Section 708A Notice – Share Issue

FortifAI Limited (ASX: FTI) ("**FTI**" or the "**Company**") hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) that it has issued 20,979,021 fully paid ordinary shares in the Company (**Shares**) without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth).

The Company states that as at the date of this notice it:

- has complied with the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to the Company;
- has complied with sections 674 and 674A of the *Corporations Act 2001* (Cth); and
- is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act* (Cth).

An Appendix 2A with respect to the issue of Shares was lodged by the Company with the ASX on 7 May 2026.

Authorised for release by the Board of FortifAI Limited.

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About The Nol8 Technology
Nol8 is building the foundational AI Data Plane for the era of Autonomous Agents. By combining Neural-Network-Based Algorithms with FPGA hardware acceleration, Nol8 delivers unprecedented speed, efficiency, and scale for the world's most demanding AI data environments. Nol8's world-first technology has unlocked a previous ceiling to data processing and scalability — enabling enterprise AI systems to operate at the speed of the data stream itself.

About FortifAI
FortifAI Ltd (ASX: FTI) is an ASX listed AI infrastructure company developing and commercialising technology with a focus on AI. In addition to developing AI-forward technologies, FortifAI has developed a broad portfolio of video games. FortifAI uses AI to target efficiencies and expansion opportunities in technology.