GoldArc

The Next Chapter in Leonora Gold. Where Discovery meets Development.

Investor Presentation
May 2026

ASX:GA8

DISCLAIMERS

This presentation prepared by GoldArc Resources Limited ("Company") does not purport to contain all the information that a prospective investor may require in connection with any potential investment in the Company. You should not treat the contents of this presentation, or any information provided in connection with it, as financial advice, financial product advice or advice relating to legal, taxation or investment matters. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this presentation. This presentation is provided expressly on the basis that you will carry out your own independent inquiries into the matters contained in the presentation and make your own independent decisions about the affairs, financial position or prospects of the Company. The Company reserves the right to update, amend or supplement the information at any time in its absolute discretion (without incurring any obligation to do so). To the maximum extent permitted by law, none of the Company its directors, employees or agents, advisers, nor any other person accepts any liability, including, without limitation, any liability arising from fault or negligence on the part of any of them or any other person, for any loss arising from the use of this presentation or its contents or otherwise arising in connection with it. This presentation is not an offer, invitation, solicitation or other recommendation with respect to the subscription for, purchase or sale of any security, and neither this presentation nor anything in it shall form the basis of any contract or commitment whatsoever.

This presentation may contain forward looking statements that are subject to risk factors associated with mineral exploration, mining and production businesses. It is believed that the expectations reflected in these statements are reasonable but they may be affected by a variety of variables and changes in underlying assumptions which could cause actual results or trends to differ materially, including but not limited to price fluctuations, actual demand, currency fluctuations, drilling and production results, reserve estimations, loss of market, industry competition, environmental risks, physical risks, legislative, fiscal and regulatory changes, economic and financial market conditions in various countries and regions, political risks, project delay or advancement, approvals and cost estimates. This presentation also contains reference to certain intentions, expectations, future plans, strategy and prospects of the Company. Those intentions, expectations, future plans, strategy and prospects may or may not be achieved. They are based on certain assumptions, which may not be met or on which views may differ and may be affected by known and unknown risks. In particular, there is a risk that the Company will not be able to expand or upgrade its existing JORC resource. The performance and operations of the Company may be influenced by a number of factors, many of which are outside the control of the Company.

No representation or warranty, express or implied, is made by the Company, or any of its directors, officers, employees, advisers or agents that any intentions, expectations or plans will be achieved either totally or partially or that any particular rate of return will be achieved. Given the risks and uncertainties that may cause the Company's actual future results, performance or achievements to be materially different from those expected, planned or intended, recipients should not place undue reliance on these intentions, expectations, future plans, strategy and prospects.

The Company does not warrant or represent that the actual results, performance or achievements will be as expected, planned or intended. These forward-looking statements are expressed in good faith and believed to have a reasonable basis.

These statements reflect current expectations, intentions or strategies regarding the future and assumptions based on currently available information. Should one or more risks or uncertainties materialise, or should underlying assumptions prove incorrect, actual results may vary from the expectations, intentions and strategies described in this announcement. The forward-looking statements are made as at the date of this announcement and the Company disclaims any intent or obligation to update publicly such forward looking statements, whether as the result of new information, future events or results or otherwise.

Competent Persons Statement

The information in this report as it relates to exploration results and geology is based on and fairly represents, information and supporting documentation that was compiled by Mr. Ziggy Lubieniecki, who is a director and shareholder of the Company has sufficient experience which is relevant to the styles of mineralisation and types of deposit under consideration and to the activities which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Lubieniecki consents to the inclusion in the report of the matters based on the information in the form and context in which it appears..

The information in this announcement that relates to the Orion-Sapphire Mineral Resources is contained in the ASX announcements released on 28 May 2024. The information in this announcement that relates to the gold Mineral Resources for the Mt Stirling Project is contained in the ASX announcements released on 25 February 2019, 29 January 2020 and 5 September 2022. The Company confirms that it is not aware of any new information or data that materially affects the information in the relevant market announcements, and that all material assumptions and technical parameters underpinning the estimates in the relevant announcement continue to apply and have not materially changed. that the Company confirms that the form and context in which the Competent Persons findings are presented have not been materially modified from the original announcements.

Where the Company refers to exploration results in this announcement (referencing previous releases made to the ASX), the Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Investment Proposition

District-Scale Position, Tier 1 Address

936km^2 across >75km of strike in the Leonora-Kookynie belt – flanked by Genesis Minerals, Northern Star and Vault Minerals.

Capital Efficient Production Revenue

Two partner funded agreements covering 100% of capex and opex, with GA8 retaining a direct profit share. Targeted production Q4 2026.

200koz Resource, Significant Growth Potential

A 1.82 g/t Au JORC Resource portfolio, with active drilling at two hubs delivering outstanding results incl. **10m @ 8.04g/t Au** fr 26m incl **2m @ 23.2g/t Au** (MSP).

High-Grade Discovery Pipeline

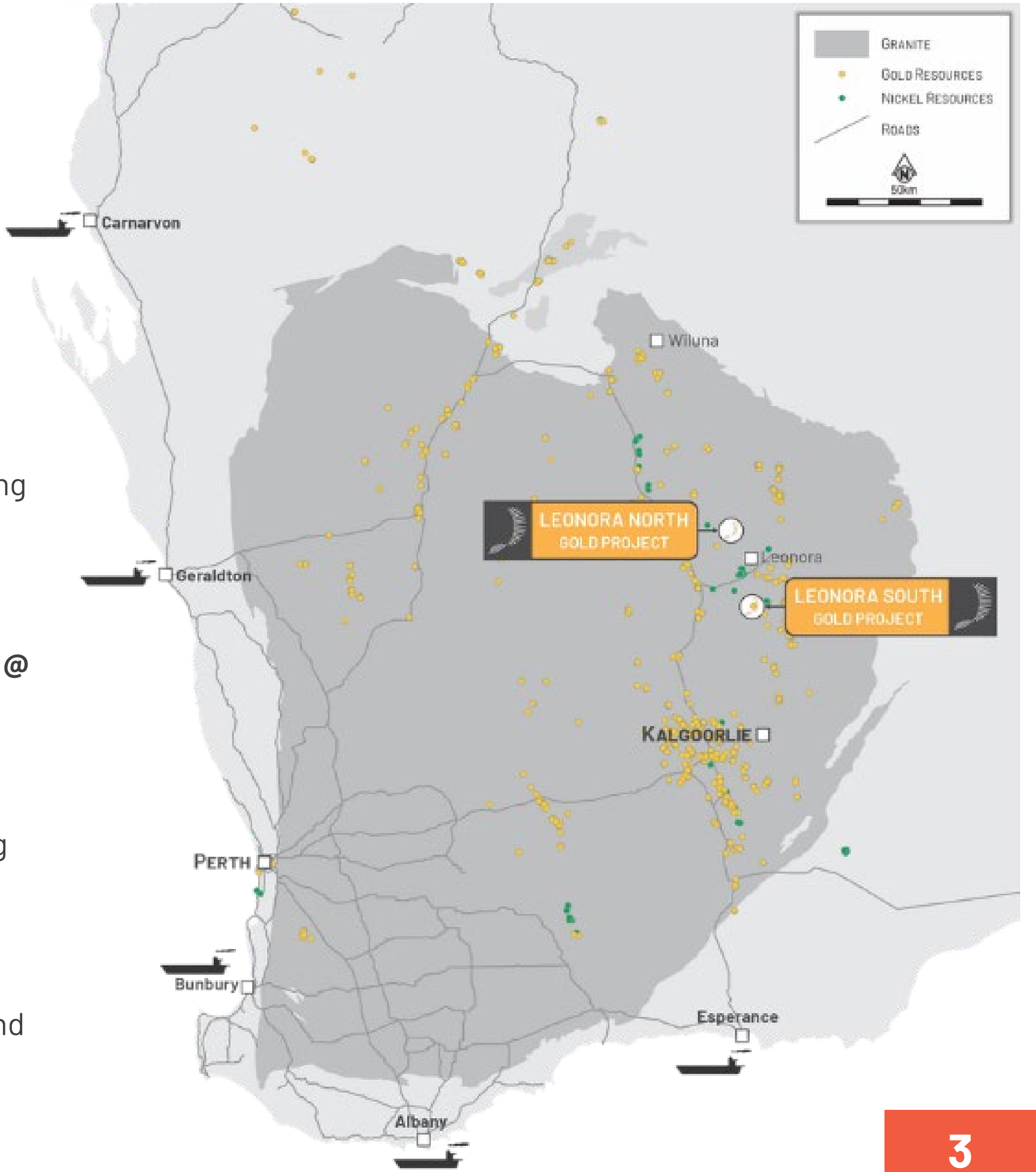
Multiple greenfield targets provide upside in a district. Recent high-grade hits include **14m @ 7.49 g/t Au** (Eclipse), **1m @ 25.21 g/t Au** (Whistler).

+75,000m of Drilling FY 25-26

One of the most aggressive exploration programs on the ASX – RC, AC, and diamond drilling across two hubs, generating near-continuous newsflow.

