

ASX Announcement 21 April 2026

15,260m Leonora South Drilling Campaign Completed, Assay Results Pending

HIGHLIGHTS

- **GoldArc and development partner, Mineral Mining Services Pty Ltd (MMS),** have completed an RC drill program across Eclipse, Orion and Sapphire under its development program.
- **The program, comprising 5,734m for 85 holes, is 100% funded by MMS** and was designed to advance both resource definition and new discovery simultaneously.
- **Development Reverse Circulation (RC) drilling at Eclipse** is designed to infill and extend the high-grade mineralisation previously reported (including **14m @ 7.49 g/t Au from 12m**), with results expected to support the advancement towards a maiden Mineral Resource Estimate.
- **Advanced RC program completed at the Cosmopolitan deposit,** along with the Whistler and Woodpecker prospects including follow-up to the standout **1m @ 25.21 g/t Au¹** Woodpecker result. The program consisted of 3,186m across 32 holes.
- **Additionally, a 6,340m (152 holes) greenfields aircore (AC) program** now completed testing multiple targets along favourable structural trends, including newly identified mineralised zones at Whistler.
- **All assay results across the three programs are expected by the end of May 2026.** The Company will update the market progressively as results are received, creating a strong multi-front news flow period.

GoldArc Resources Limited (ASX:GA8) ('GoldArc' or 'the Company') is pleased to announce the successful completion of its multi-program drilling campaign at the Company's **Leonora South Gold Project**, located in the Eastern Goldfields of **Western Australia**.

The completion of 269 drillholes for 15,260m marks the largest combined drilling effort GoldArc has undertaken at Leonora South. The campaign advanced both pillars of GoldArc's dual-track strategy in a single coordinated effort comprising the partner funded development drilling at Eclipse, Orion and Sapphire to support resource definition and future mine planning, and aggressive RC and greenfields AC drilling to test new discovery targets across the broader Kookynie district.

¹ See GA8 ASX Announcement "High-Grade 1m Assays Confirm New Gold Discoveries at Leonora South" dated 3 March 2026

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GoldArc Managing Director, Paul Stephen commented:

"Completing these drilling programs at Leonora South is an important milestone for GoldArc. The scale of drilling completed across development, advanced RC and greenfields aircore programs provides us with a substantial dataset to further refine our understanding of the project area. We now look forward to receiving the outstanding assay results, which will guide our next phase of exploration and development and help prioritise follow-up drilling across the Leonora South Project."



Figure 1 – Drilling at Kookynie South

Three-Track Program Advances Discovery and Development Simultaneously

The Leonora South campaign comprised three distinct but complementary drilling programs, each serving a different stage of the discovery-to-development pipeline. Together, they represent a coordinated effort to deliver value across the project area.

MMS Development RC Program – Eclipse, Orion, Sapphire (5,734m / 85 holes)

Mineral Mining Services Pty Ltd (MMS), GoldArc's Leonora South development partner, completed its 5,734m RC program across the Eclipse, Orion and Sapphire deposits. The program was designed to infill and extend known mineralisation, providing improved geological confidence to support future mine planning. This work is 100% funded by MMS, providing a structural advantage for GA8 shareholders by eliminating the traditional exploration capital burden at the development stage.

GoldArc Advanced RC Program – Cosmopolitan, Whistler Woodpecker (3,186m / 32 holes)

GoldArc's 3,186m advanced RC program targeted extensions to known mineralisation at the Cosmopolitan deposit and step-out drilling at the Whistler and Woodpecker prospects. Woodpecker remains a high-priority target following the previously reported aircore result of 1m @ 25.21 g/t Au, a standout intercept in a corridor that has seen limited systematic drilling to date.

GoldArc Greenfields Aircore Program – Whistler, Cosmopolitan South, Altona South (6,340m / 152 holes)

GoldArc's 6,340m aircore drilling program significantly expanded geological coverage across highly prospective greenfields areas, systematically testing multiple drill-ready targets along favourable structural trends. Programs at Whistler, Cosmopolitan South and Altona South were designed to define the extent of mineralised systems across the Kookynie district and identify advanced targets.

The Company is currently awaiting assays for all three programs and expects to receive assays by the end of May 2026. The Company will update the market accordingly as the results are received.

