

FOS Awarded Eastern Freeway Contract

FOS Capital Limited (ASX: FOS), via its **Aldridge Traffic Systems (ATS)** subsidiary, is pleased to announce it has been awarded the contract to supply ITS roadway lighting and control equipment to Victorian major infrastructure project NELP Eastern Freeway Upgrades, with a total value of \$0.5 million.

The key fixture being supplied on these orders is the newly-designed and approved ATS High Mast Fitting, which provides improved performance at half the weight of alternative products. FOS is also supplying its “TST” Traffic Smart City Technology Intelligent Traffic System, fitted to all products.

ATS was acquired in June 2025 and has gone through a transformative restructure and re-build. This project win is the business’ largest to date as it continues to build momentum, capitalising on the substantial work that has been achieved since acquisition.

FOS is also pleased to report that the Group’s total order book currently stands at \$9 million.



Contact

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This announcement has been authorised for release to the ASX by the FOS Capital Limited Board of Directors

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About FOS Capital

FOS Capital is a founder-led manufacturer and distributor of commercial, industrial, and architectural lighting solutions. FOS owns 17 brands and 2 manufacturing facilities located in Brisbane and Sydney. FOS operates in highly fragmented markets and is committed to increasing market share from 5% to 15% in the medium-term through a combination of continued organic growth and strategic acquisitions, at an EBITDA margin exceeding 10%.