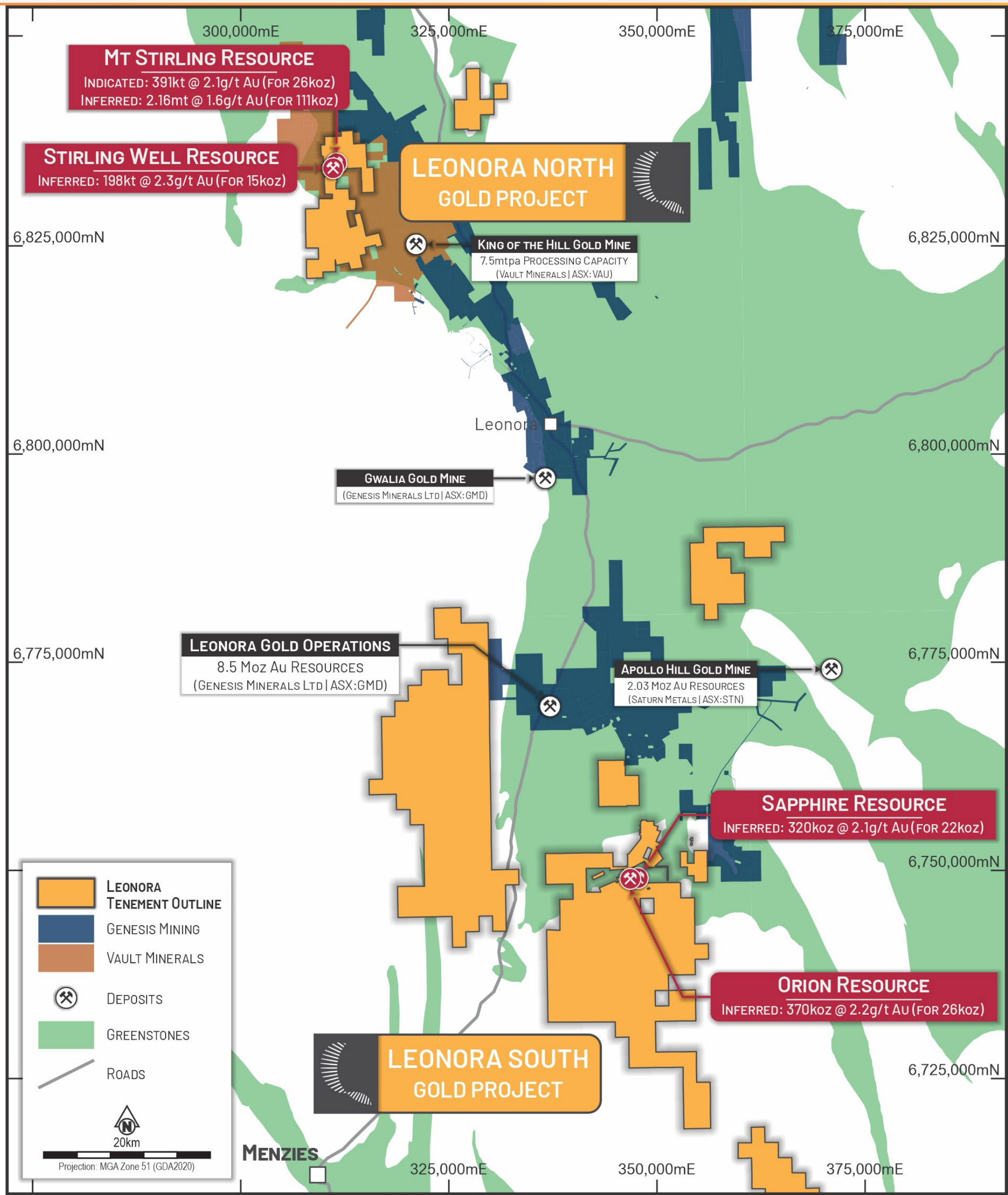
Team and Funding to Deliver

Experienced, credentialed team backed by capital to pursue discovery, resource growth and development across all fronts – concurrently.



LEONORA GOLD PROJECT A Premier Gold Region

- 1,200km^2 covering two active exploration and development hubs – North and South
- Total JORC Resource of **200koz at 1.8 g/t Au[1],** two active mining development partnerships.
- +75km of underexplored prospective strike, significant potential for new discoveries and resource growth.
- Extensive historic workings and areas of limited or no modern exploration.
- Tier-1 nearby operating gold mines and major deposits share key geological settings:
  - **Genesis Minerals ($7.25B MC*):** Leonora Operations (8.5 Moz Au Resources)[2]
  - **Vault Minerals ($4.88B MC*):** Darlot Gold Mine (1.9 Moz Au Resources)[3] & King of the Hills mine (7.5 Mtpa Processing Capacity)[4]
  - **Northern Star Resources ($30.89B MC*):** Thunderbox Mine (4.7Moz Au Resources)[5]

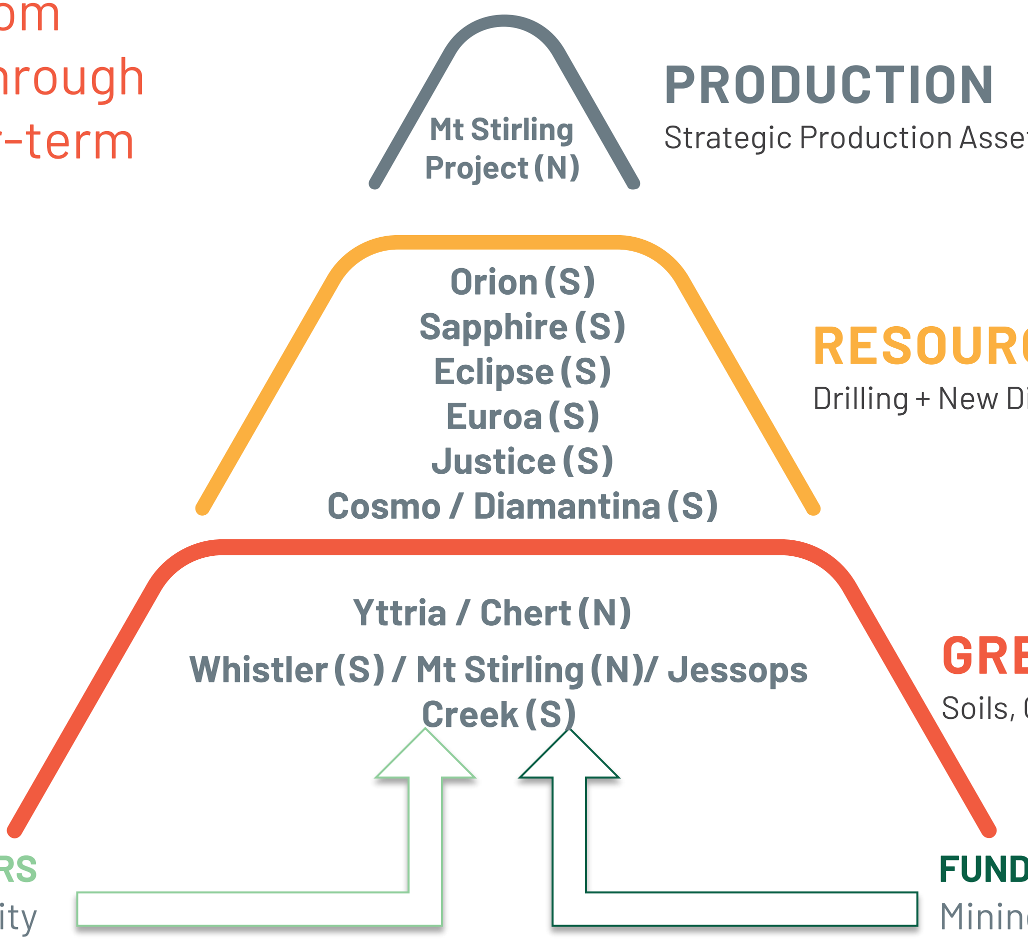


1. See Slide 22 for JORC Mineral Resource Table
2. Genesis Minerals Ltd (ASX:GMD) ASX announcement 21 August 2025 "Annual Report"
3. Vault Minerals Ltd (ASX:VAU) ASX announcement 15 September 2025 "Resource and Reserve Statement"
4. Vault Minerals Ltd (ASX:VAU) ASX announcement 26 May 2025 "KoTH open pit Ore Reserve growth underpins Stage 2 plant upgrade"
5. Northern Star Resources Ltd (ASX:NST) ASX announcement 21 August 2025 "Annual Report""

* Market Capitalisation as at 29 April 2026

WHAT WE DO Unique Production-Driven Exploration

Systematic pipeline of prospects and assets from grassroots exploration through to development and near-term production



