GoldArc

ASX Announcement 6 August 2026

GoldArc to consolidate Leonora South Gold Corridor with Acquisition

Highlights

- **GoldArc enters into a binding agreement to acquire the Niagara West and North tenement** package from Regener8 Resources NL, extending the Company's Leonora South footprint.
- **Niagara West and North tenement package sits on a parallel trend** to GoldArc's Orion (26,409oz Au Mineral Resource estimate) and Sapphire (21,605oz Au Mineral Resource estimate) deposits, and high-grade discovery prospects at Eclipse.
- **GoldArc's proven success at Orion, Sapphire and Eclipse** provides a technical edge that will guide targeting and progress across the newly acquired Niagara targets.
- **Historical workings across the tenements define two mineralised trend orientations**, an east-west striking structure and multiple NNE-SSW striking structures, with key target intersections identified as priority drill sites.
- **High-grade results from several programs between 1987 and 2014** highlight the ground's prospectivity with standout intercepts including[1]:
    - **2 m at 70.52 g/t Au** from 7 m (RC38)
    - **2 m at 15.37 g/t Au** from 10 m (RC315)
    - **2m @ 11.32g/t Au** from 22m incl. **1m @ 19.30g/t Au** from 23m (RC391)
    - **4m @ 6.21 g/t Au** from 19m incl **1m @ 20 g/t Au** and **1 m @ 3.50 g/t Au** from 22m (RC327)
- **A 2023 RC program conducted by R8R returned high-grade results** and multiple open-ended intersections including[1]:
    - **5m @ 3.18g/t** from 29m**,** including **1m @ 13.05g/t Au** from 30m (NGRC017)
    - **2m @ 4.49 g/t Au** from 39m incl. **1m @ 8.42 g/t Au** from 40m (NGRC018)
    - **2 m @ 7.77 g/t Au** from 45 m incl. **1m @ 14.8 g/t Au** from 45 m (NGRC037)
- **Total consideration for the package comprises:**
    - Upfront Consideration: A$1.5 million in GA8 shares at $0.07 per share, subject to shareholder approval and 6-month voluntary escrow.
    - Contingent Consideration: Two tranches of Contingent Consideration (shares or cash at GoldArc's election, A$500,000 each) contingent on achieving 100,000oz (Tranche 1) and 250,000oz (Tranche 2) Mineral Resource reported in accordance with the JORC-compliant Mineral Resource at ≥1.5 g/t Au on the acquired tenements, subject to shareholder approval.

[1] See Regener8 Resources NL (ASX:R8R) ASX Announcement "High Grade Gold Intersected at Niagara West Gold Targets" dated 13 June 2023, referenced historical data sourced from WAMEX reports. GoldArc has not independently verified these historical results.

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- **GoldArc, in a separate transaction, has acquired tenement application P 40/1622** which is situated immediately along strike of the advanced May prospect.
- **The acquired tenements will be the priority focus** of GoldArc's next Leonora South exploration program.
- **The acquisitions mark GoldArc's fourth and fifth tenement transactions in four months,** reflecting the Company's strategy to consolidate contiguous ground across a historically underexplored district where fragmented ownership has long prevented systematic exploration and development.

GoldArc Resources Limited (ASX:GA8) ('GoldArc' or 'the Company') is pleased to advise that it has entered into a binding agreement to acquire the Niagara West and North tenement package from Regener8 Resources NL (ASX:R8R) ('Regener8') ('Regener8 Transaction'). The package comprising seven tenements (P40/1506, P40/1513, P40/1515-1518 and P40/1536) is located directly adjacent to GoldArc's existing Leonora South Gold Project in the Kookynie Goldfields of Western Australia. The Regener8 Transaction is subject to conditions precedent to completion, including GoldArc shareholders approving the issue of fully paid ordinary GoldArc shares as consideration for the transaction. The material terms of the Regener8 Transaction are set out in the schedule to this announcement. GoldArc intends to hold an extraordinary general meeting by 30 September 2026 to seek the required shareholder approvals and will dispatch a notice of meeting to shareholders in late August 2026.

The Company, in a separate transaction, has also acquired tenement application P 40/1622 which is situated immediately along strike of the advanced May prospect.

