

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Zenith Minerals Limited (**Zenith**)

ACN/ARSN ACN 119 397 938

1. Details of substantial holder (1)

Name Forrestania Resources Limited (**Forrestania**)

ACN/ARSN (if applicable) ACN 647 899 698

There was a change in the interests of the

substantial holder on 30 July 2026

The previous notice was given to the company on 30 July 2026

The previous notice was dated 30 July 2026

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares in Zenith (Shares)	314,543,481	49.15%	327,946,607	51.24%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
30/7/26	Forrestania	Acquisition of relevant interests in ordinary shares in Zenith as a result of acceptances of the takeover offers made pursuant to the bidder's statement dated 9 June 2026 and any replacements or supplements to it (Offer).	In accordance with the Offer	13,403,126 Shares	13,403,126

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Forrestania	Zenith shareholders to whom the Offer was made and who have accepted the Offer	Subject to the terms of the Offer, Forrestania	Forrestania has a relevant interest under section 608(1)(a) or section 608(8) of the <i>Corporations Act 2001 (Cth)</i> (Corporations Act) pursuant to the acceptances of the Offer. The shares which are the subject of the acceptances have not yet been transferred into the name Forrestania.	269,632,602 Shares	269,632,602
Forrestania	Forrestania	Forrestania	Direct holding	58,314,005 shares	58,314,005

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NA	NA

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Forrestania	Suite 1, 295 Rokeby Road, Subiaco WA 6008
Zenith	Suite 3, 5 Ord Street, West Perth WA 6005

Signature

print name David Geraghty

capacity Director

sign here

Date 31 July 2026