PRODUCTION
Strategic Production Assets

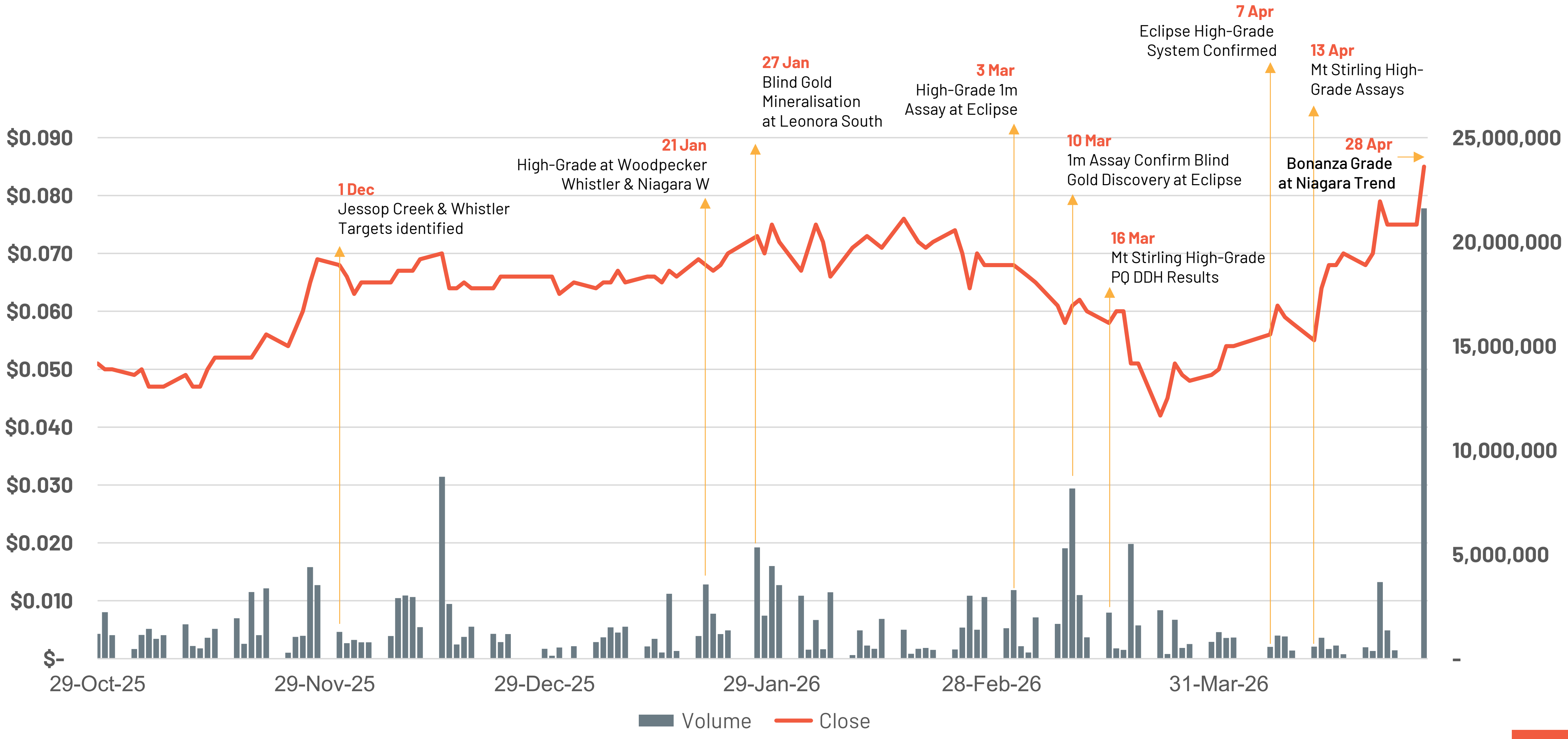
RESOURCE DEFINITION
Drilling + New Discoveries + Expanding Resources

GREENFIELD EXPLORATION
Soils, Geophysics, Mapping/historical data

GA8 KEY DRIVERS
Team | Location | Land Size | Activity

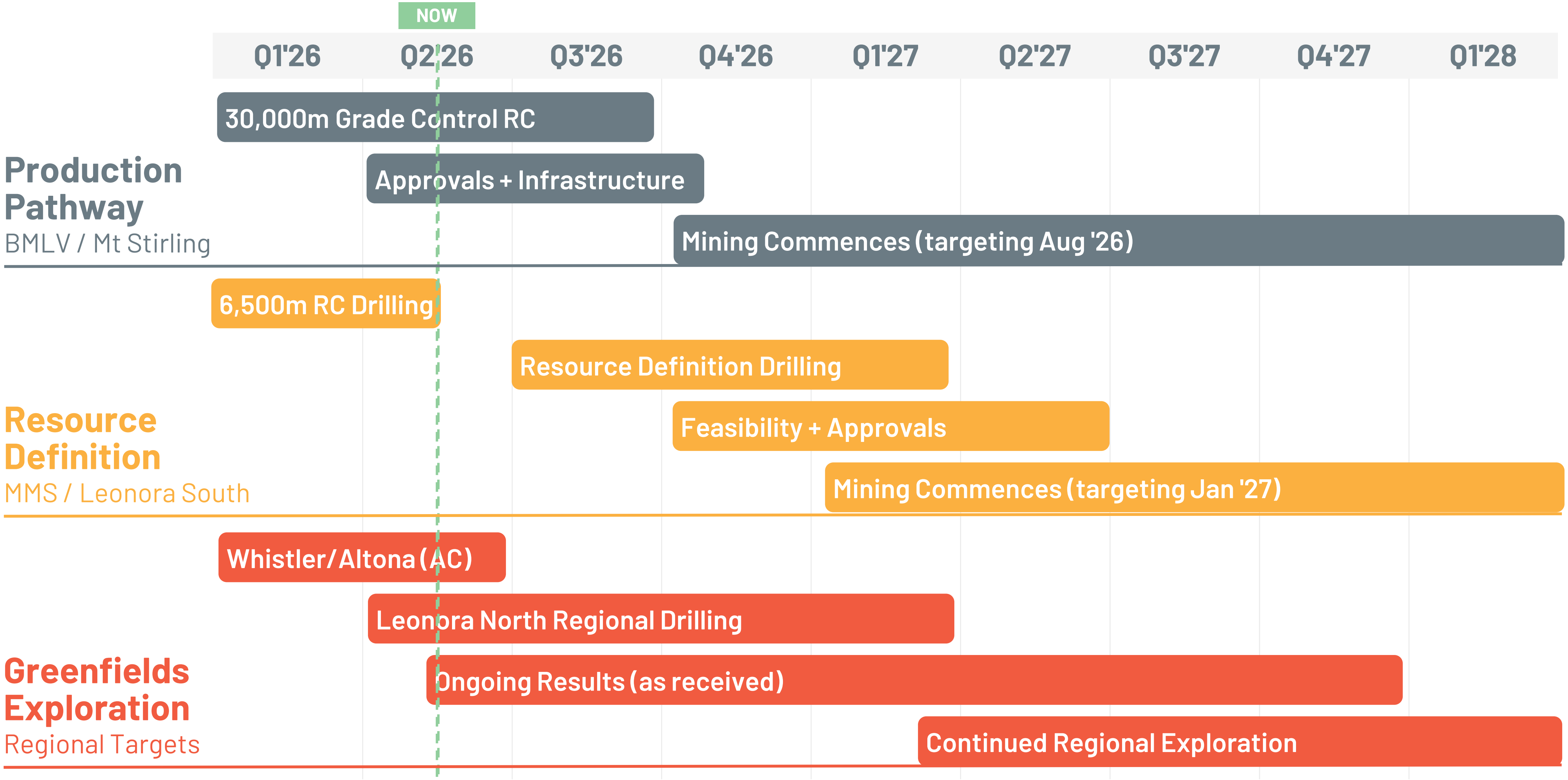
FUNDING CHANNELS
Mining Partnerships | Equity/Debt

Results Driving Sustained Value Creation



ACTIVITES TIMELINE Multi-Front Catalyst Pipeline

GoldArc

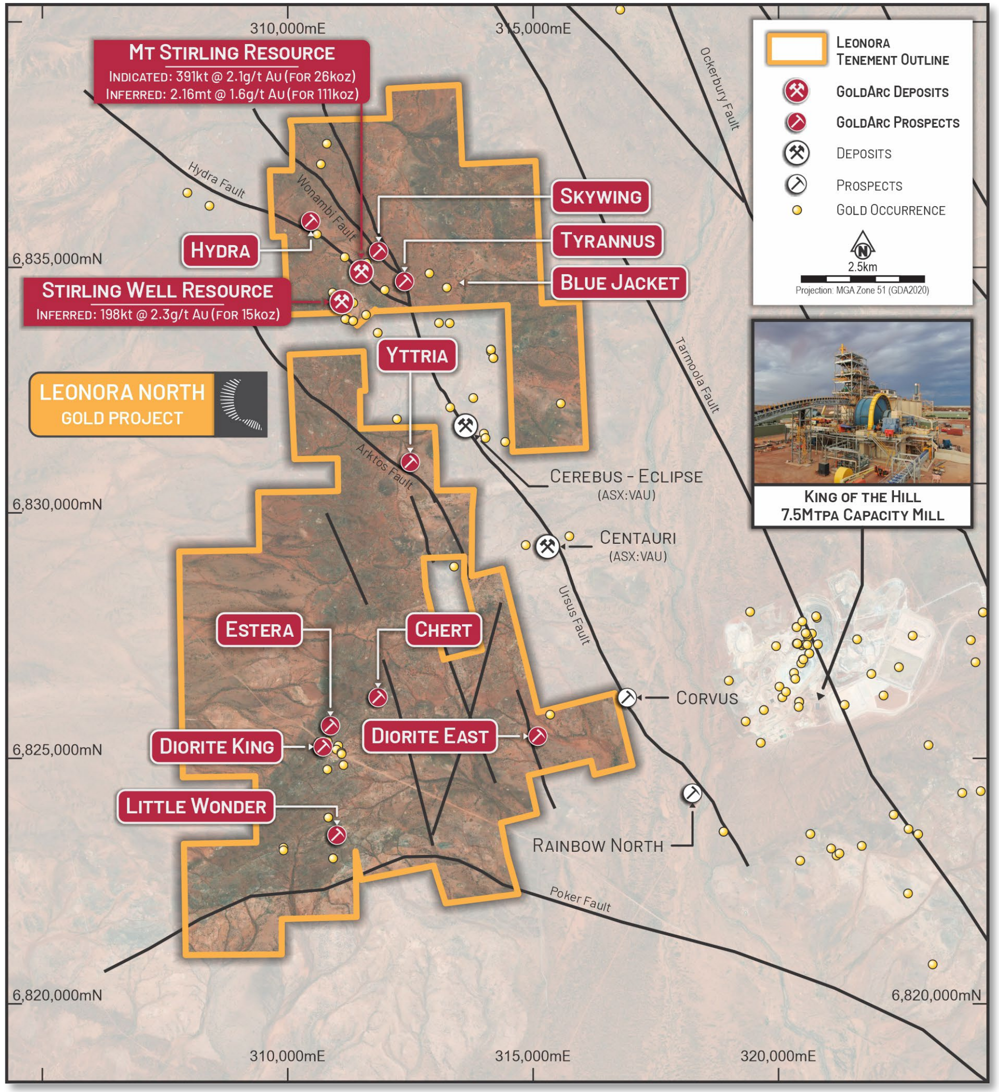


Near-Term Cash Flow

GoldArc

Leonora North – Mt Stirling Project
BML Ventures Pty Ltd

- 40km NE of Leonora, and 3km from 7.5mt King of the Hills gold mine[1].
- Existing a combined gold JORC MRE of **152,000oz @ 1.7g/t Au**[2] – intensive drilling highlighting growth potential.
- 30,000m grade control program underway. Returning high-grade hits including[3]:
  - **10m @ 8.04g/t Au** from 26m incl **2m @ 23.2g/t Au** from 27m (BMLRC358)
  - **9m @ 6.32g/t Au** from 31m incl **5m @ 10.91g/t Au** from 32m (BMLRC364)
- BML funds 100% of Mt Stirling mining capex and opex. partner-operated, capex-light mining.
- Net profit split 50/50 + $2.5M non-dilutive cash facility (drawable as drilling de-risks metallurgy, geotechnics, and mine plan).
- Near-term path to production: mining target for as soon as Q4 CY2026.