The acquisitions extend GoldArc's Leonora South landholding, placing the Company on a continuous corridor of ground running north from the Orion-Sapphire Mineral Resource (~48,000oz Au) and the Eclipse, Whistler and Woodpecker high-grade discovery prospects directly into the Niagara West and North tenements. The ground under the Regener8 Transaction comprises two distinct prospect areas, Niagara West and Niagara North. Importantly, these areas share the same orogenic, vein-controlled gold system that controls mineralisation across GoldArc's existing Leonora South prospects, providing the Company's technical team with a clear geological framework for exploration moving forward.

GoldArc Resources Managing Director, Paul Stephen commented: *"The Regener8 Transaction will, on completion, fill an important gap in our Kookynie tenure. The Niagara West tenements give us high-grade discovery results to build on, and Niagara North adds a genuinely early-stage opportunity with a compelling geochemical anomaly sitting over unexplored bedrock. Combined with our active programs at Eclipse, Whistler, Orion and Sapphire, this positions GoldArc as the most comprehensive explorer across Kookynie's Niagara district. "*

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Overview

The tenements under the acquisitions are located in the historic Kookynie and Niagara gold mining districts, a belt that has historically produced over 500,000 ounces of gold at high historic grades and has seen renewed exploration activity in recent years.

The package under the acquisitions consists of eight prospecting licences, seven granted, and one under application, all in good standing and sharing the same geological setting as GoldArc's existing Leonora South tenure (see Figure 1).

