemed issue price of $0.22 as per the Company's announcement made to the ASX on 19 August 2025 and the Appendix 2A lodged today.

The options attaching to the Tranche 1 Placement Shares and Tranche 2 Placement Shares and the Earn-out Rights for the acquisition of Nexvia were also issued today.

Details of the Tranche 2 Placement Shares

Class of shares:	Fully paid ordinary shares
ASX Code of the securities:	FLX
Date of issue:	8 October 2025
Total number of shares issued:	48,181,818
Price per Tranche 1 Placement Share:	$0.22

Details of the Consideration Shares

Class of shares:	Fully paid ordinary shares
ASX Code of the securities:	FLX
Date of issue:	8 October 2025
Total number of shares issued:	16,363,636
Price per Consideration Share:	Part consideration for the Nexvia acquisition

Cleansing notice details

In accordance with section 708A(6) of the Corporations Act, Felix gives notice that:

- The Tranche 1 Placement Shares and Consideration Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- This notice is being given under section 708A(5)(e) of the Corporations Act;
- As of the date of this notice, Felix has complied with:
  - the provisions of Chapter 2M of the Corporations Act as they apply to Felix; and
  - section 674 and 674A of the Corporations Act; and
- As of the date of this notice, there is no "excluded information" as defined in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by Felix.

Authorised for release by:

The Board
Felix Group Holdings Ltd

For further information please contact:

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About Felix – see more at felix.net
Felix operates a cloud-based enterprise Software as a Service (SaaS) procurement management platform and vendor marketplace. Felix connects contractors and third-party vendors by digitising, automating, and streamlining a range of critical procurement-related business processes – reducing supply chain risk and improving transparency and governance.