1. Vault Minerals Ltd (ASX:VAU) ASX announcement 26 May 2025 "KoTH open pit Ore Reserve growth underpins Stage 2 plant upgrade"
2. See Slide 22 for JORC Mineral Resource Table
3. ASX Announcement 13 April 2026 "High Grade Assays from Mt Stirling - Mining Program Advances"

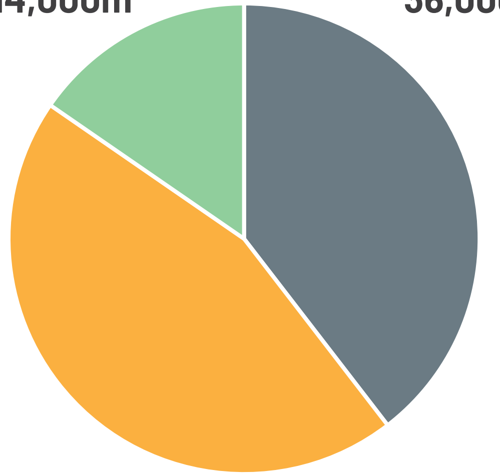
One of ASX's Most Active WA Gold Explorers

GoldArc

75,000+
Total Drill Metres FY25-26

RESULTS PENDING
14,000m

DRILLED
36,000m



PLANNED
41,000m

COMPLETED
MAR 2025 – MAR 2026

Leonora South

Orion-Sapphire RC + DDH 14m @ 7.49 g/t Au[1]
Cosmopolitan-Altona AC 57 holes, 1,683m
Eclipse-Challenge RC New discovery
2nd RC Program 1,823m drilled
Jessop's/Whistler Soil + AC, 1.3km anomaly

Leonora North

Litho-structural Interp (SGC) 15 priority targets
902-Sample Soil 5 anomalies, 541ppb Au peak[2]
317-Sample Soil 2 new anomalies, 51.9 g/t Au[3]
PQ Diamond DDH — Mt Stirling Geotech + met for mining plan

IN PROGRESS + PLANNED
MAR 2026+

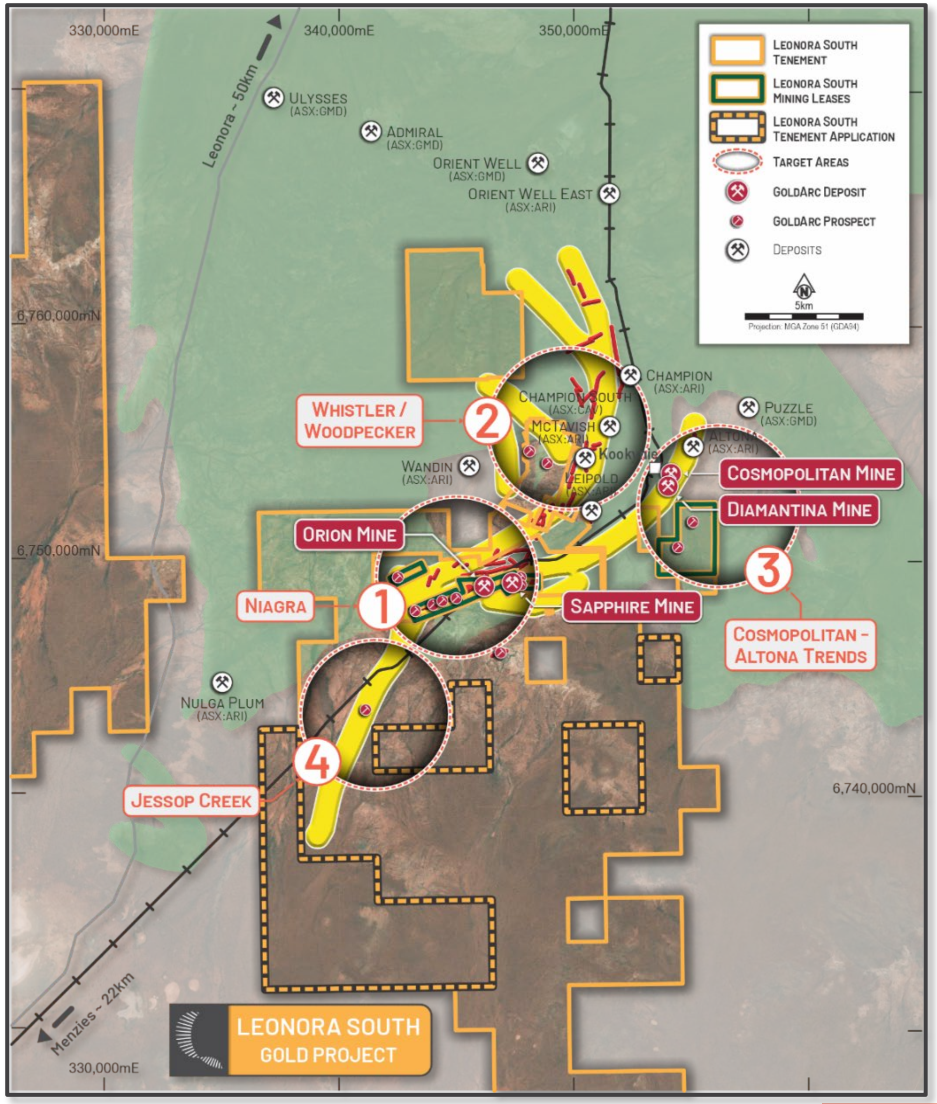
Current Operations Q2 2026

6,000m RC — Leonora South Eclipse, Cosmopolitan + more
3,000m AC — Whistler & Altona New discovery footprint
30,000m RC — Mt Stirling Major resource development
6,500m RC — Eclipse-Challenge Maiden MRE Key re-rating catalyst
Planning for RC Follow-Up — S4, S6, S7 Drill-ready targets

1. ASX Announcement 2 October 2025 "Gold System Confirmed at Eclipse & Challenge Prospects
2. ASX announcement 9 February 2026 "GoldArc Makes a Strong Start to 2026 with Aggressive Exploration at the Leonora North Gold Project""

LEONORA SOUTH High-Grade Discovery Hub

- ~50km South of Leonora within a major structural corridor of the Norseman-Wiluna Greenstone belt near major gold deposits - **Genesis (ASX:GMD) 0.85Moz Ulysses, 0.58Moz Admiral and 0.30Moz Orient Well deposits**[1].
- 9,000m+ of RC and AC drilling underway now — results flowing in 2026
- **1. Niagara Gold Trend:** 5km Coherent, multi-target gold trend.
  - **Eclipse discovery:** 14m @ 7.49 g/t Au[2], maiden MRE advancing.
  - **Orion & Sapphire:** ~48koz JORC resource[3]; MMS-funded development. High-grade infill results inc **8m @ 66.76g/t Au** inc **1m @ 130.00g/t Au** from 101m and **1m @ 363.70g/t Au** from 102m (26SPRC014).
- **2. Whistler/Woodpecker:** New blind gold discoveries, **2m @ 12.88 g/t Au** from 37m inc **1m @ 25.21 g/t Au** from 46m (NIC057)[4], 1,200m RC / 3,000m AC complete, **results pending.**
- **3. Cosmopolitan** - Historic channel sampling data identified remnant high-grade mineralisation **avg grade of 38.38 g/t Au over an avg width of 1.07m**[5]**.** 2000m RC completed, **results pending.**
- **4. Jessop's Creek** - First pass AC intercepted significant polymetallic mineralisation.