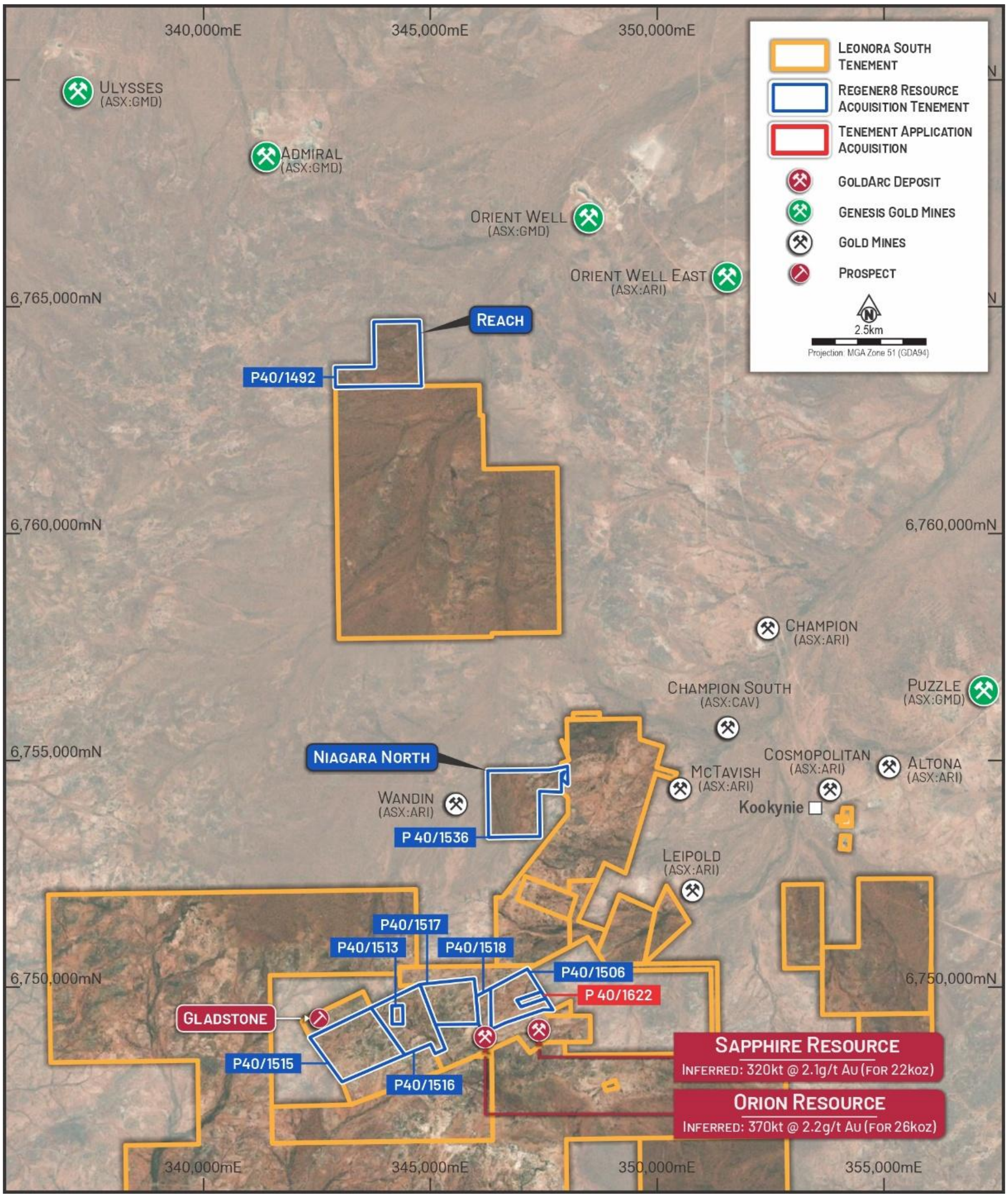

Figure 1: *Niagara West and North*

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The Niagara West Tenements (P40/1506, P40/1513, P40/1515, P40/1516, P40/1517, P40/1518, P 40/1622)

The Niagara West tenements sit immediately north of multiple GoldArc prospects within the Niagara Trend, including the Sapphire and Orion resources as well as high-grade discoveries at Eclipse, Euroa and La Trobe (see Figure 2). The area hosts six prospects (May, Derwent, Jarrahdale, Spinaway, Kathleen and Green Bullet) defined by a series of historical shallow workings that trace two primary mineralised structural orientations:

- **East-West striking structures,** interpreted to have formed a continuous structural corridor with historically mined quartz vein systems at the May, Derwent, Jarrahdale and Spinaway prospects.
- **Multiple NNE-SSW striking structures,** identified across the tenements and are only partially tested.

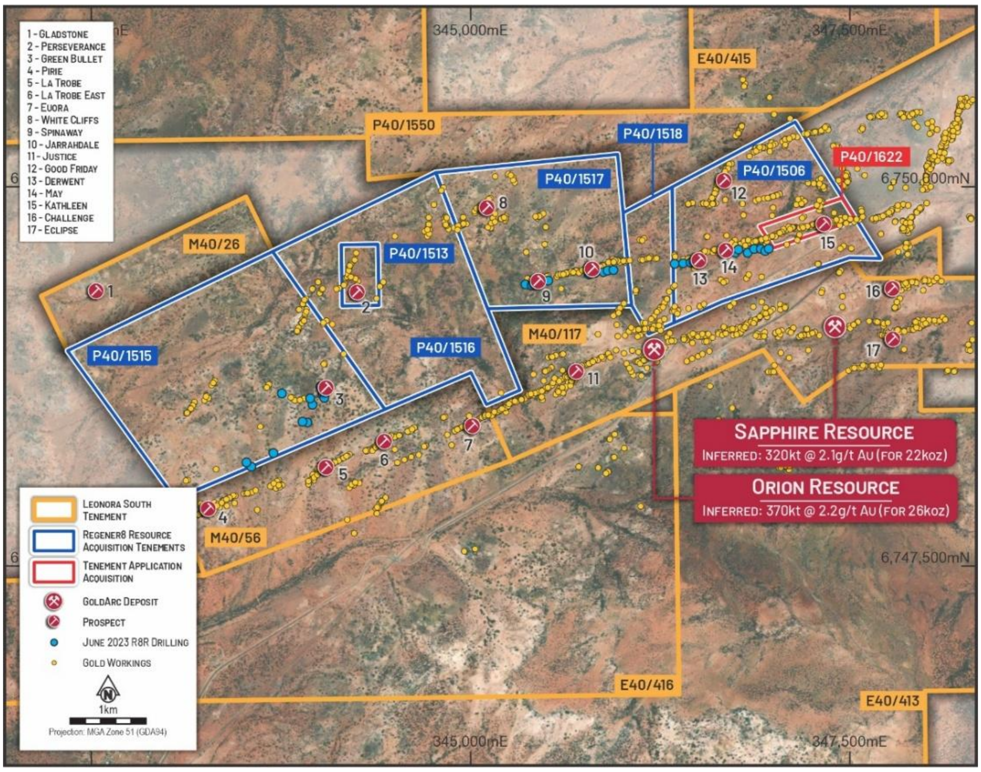

Figure 2: *Niagara West (Acquired Tenements)*

The prospectivity of the Niagara West tenements is well-established, with historical RC drilling programs between 1987 and 2014 returning high-grade gold intercepts including **2m @ 70.52g/t Au** from 7m (RC38), **2m @ 15.37g/t Au** from 10m (RC315), **2m @ 11.32g/t Au** from 22m including **1m @ 19.30g/t Au** from 23m (RC391) and **4m @ 6.21 g/t Au** from 19m including **1m @ 20g/t Au** from 20m (RC327)[2].

