

## Section 708A Cleansing Notice

G11 Resources Limited (“**G11 Resources**”, “**G11**” or “**the Company**”) advises that it has issued 183,200,000 fully paid ordinary shares (“**Shares**”).

### **Section 708A Cleansing Notice**

This notice is given by the Company under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that:

- (a) it has issued 183,200,000 Shares without disclosure to investors under part 6D.2 of the Corporations Act.
- (b) the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;
- (c) as at the date of this notice, the Company, as a disclosing entity under the Corporations Act, has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 and 674A of the Corporation Act as it applies to the Company; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

**ENDS**

**This ASX release was authorised by the Board of the Company.**