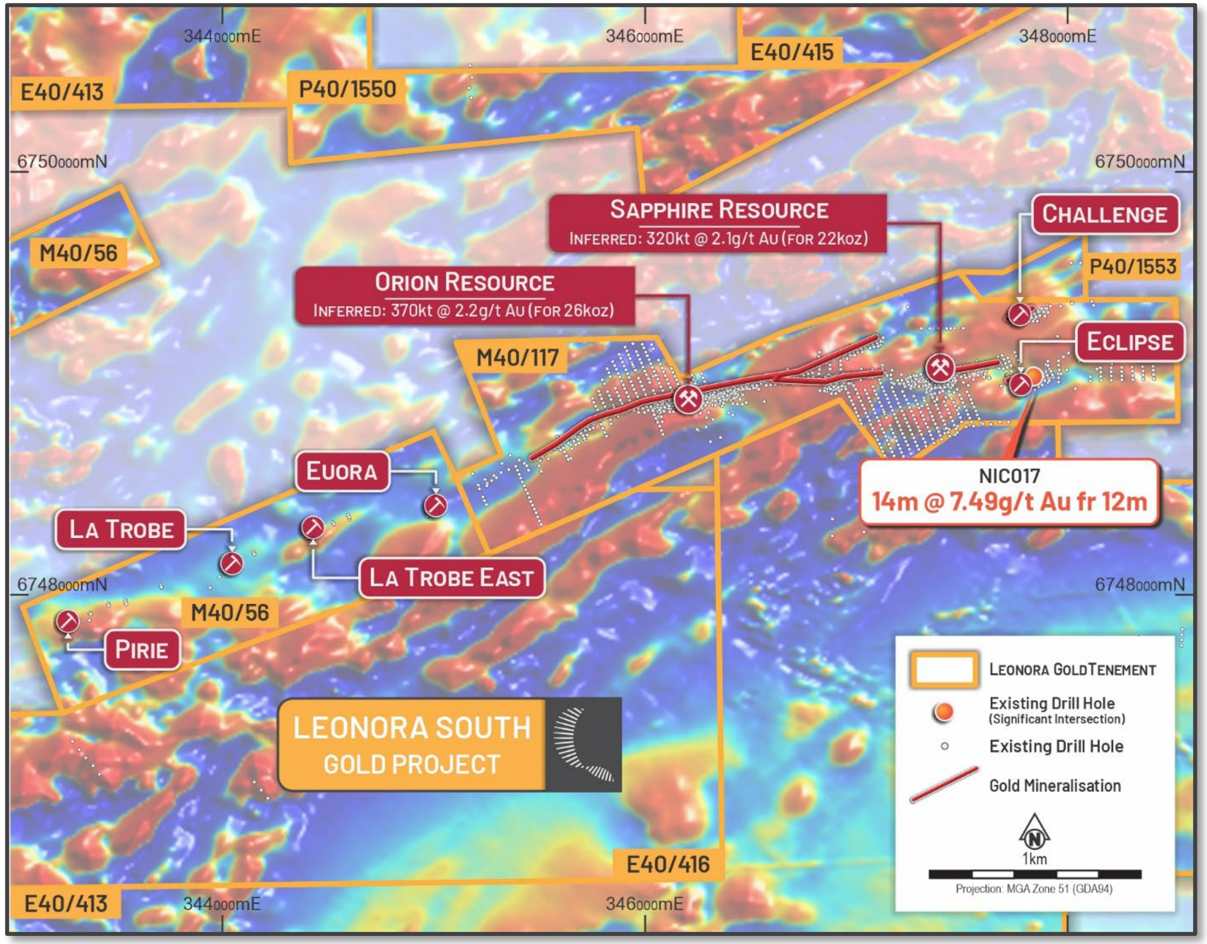


1. Genesis Minerals Ltd (ASX:GMD) ASX announcement 21 August 2025 "Annual Report"
2. ASX Announcement 2 October 2025 "Gold System Confirmed at Eclipse & Challenge Prospects"
3. See Slide 22 for JORC Mineral Resource Table
4. ASX announcement 3 March 2026 "High-Grade 1m Assays Confirm New Gold Discoveries at Leonora South"
5. ASX announcement 20 October 2025 "Exceptional High-Grade Gold Identified in Historical Data review at Cosmopolitan Mine"

RESOURCE DEFINITION Driving Development

Leonora South – Mining Partnership
Mineral Mining Services Pty Ltd

- ~50km South of Leonora, adjacent major gold deposits - Genesis 0.85Moz Ulysses, 0.58Moz Admiral and 0.30Moz Orient Well deposits[1].
- Current JORC MRE at Orion & Sapphire & Diamantena ~48koz JORC resource[2];
- Resource growth potential within Niagara Gold Trend- Eclipse, Euroa and Justice.
- Mining partnership with MMS to fund 100% of development capex, 50:50 profit share. Production targeted Q1 CY2027.
- 6,600m RC currently underway targeting:
  - Eclipse (MRE definition)
  - Euroa, Justice resource growth along strike
  - Orion and Sapphire depth/strike extensions
- Results expected to flow progressively through Q1-Q2 2026.

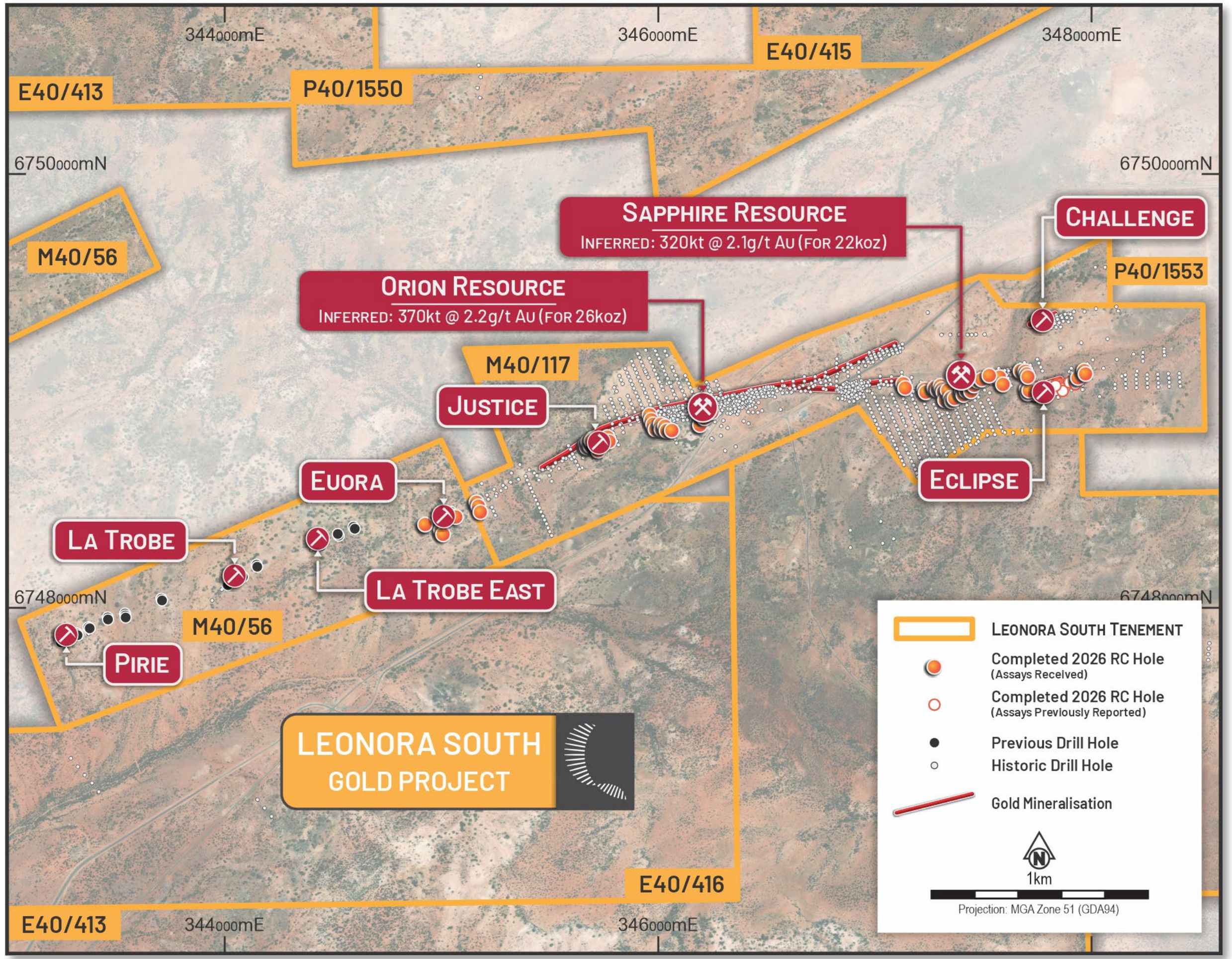


1. Genesis Minerals Ltd (ASX:GMD) ASX announcement 21 August 2025 "Annual Report"
2. See Slide 22 for JORC Mineral Resource Table