Regener8 completed the first systematic modern RC drilling campaign across Niagara West in 2023, comprising 33 holes for 2,530m targeting depth extensions to historically mined gold mineralisation and newly defined soil anomaly targets. The program delivered a number of high-grade intercepts that demonstrate the discovery potential of this ground.

[2] See Regener8 Resources NL (ASX:R8R) ASX Announcement "High Grade Gold Intersected at Niagara West Gold Targets" dated 13 June 2023

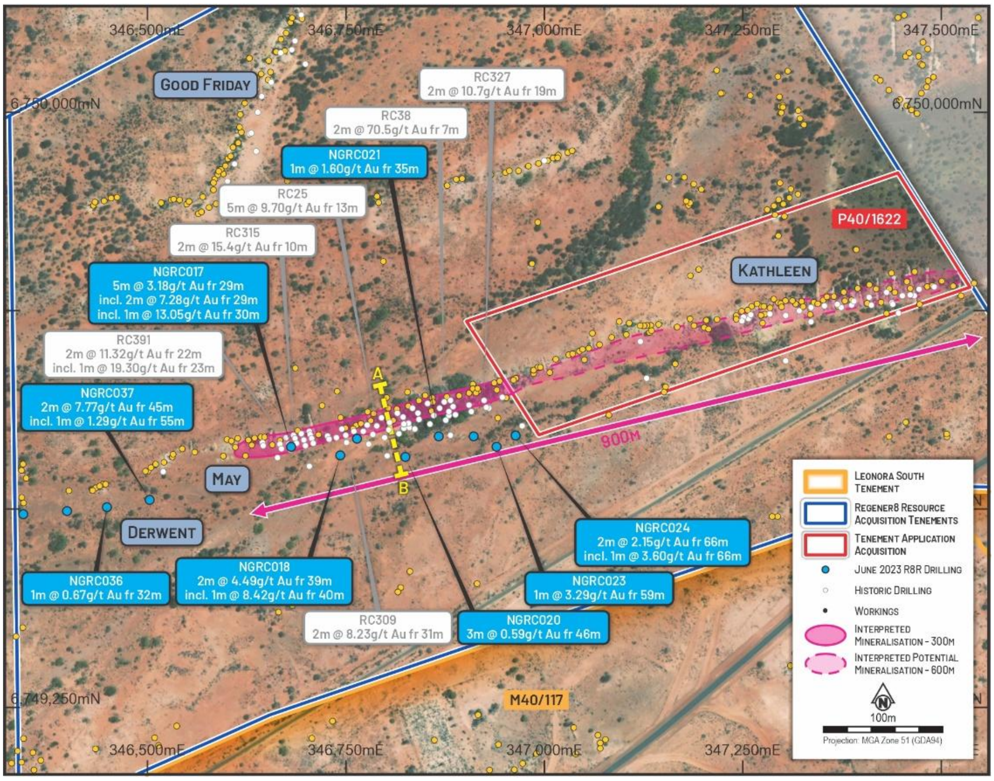

Figure 3: *May and Kathleen Prospects – Drilling Overview*[3]