- ENDS -

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Forward Looking Statements Disclaimer

This announcement contains certain “forward-looking statements” and comments about future matters. Forward-looking statements can generally be identified by the use of forward-looking words such as, “expect”, “anticipate”, “likely”, “intend”, “should”, “estimate”, “target”, “outlook”, and other similar expressions and include, but are not limited to, indications of, and guidance or outlook on, future events, negotiating and entering into definitive agreements, project and growth opportunities, production, resource growth and discovery, exploration activities, drilling programs or the financial position or performance of the Company. You are cautioned not to place undue reliance on forward-looking statements. Any such statements, opinions and estimates in this release speak only as of the date hereof, are preliminary views and are based on assumptions and contingencies subject to change without notice. Forward-looking statements are provided as a general guide only. There can be no assurance that actual outcomes will not differ materially from these forward-looking statements. Any such forward-looking statement also inherently involves known and unknown risks, uncertainties and other factors and may involve significant elements of subjective judgement and assumptions that may cause actual results, performance and achievements to differ. Except as required by law the Company undertakes no obligation to finalise, check, supplement, revise or update forward-looking statements in the future, regardless of whether new information, future events or results or other factors affect the information contained in this announcement.

Competent Persons Statement

The information in this announcement that relates to the Orion-Sapphire Mineral Resources is contained in the ASX announcement released on 28 May 2024. The information in this announcement that relates to the gold Mineral Resources for the Mt Stirling Project is contained in the ASX announcements released on 25 February 2019, 29 January 2020 and 5 September 2022. The Company confirms that it is not aware of any new information or data that materially affects the information in the relevant market announcements, and that all material assumptions and technical parameters underpinning the estimates in the relevant announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original announcements.

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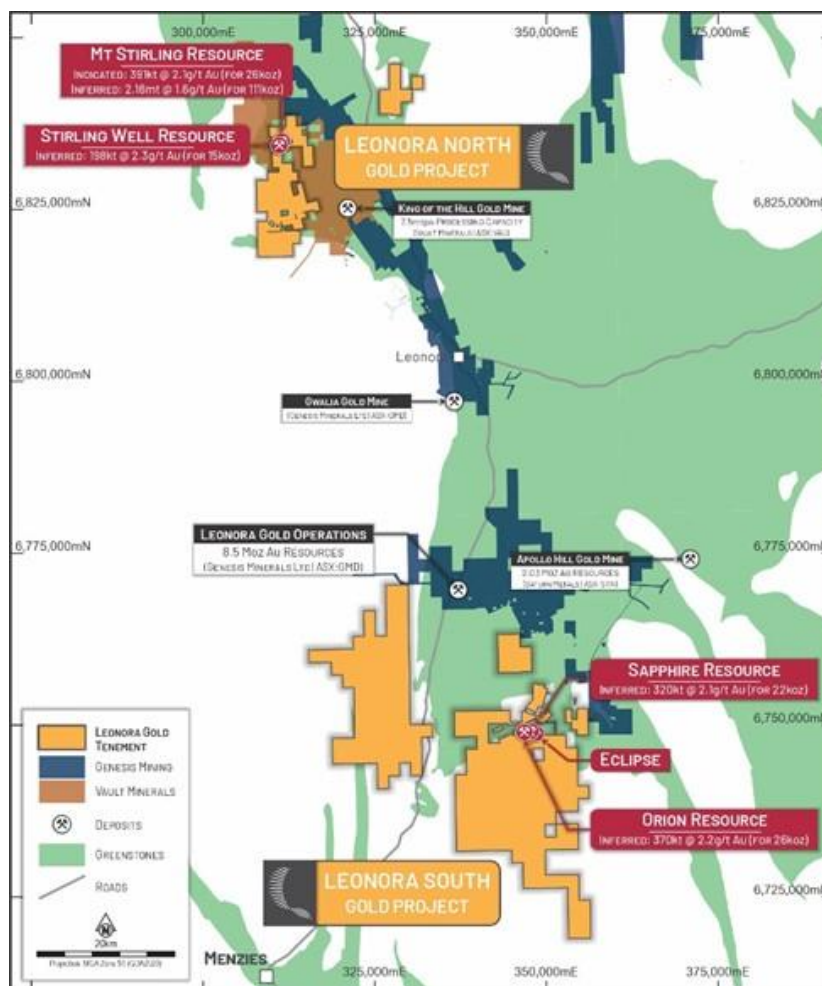
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GoldArc Resources Limited (ASX:GA8) is a Western Australian focused mineral exploration company with a portfolio of highly prospective gold projects located in the world-class Leonora and Kookynie districts of the Eastern Goldfields. GoldArc's strategy is focused on growing its existing 200,000 oz JORC resource base and making new, large-scale discoveries through a disciplined and systematic approach to exploration.



GoldArc Resources Total JORC Mineral Resources

GoldArc Gold Projects	Category	Tonnes	Gold Grade (g/t Au)	Gold Ounces
Leonora North – Mt Stirling	Indicated	391,000	2.1	26,000
	Inferred	2,158,000	1.6	111,000
Leonora North – Stirling Well	Inferred	198,000	2.3	15,000
Leonora South – Orion	Inferred	370,000	2.2	26,171
Leonora South – Sapphire	Inferred	320,000	2.1	21,605
Total		3,437,000	1.82	200,014

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