



Dear Shareholder,

Upcoming Annual General Meeting of Shareholders

The Annual General Meeting of Felix Group Holdings Limited ACN 159 858 509 ("**Company**" or "**Felix**") is scheduled to be held Thomson Geer, Level 28, Waterfront Place, 1 Eagle Street, Brisbane QLD 4000 virtually via <https://meetnow.global/MRX99XM> on Wednesday, 12 November 2025 at 11:00 a.m. AEST (Brisbane time) (**Meeting**).

The Company strongly encourages Shareholders to lodge a directed proxy form by **Monday, 10 November 2025 at 11:00 a.m. AEST (Brisbane time)**. Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the Meeting, for example by preparing answers in advance to Shareholders' questions. Further details on how to participate in the Meeting are set out in the Notice of Meeting.

The Notice of Meeting and Annual Report can be viewed and downloaded from: www.computershare.com.au/FLX. You will require your Control Number and SRN/HIN which can be found on your Proxy Form or Notice and Access letter.

Shareholders who have nominated an email address and have elected to receive electronic communications from the Company, will receive an email to their nominated email address with a link to an electronic copy of the important Meeting documents.

In accordance with sections 110C-110K the *Corporations Act 2001* (Cth), no hard copy of the Notice of Meeting and Explanatory Statement will be circulated, unless a shareholder has requested a hard copy.

If you are unable to access any of the important Meeting documents online or if you wish to receive a hard copy of the Notice of Meeting and Annual Report documents please contact our share registry, Computershare, on 1300 850 505 (within Australia) or +61 3 9415 4024 (outside Australia) or visit www.investorcentre.com/contact.

Your right to elect to receive documents electronically or in hard copy

Felix will no longer send a hard copy of the Meeting documents unless a shareholder requests a copy to be mailed.

We encourage all shareholders to provide an email address so that we can send investor communications electronically when they become available online, which includes items such as meeting documents and annual reports.

Shareholders can still elect to receive some or all of their communications in hard copy or electronic form or elect not to receive certain documents such as annual reports.

To review your communications preferences or sign up to receive your shareholder communications via email, please update your communication preferences at www-au.computershare.com/Investor.

If you are a shareholder and would like a hard copy of a communication, need further information about the options available to you or have questions about your holding, contact the Company Secretary, Mr James Gregory Forrest Frayne by email at james.frayne@felix.net or contact our share registry, Computershare, on 1300 850 505 (within Australia) or +61 3 9415 4024 (outside Australia) or visit www.investorcentre.com/contact.

Michael Bushby
Chairman
Felix Group Holdings Limited