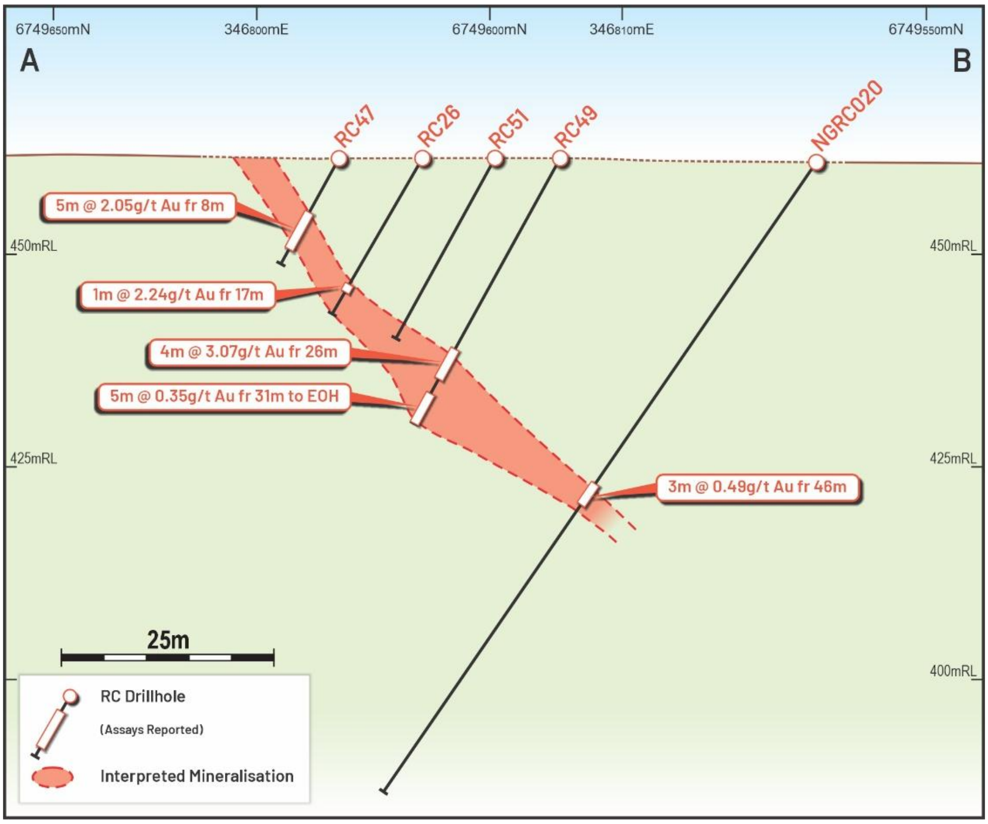

Figure 4: *Cross Section – May Prospect*[3]

[3] See Regener8 Resources NL (ASX:R8R) ASX Announcement "High Grade Gold Intersected at Niagara West Gold Targets" dated 13 June 2023

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May Prospect – depth extensions to historic workings (see Figures 3 and 4): [3]

- **5m @ 3.18 g/t Au** from 29m incl. **2m @ 7.28 g/t Au** from 29m which includes **1m @ 13.05 g/t Au** from 30m (NGRC017)
- **2m @ 4.49 g/t Au** from 39m incl**. 1m @ 8.42 g/t Au** from 40m (NGRC018)
- **1m @ 3.29 g/t Au** from 59m (NGRC023)
- **2m @ 2.15 g/t Au** from 66m incl. **1m @ 3.6 g/t Au** from 66m (NGRC024)

Derwent Prospect – previously undrilled, maiden intersections: [3]

- **2m @ 7.77 g/t Au** from 45m incl. **1m @ 14.8 g/t Au** from 45m (NGRC037)
- Mineralisation open down dip, easterly grade vector points toward a larger system

Green Bullet Prospect – soil defined target (see Figure 5): [3]

- **1m @ 2.28 g/t Au** from 81m (NGRC046)
- **2m @ 1.09 g/t Au** from 56m incl. **1m @ 1.56 g/t Au** from 57m (NGRC047)
- **1m @ 2.97 g/t Au** from 60m (NGRC047)
- Gold mineralisation contiguous and open down-dip, 550m south-west extension implied by soil geochemistry.

(See Regener8 Resources NL (ASX:R8R) ASX Announcement "High Grade Gold Intersected at Niagara West Gold Targets" dated 13 June 2023)

