STEINEPREIS PAGANIN
Perth | Melbourne

10 August 2026

Our Ref: TAH:5426-24

Contact: Toby Hicks
Partner
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**Online lodgement**
Market Announcements Office
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000
Dear Sir/Madam

**OFF-MARKET TAKEOVER OF ZENITH MINERALS LIMITED BY FORRESTANIA RESOURCES LIMITED – FOURTH EXTENSION OF OFFER PERIOD**

We act for Forrestania Resources Limited (ACN 647 899 698) (**Forrestania**) in respect of its offer (**Offer**) under an off-market takeover bid for all of the fully paid ordinary shares in Zenith Minerals Limited (ACN 119 397 938) (**Zenith**) pursuant its bidder's statement dated 9 June 2026, as supplemented by its first supplementary bidder's statement dated 7 July 2026 and varied by its variation notices dated 7 July2026, 24 July 2026 and 31 July 2026.

**Extension of Offer**

The Board of Forrestania has resolved to extend the period during which the Offer will remain open for acceptance from 16 June 2026 until **5:00pm (WST) on 31 August 2026**.

We enclose by way of service pursuant to section 630(5)(b) the notice given by Forrestania under sections 650D and 630(2)(b) of the *Corporations Act 2001* (Cth) (**Corporations Act**) in relation to the extension of the Offer period. We confirm that this notice has today been lodged with the Australian Securities and Investments Commission (**ASIC**) pursuant to section 650D(1)(b) of the Corporations Act, will be served on all Zenith shareholders pursuant to section 650D(1)(c)(ii) of the Corporations Act and has been served on Zenith in accordance with section 650D(1)(c)(i) of the Corporations Act.

**Reduction of the period for payment of consideration and withdrawal rights**

Pursuant to ASIC Instrument 26-0666 granted under section 655A(1)(b) of the Corporations Act (**Instrument**) ASIC has modified sections 620(2)(a)(i) and 620(2)(b) of the Corporations Act to reduce the time period that Forrestania must provide or pay the consideration under the Offer from 1 month to 14 days. The effect of the Instrument is that Forrestania is not presently required to offer withdrawal rights under section 650E of the Corporations Act.

This release has been authorised by the Board of Forrestania.

Yours faithfully

Steinepreis Paganin

**STEINEPREIS PAGANIN**

Encl

**FORRESTANIA RESOURCES LIMITED (ACN 647 899 698)**

**OFF-MARKET TAKEOVER BID FOR ZENITH MINERALS LIMITED (ACN 119 397 938)**

**SECTIONS 630(2) AND SECTION 650D OF THE CORPORATIONS ACT 2001 (CTH)**

**NOTICE OF VARIATION OF OFFER – FOURTH EXTENSION OF BID PERIOD**

**To:** Australian Securities and Investments Commission (**ASIC**);
Zenith Minerals Limited (ACN 119 397 938) (**Zenith**);
ASX Limited (**ASX**); and
Each Zenith shareholder to whom the Offer (defined below) was made.

Forrestania Resources Limited (ACN 647 899 698) (**Forrestania**) gives this notice under sub- section 630(2) and section 650D of the *Corporations Act 2001* (Cth) (**Corporations Act**) in respect of its offer (**Offer**) under an off-market takeover bid for all of the fully paid ordinary shares in Zenith pursuant its bidder's statement dated 9 June 2026, as supplemented by its first supplementary bidder's statement dated 7 July 2026 and varied by its variation notices dated 7 July 2026, 24 July 2026 and 31 July 2026 (together, the **Bidder's Statement**).

Capitalised terms in this notice have the same meaning as given in the Bidder's Statement, unless the context requires otherwise.

**Extension of Offer**

Forrestania gives notice under section 650D(1) of the Corporations Act that pursuant to section 650C(1) of the Corporations Act it varies the Offer by:

(a) extending the period during which the Offer will remain open for acceptance from 16 June 2026 until **5:00pm (AWST) on 31 August 2026**, unless withdrawn or further extended; and

(b) replacing references to "17 August 2026" with "31 August 2026" in all places in the Bidder's Statement and the Acceptance Form where "17 August 2026" appears (or is deemed to appear) as the last day of the Offer period.

**New date for giving notice as to the status of defeating conditions under the Offer**

As a result of the extension to the Offer period as set out above and since the Offer remains subject to the defeating conditions set out in Section 12.10 of the Bidder's Statement, Forrestania gives notice under section 630(2)(b) of the Corporations Act that:

(a) the Bidder's Statement is varied so that the date that Forrestania is required to give notice of the status of the remaining defeating conditions is 24 August 2026 (being 7 days before 31 August 2026); and

(b) as at the date of this notice, pursuant to interim orders made by the Takeovers Panel (TP26/052) Forrestania is presently prevented from declaring offers under the Offer free from any defeating condition.

**Reduction of the period for payment of consideration**

Pursuant to ASIC Instrument 26-0666 granted under section 655A(1)(b) of the Corporations Act (**Instrument**) ASIC has modified sections 620(2)(a)(i) and 620(2)(b) of the Corporations Act to reduce the time period that Forrestania must provide or pay the consideration under the Offer from 1 month to 14 days. A copy of the Instrument is annexed.

**No withdrawal rights**

The effect of the Instrument is that Forrestania is not presently required to offer withdrawal rights under section 650E of the Corporations Act.

**Date of lodgement and disclaimer**

A copy of this Notice was lodged with ASIC on 10 August 2026. Neither ASIC nor any of their respective officers takes any responsibility for the contents of this notice.

**Authorisation**

This notice has been approved by a unanimous resolution passed by the board of directors of Forrestania in accordance with section 650D(3A) of the Corporations Act (as inserted by ASIC Corporations (Takeover Bids) Instrument 2023/683).

Dated: 10 August 2026

David Geraghty
Signed for and on behalf of
Forrestania Resources Limited

**Australian Securities and Investments Commission**
**Corporations Act 2001 – Paragraph 655A(1)(b) - Declaration**

**Enabling legislation**

1. The Australian Securities and Investments Commission (***ASIC***) makes this instrument under paragraph 655A(1)(b) of the *Corporations Act 2001* (the ***Act***).

**Title**

2. This instrument is ASIC Instrument 26-0666.

**Commencement**

3. This instrument commences on the date it is signed.

**Declaration**

4. Chapter 6 of the Act applies to the Company as if subsections 620(2)(a)(i) and 620(2)(b) of the Act was modified or varied to replace each reference to "1 month" with "14 days".

**Where this instrument applies**

5. This instrument applies where the Company is required or permitted to extend the offer period for the Offer to accommodate the Panel Proceedings.

**Conditions**

6. The Company can only rely on the relief in this instrument if the extension of the offer period is effected to accommodate the Panel Proceedings, or to give the Company the time it would have had to complete the Offer but for the Panel Proceedings, and the variation takes effect while the Interim Orders remain in effect or within 14 days after the Interim Orders cease to have effect.

**Interpretation**

7. In this instrument:

***Company*** means Forrestania Resources Limited ACN 647 899 698.

***Interim Orders*** means the interim orders made by the Takeovers Panel under section 657E of the Act on 2 August 2026 in relation to the Panel Proceedings or any interim order made in substitution for them.

***Panel Proceedings*** means the proceedings before the Takeovers Panel in *Zenith Minerals Limited 01 & 02*.

Dated this 10th day of August 2026

David Walshe
Signed by David Walshe
as a delegate of the Australian Securities and Investments Commission