



Announcement Summary

Entity name
GOLDEN MILE RESOURCES LTD

Announcement Type
New announcement

Date of this announcement
Friday March 13, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
G88	ORDINARY FULLY PAID	116,666,667	13/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GOLDEN MILE RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

614538402

1.3 ASX issuer code

G88

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/3/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

06-Mar-2026 09:16

Announcement Title

New - Proposed issue of securities - G88

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

5,000,000 shares and 121,666,667 options.



Issue details

Number of +securities to be quoted

116,666,667

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00600000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
G88 : ORDINARY FULLY PAID	746,051,700

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
G88AU : OPTION EXPIRING 22-JAN-2028 EX \$0.02	8,000,000
G88AV : OPTION EXPIRING 20-MAR-2028 EX \$0.02	70,512,500
G88AS : CLASS A PERFORMANCE RIGHTS EXPIRING 22-JAN-2029	7,700,000
G88AT : CLASS B PERFORMANCE RIGHTS EXPIRING 22-JAN-2029	7,700,000
G88AO : OPTION EXPIRING 08-SEP-2026 EX \$0.125	5,000,000
G88AQ : OPTION EXPIRING 30-JUN-2026 EX \$0.10	15,000,000
G88AR : OPTION EXPIRING 17-NOV-2026 EX \$0.08	4,500,000
G88AW : OPTION EXPIRING 19-DEC-2027 EX \$0.01	58,568,589