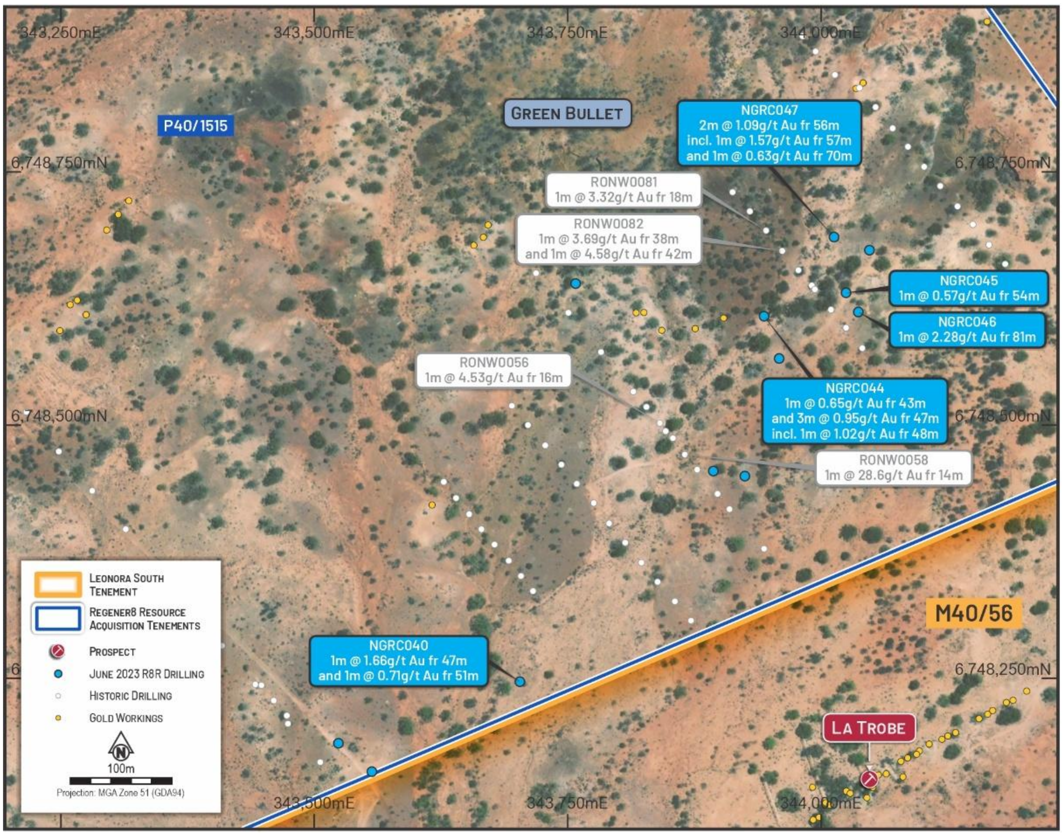

Figure 5: Green Bullet Prospect – Drilling Overview

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Gold mineralisation at Niagara West is hosted in quartz veins, consistent with the structural vein style observed at GoldArc's existing Leonora South prospects. Down-dip continuity has been demonstrated across multiple sections at the May Prospect, and stacked mineralised quartz vein structures have been interpreted.

All intercepts reported are downhole widths. True widths have not been determined. Intersections were calculated using a 0.5g/t Au lower cut-off and allow 1m internal dilution.

Niagara North (P40/1536)

The Niagara North area (P40/1536) is located approximately 3km north of Niagara West and sits within the same Kurnalpi Terrane structural corridor that GoldArc has been systematically exploring across its Leonora South hub, including at the Woodpecker prospect where recent drilling returned **2m @ 12.68g/t Au** from 37m including **1m @ 25.21g/t Au** (NIC057)[4]. Niagara North represents the earliest-stage and most open-ended exploration opportunity within the acquired package, with a defined geochemical footprint and no bedrock drilling completed to date.

Previous exploration on the ground was largely carried out by Hawthorn Resources Limited between 2008 and 2011, with minor sampling conducted by Kookynie Resources NL during the period 2002-2003. Hawthorn's RAB drilling program tested the regolith across areas of soil anomalism with 43 holes to an average depth of 46m (1,995m total), with eight holes returning peak gold values in excess of 0.1 g/t Au and a best result of 0.45 g/t Au over a 4m composite sample (KKB048, 48–52m). Potential mineralisation in fresh bedrock below the regolith profile has not been tested, and the geometry and orientation of any underlying mineralised structures remain undefined[5].

In October 2022, Regener8 completed a modern auger soil geochemistry survey over the Kookynie tenements, with approximately 40% focused on P40/1536. Results identified three gold anomalies at Niagara North (NN1, NN2 and NN3). Anomalies NN1 and NN2 are situated along an interpreted ENE-trending regional fault and anomaly NN3 is located along a NW-trending interpreted fault. Anomaly NN1 contains the sample with the highest Au grade of the program of 0.94 ppm Au. All anomalies extend over a strike length of about 250 m and are located outside areas of transported alluvial sediment cover[6]. The association of the Niagara North anomalies with interpreted structural trends — and with W-trending magnetic anomalies identified in geophysical datasets — is consistent with the structural controls on gold mineralisation observed across GoldArc's existing Leonora South ground.