LEONORA SOUTH High-Grade Niagara Trend Results

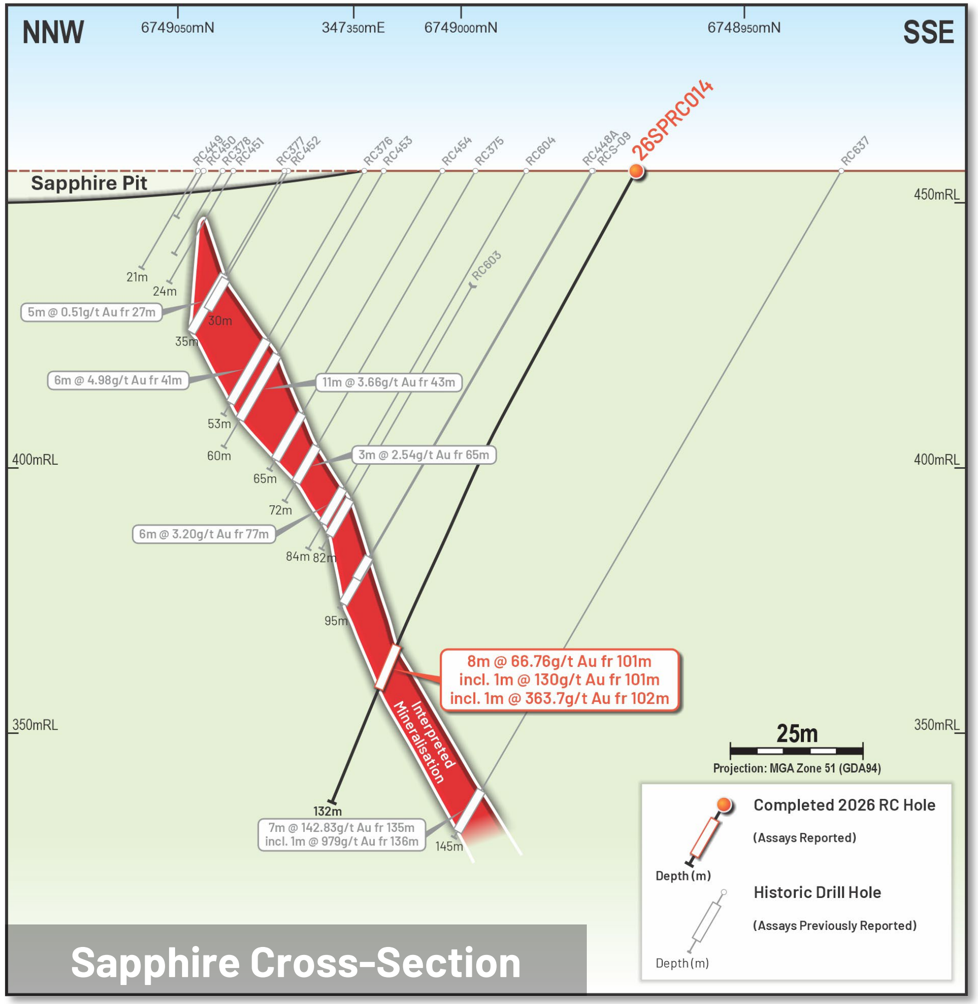
High-Grade, 5km Niagara System Confirmed
MMS Mining Partnership

- Exceptionally high-grade gold from all 5 Niagara prospects (Orion, Sapphire, Eclipse, Justice, Euroa).
- Coherent, multitarget system across 5km Niagara trend- supports materially larger and higher-grade system.
- Multiple high-grade intercepts results including[1]:
  - **8m @ 66.76g/t Au** from 101m incl **1m @ 130.00g/t Au** from 101m and **1m @ 363.70g/t Au** from 102m (26SPRC014) (Sapphire)
  - **2m @ 20.18g/t Au** from 85m incl **1m @ 33.00g/t Au** from 86m (26SPRC016)(Sapphire)
  - **3m @ 52.58g/t Au** from 111m incl **1m @ 145.00g/t Au** from 112m (26ORRC009 (Orion)
  - **2m @ 47.92g/t Au** from 42m incl **1m @ 90.20g/t Au** from 42m (26JURC006)(Justice)
  - **4m @ 9.43g/t Au** from 46m incl **1m @ 21.40g/t Au** from 46m (26ECRC004)(Eclipse)

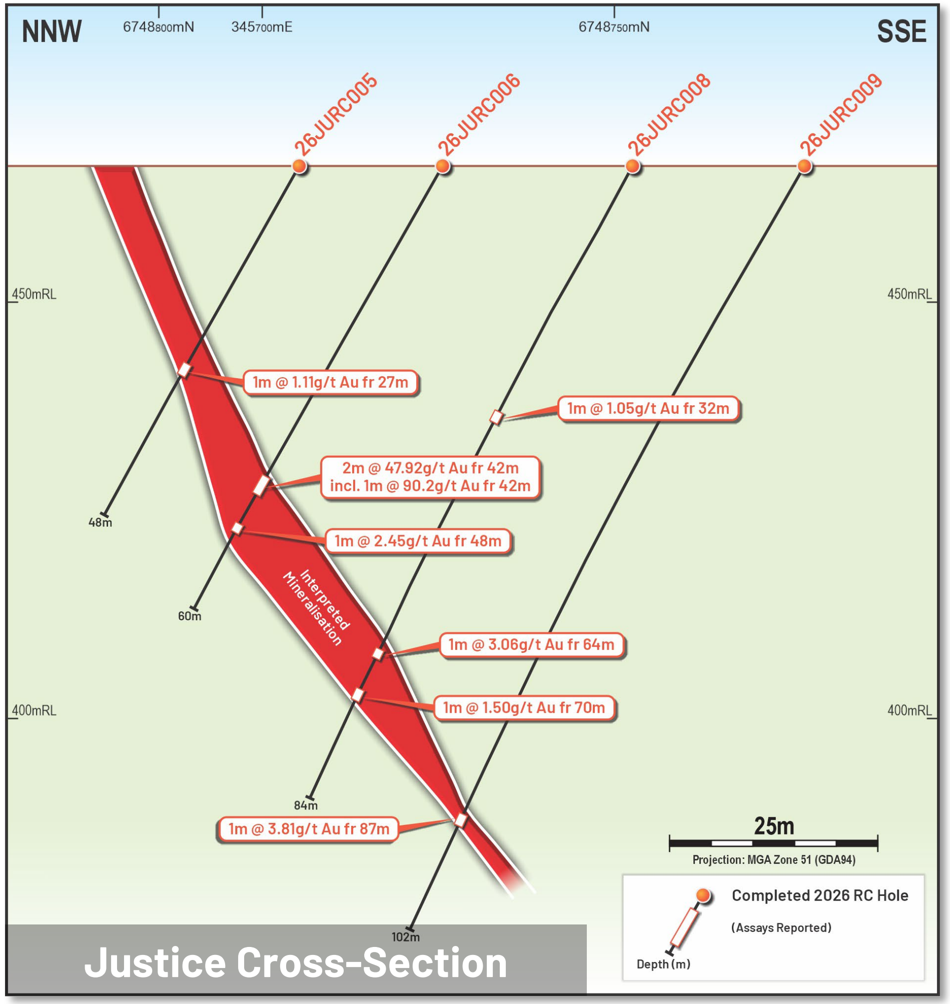


1. ASX Announcement 28 April 2026 "Bonanza Gold Grades Confirmed across 5km Niagara Trend, Pit Optimisation Advancing"
2. See Slide 27 for JORC Table

LEONORA SOUTH Sapphire, Justice, High-Grade Results



Continuity of high-grade mineralisation suggests a high-grade shoot – **potential for extensions at depth and along strike**



~300m WSW of Orion, extends high-grade mineralised Niagara footprint and **confirms structural system is continuous and open along trend**

1. ASX Announcement 28 April 2026 "Bonanza Gold Grades Confirmed across 5km Niagara Trend, Pit Optimisation Advancing"

LEONORA SOUTH Fast-track Production Pathway

Orion JORC 2012 Mineral Resource

26,409oz @ 2.2g/t Au[1] (Inferred)[1]

Sapphire JORC 2012 Mineral Resource

21,605oz @ 2.1g/t Au[1] (Inferred)[1]

