



Announcement Summary

Entity name

GROUP 6 METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 31, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
G6M	ORDINARY FULLY PAID	20,296,427	31/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GROUP 6 METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

004681734

1.3 ASX issuer code

G6M

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/10/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

G6MAP : WARRANT EXPIRING 31-OCT-2025 EX \$0.35

TO (Existing Class)**ASX +security code and description**

G6M : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

20,296,427

The first date the options were exercised or other +convertible securities were converted

29/10/2025

The last date the options were exercised or other +convertible securities were converted

30/10/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

31/10/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

20,296,427

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.35000000

Any other information the entity wishes to provide about the +securities to be quoted

The Exercise price for the warrants is being settled by a payment from Australian Tungsten Pty Ltd (a subsidiary of G6M) to G6M. The amounts paid will be used to extinguish associated debt.

The shares are issued subject to voluntary escrow conditions linked to the ongoing suspension of the Company's shares from trading on the ASX.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
G6M : ORDINARY FULLY PAID	247,536,349

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
G6MAI : WARRANTS EXPIRING VARIOUS DATES EX \$19.60	508,931
G6MAU : OPTION EXPIRING 19-JUL-2028 EX NIL	80,000
G6MAT : OPTION EXPIRING 30-SEP-2026 EX NIL	60,000
G6MAS : OPTION EXPIRING 31-JAN-2026 EX \$28.00	294,123
G6MAH : WARRANTS EXPIRING 31-DEC-2025 EX \$21.00	464,286
G6MAP : WARRANT EXPIRING 31-OCT-2025 EX \$0.35	43,989,289
G6MAQ : OPTION EXPIRING 30-APR-2028 EX \$1.04	380,000
G6MAR : OPTION EXPIRING 30-APR-2027 EX \$0.52	380,000