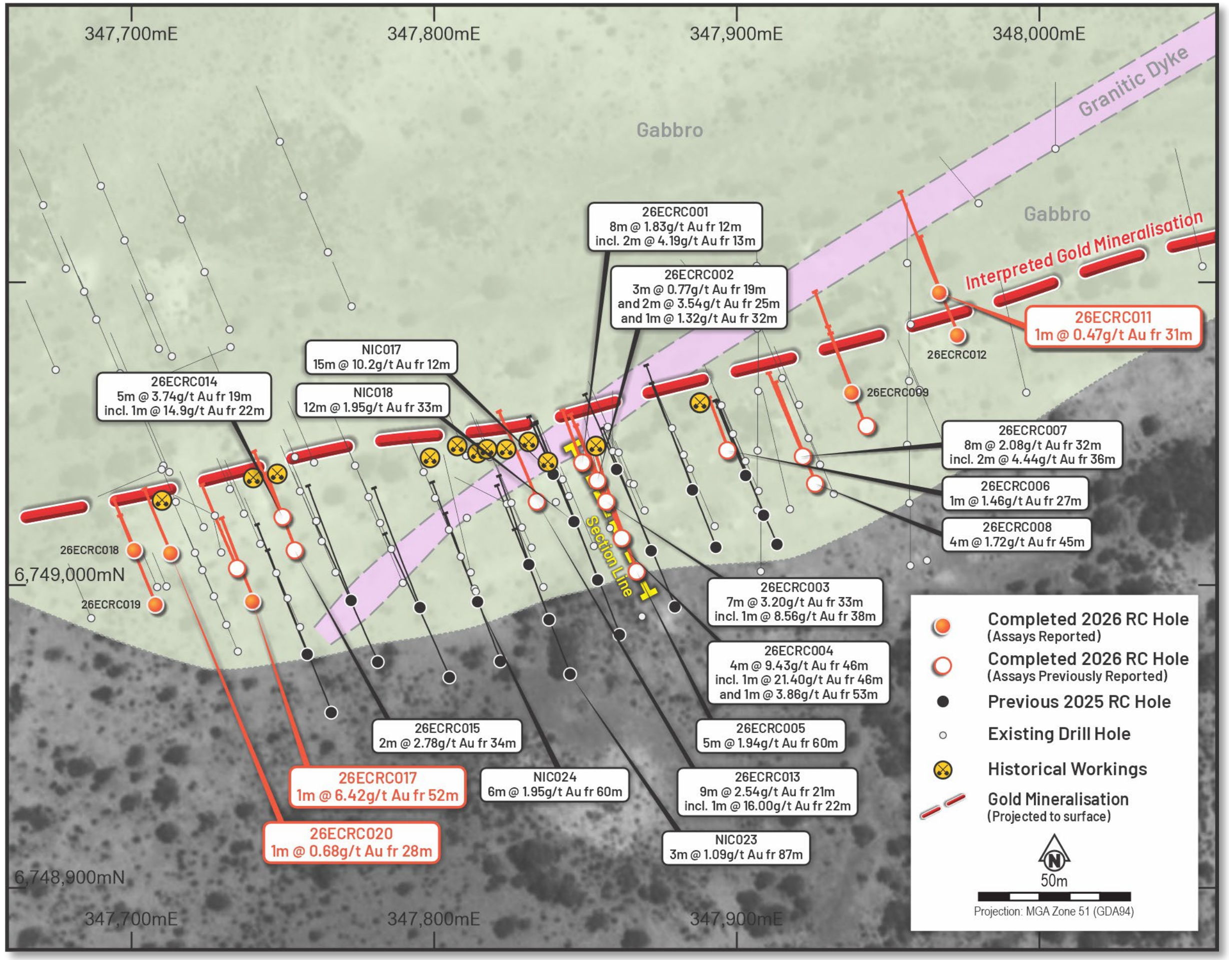
GoldArc

Diamantina Historic Open Pit

LEONORA SOUTH Eclipse Deposit – Drilled August 2025

Eclipse Discovery 2025

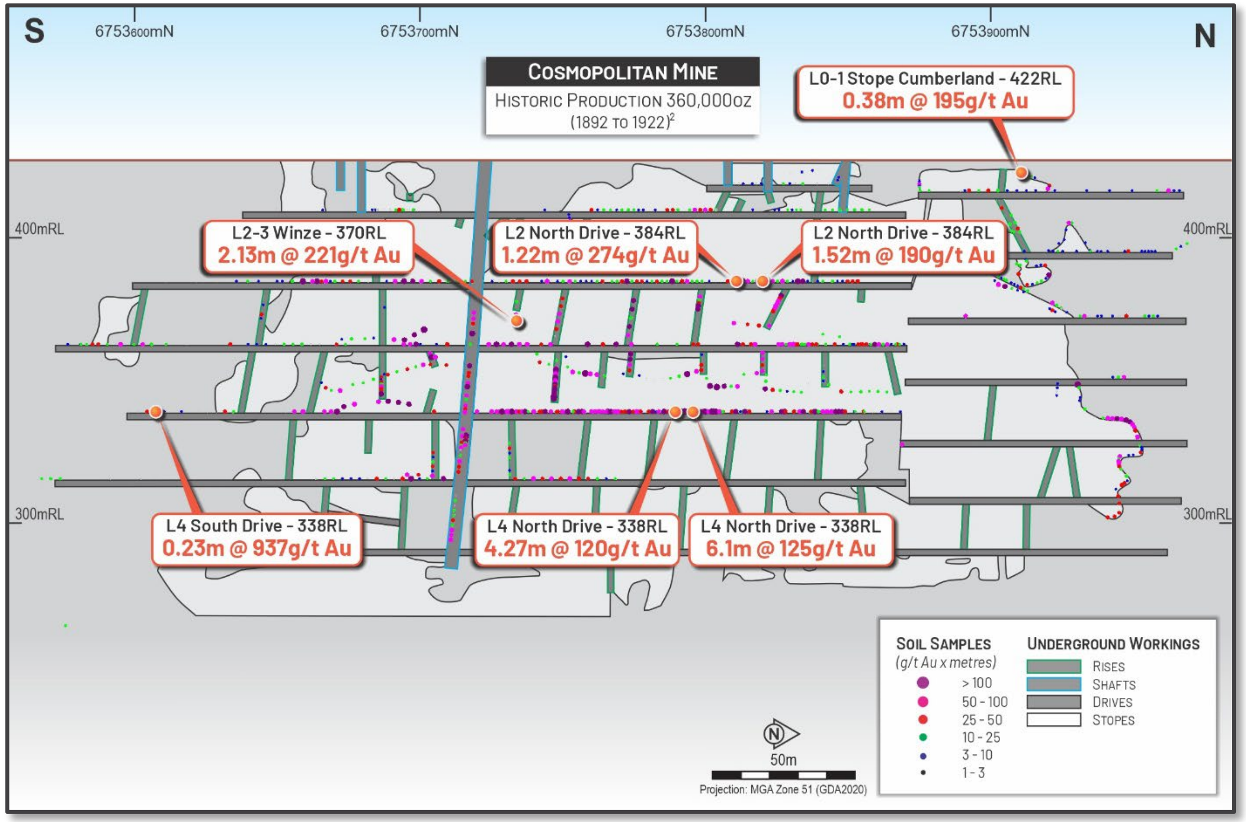
- Confirmed high-grade gold system along strike from JORC 2012 MRE of **21,600oz at 2.1g/t**[1] Au at Sapphire.
- High-grade, near-surface gold intersections including[2]:
  - **14m at 7.49 g/t Au from 12m** (NIC017)[2]
  - **2m at 7.50 g/t Au from 88m** (NIC023)[2]
  - **6m at 3.14 g/t Au from 60m** (NIC024)[2]
  - **1m @ 6.42g/t Au** from 52m (26ECRC017)[3]
  - **4m @ 9.43g/t Au** incl **1m @ 21.40g/t Au** from 46m (26ECR004)[3]
  - **7m @ 3.20g/t Au** from 33m (26ECRC003)[3]
- Follow-up RC to define full extent of high-grade mineralisation.
- Drilling underway targeting depth & strike extensions toward maiden MRE - targeted Q2 CY2026.



1 See Slide 22 for JORC Mineral Resource Table
2 ASX Announcement 2 October 2025 "Gold System Confirmed at Eclipse & Challenge Prospects"
3 ASX Announcement 7 April 2026 "High-Grade Gold System Confirmed at Eclipse"

LEONORA SOUTH TARGET AREA 3 Cosmopolitan

- Historic channel sampling data identified remnant high-grade mineralisation[1].
- 969 located samples (40%) from mining leases M40/02 and M40/342 returned an **avg grade of 38.38 g/t Au over an avg width of 1.07m** including:
  - 68 samples returned +100 g/t Au
  - 227 returned +50 g/t Au
  - 476 returned +20 g/t Au
- Results highlight significant potential within the mine's developed areas, including:
  - **0.23m at 937 g/t Au** and **6.1m at 125 g/t Au** (L4 South Drive at 338RL)
  - **4.27m at 120 g/t Au** (L4 North Drive at 338RL)
  - **2.13m at 221 g/t Au** (L2-3 Winze at 370mRL)
  - **1.22m at 274 g/t Au** and **1.52m at 189.86 g/t Au** (L2 North Drive at 384RL)
  - **0.38m at 195 g/t Au** (L0-1 Stope Cumberland 422RL)



1. ASX announcement 20 October 2025 "Exceptional High-Grade Gold Identified in Historical Data review at Cosmopolitan Mine"

LEONORA SOUTH TARGET AREA 2 Whistler/Woodpecker

GoldArc

- High-priority, blind gold discovery target.
- Maiden RC drilling identified new mineralised zones, with the easternmost zone open-ended and coinciding with a magnetic low.
- High-grade, shallow, 1m AC assay results include:

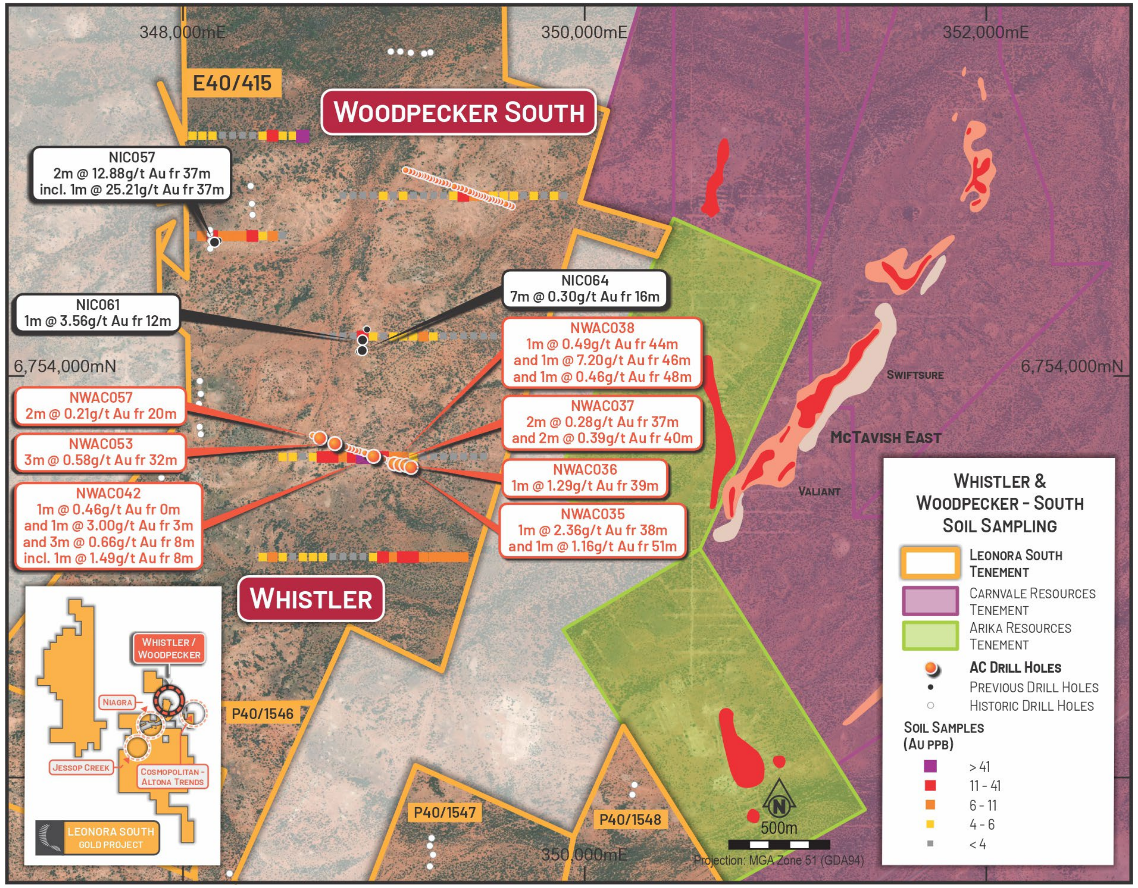
Whistler

- **3m @ 1.23 g/t Au** from 12m (NIC061)[1]
- **1m @ 7.20 g/t Au** from 46m (NWAC038)[2]
- **1m @ 2.36 g/t Au** from (NWAC035)[2]
- **1m @ 3.00 g/t Au** from 3m (NWAC042)[2]

Woodpecker

- **3m at 4.89 g/t Au** from 36m (NIC057)[1]
- **2m at 12.88 g/t** Au from 37m, inc **1m at 25.21 g/t Au** (NIC057) (1m assay)[3]

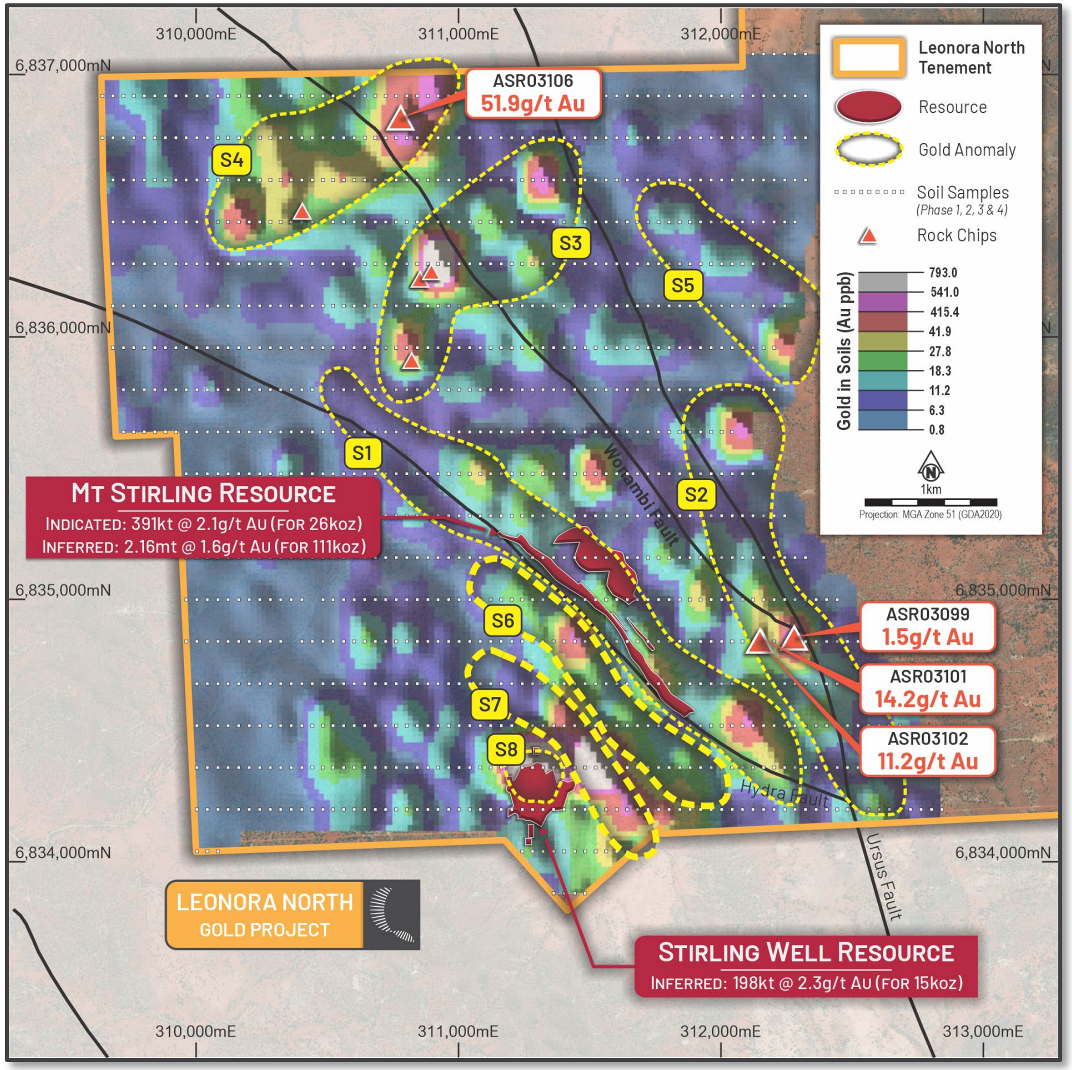
- Follow-up 3,186m (32 holes) RC + 6,340m (152 holes) AC programs completed results from both pending.
- Delineating the shallow footprint of the Whistler and Altona discoveries.



1. ASX Announcement 21 January 2026 "High-Grade Gold Confirmed at Woodpecker, Whistler and Niagara West"
2. ASX Announcement 10 March 2026 "High-Grade 1m Assays Confirm New Blind Gold Discoveries at Leonora South"
3. ASX Announcement 3 March 2026 "High-Grade 1m Assays Confirm New Gold Discoveries at Leonora South".

LEONORA NORTH Multiple New Gold Anomalies

- 902 samples across Leonora North. Eight gold-in-soil anomalies identified (S1–S8).
- **S1–S2:** Correlate with the Mt Stirling–Hydra–Tyrannus structural corridor.
- **S3–S5:** Define new walk-up drill targets. S4 anomaly priority target for the next RC drilling round.
- **S6:** High-priority ~1.1 km anomaly, ~150 m SW of (and parallel to) the Mt Stirling Gold Deposit.
- **S7:** ~700 m long with maximum grade **>793 ppb Au**.
- Significant results include:
  - **51.9g/t Au** (ASR03106)
  - **11.2g/t Au** (ASR03102)
  - **14.2g/t Au** (ASR03101)
  - **1.5g/t Au** (ASR03099)
- Ongoing soil program continues to add additional targets.



1. ASX announcement 9 February 2026 "GoldArc Makes a Strong Start to 2026 with Aggressive Exploration at the Leonora North Gold Project"

Corporate Snapshot Capital Structure & Management

$45.8M MARKET CAP
as at 29 Apr 2026 @ $0.08

~$0.85M CASH
as at 31 Mar 2026

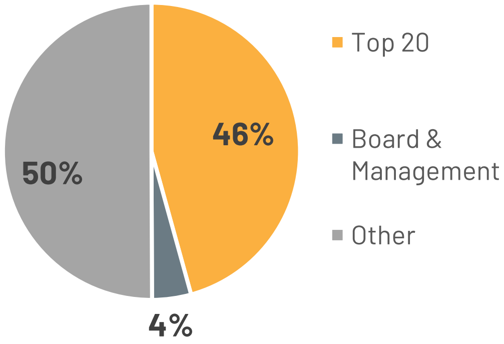
~572.5M SHARES ON ISSUE

52.5M UNLISTED OPTIONS
Ex Price: $0.10, Exp: 2 Sep 2027
Ex Price: $0.40, Exp: 23 Jun 2026

~200.8M LISTED OPTIONS
Ex Price: $0.04, Exp: 30 Jun 2028

46.25M PERFORMANCE RIGHTS
Based on share price milestones

Shareholders



Board & Management

Skilled in taking high grade, economic resources from discovery through to production

Paul Stephen
Managing Director

- Co-founder & exec Director of Crusader Resources Ltd (2.8Moz Au)
- Strong record of delivering projects from discovery to production
- In-depth experience in commercial and corporate

Paul Summers
Non-Executive Chairman

- +35 years experience legal practitioner
- Lead Counsel and founder of Summers Legal Pty Ltd
- Advised complex transactions, joint ventures, financing, and more

Ziggy Lubieniecki
Executive Technical Director

- +30 years exploration and mining experience
- Held senior positions at Plutonic, Australian Platinum Mines and Gold Road Resources
- Successes include discovery of the 6.2Moz Gruyere gold deposit

Leonard Math
Non-Executive Director, CoSec & CFO

- +15 years resources experience
- Co-Sec, CFO and Director roles for multiple ASX companies
- Chartered accountant including audit experience with Deloitte

Technical Team

Highly experienced exploration and complimentary specialist skills

Austin Gow
Senior Geologist

- +6 years experience with ASX-listed explorations and development companies
- Lead greenfields and brownfields exploration programs across gold and base metals

Sophie Allen
Exploration Geologist

- +2 years experience with ASX-listed exploration companies
- Experience in greenfields, brownfields and resource development

ASX:GA8

General Enquiries

+61 8 9420 8205

104 Colin Street, West Perth
Western Australia 6005

info@goldarcres.com.au

GoldArc

JORC Mineral Resource Table

GoldArc's Gold Projects	Category	Tonnes	Gold Grade (g/t Au)	Gold Ounces
Leonora North – Viserion	Indicated	391,000	2.1	26,000
	Inferred	2,158,000	1.6	111,000
Leonora North - Stirling Well	Inferred	198,000	2.3	15,000
Leonora South - Niagara - Orion	Inferred	370,000	2.2	26,409
Leonora South - Niagara - Sapphire	Inferred	320,000	2.1	21,605
Total		**3,437,000**	**1.82**	**200,014**