The Niagara North tenement offers GoldArc a genuine greenfields discovery opportunity within a proven gold district, with systematic follow-up work yet to be undertaken.

Strategic Rationale

The acquisitions are a targeted extension of GoldArc's existing Leonora South position. The tenements under the acquisitions sit directly north and adjacent to GoldArc's existing Leonora South ground within the same orogenic, vein-controlled gold system, adding strike continuity to the Company's district-scale Kookynie landholding.

[4] See GA8 ASX Announcement "High-Grade 1m Assays Confirm New Gold Discoveries at Leonora South" dated 3 March 2026.
[5] See Regener8 Resources NL (ASX:R8R) Prospectus dated 6 July 2022.
[6] See Regener8 Resources NL (ASX:R8R) ASX Announcement "Encouraging Auger Results at Kookynie Gold Project" dated 31 January 2023.

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The package delivers two complementary opportunities with high-grade, open mineralisation ready for immediate follow-up drilling at Niagara West, and an untested bedrock target underpinned by a well-defined geochemical footprint at Niagara North.

This announcement has been authorised for release by the Board of Directors.

- ENDS -

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Listing Rule 3.1

The exploration results contained within this announcement have been reported previously by Regener8 Resources NL. The source and date of the originally reported exploration results have been provided in the footnotes where relevant. These exploration results were reported under the JORC Code 2012. The Company is confident in the reliability of the exploration results reported within this announcement and has reviewed to an adequate detail the associated JORC Table 1 that relates to the results quoted. The more recently quoted Regener8 Resources 2023 RC Drilling was undertaken to follow up historic drilling intercepts as well as modern auger programs that showed areas of elevated gold-in-soil. There are no further recent exploration results or data relevant. The Company intends to follow-up on prior work completed by Regener8 with reconnaissance trips including, but not limited to, mapping, rock chip sampling, soil sampling, geochemical analysis and, once properly understood, drill testing the most encouraging targets. This will take place in the months following acquisition and will be funded by existing Company funds. The announcement is not otherwise misleading.

Cautionary Statement

The exploration results have been reported, by Regener8 Resources, in accordance with the JORC Code 2012. A Competent Person has done sufficient work to disclose the exploration results in accordance with the JORC Code 2012. It is possible that following further evaluation and/or exploration work that the confidence in the prior reported exploration results may be reduced. Nothing has come to the attention of the Company that causes it to question the accuracy or reliability of Regener8 Resources exploration results, but, the Company has not independently validated Regener8 Resources exploration results and therefore is not to be regarded as reporting, adopting or endorsing those results.

The information in this announcement as it relates to exploration results and geology is based on, and fairly represents, information and supporting documentation that was compiled by Mr. Ziggy Lubieniecki, who is a director, employee and shareholder of the Company. Mr. Lubieniecki has sufficient experience which is relevant to the styles of mineralisation and types of deposit under consideration and to the activities which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Lubieniecki consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.

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Schedule – Summary of Material Terms of the Regener8 Transaction

Transaction	GoldArc Resources Limited (Buyer) agrees to buy, and Regener8 Resources NL (Seller) agrees to sell the 'Sale Assets'.
Sale Assets	100% interest and mining information in prospecting licences P40/1506, P40/1513, P40/1515, P40/1516, P40/1517, P40/1518 and P40/1536.
Upfront Consideration	Upfront Consideration of A$1,500,000 worth of fully paid ordinary shares (Share) in the Buyer at a deemed issue price of A$0.07 per Share (Consideration Shares). The Consideration Shares will be subject to voluntary escrow for six months from completion and will rank equally with existing Shares on issue. The Consideration Shares are subject to Buyer shareholder approval for the purposes of ASX Listing Rule 7.1 (see below).
Contingent Consideration	Subject to the Buyer announcing a minimum 100,000-ounce Mineral Resource Estimate in respect of the Sale Assets with a category of Inferred or higher at a minimum grade of greater than 1.5g/tonne of gold, reported in accordance with the JORC Code within 5 years from completion (Tranche 1 Milestone), the Tranche 1 Contingent Consideration payable is, at the election of the Buyer: (a) A$500,000 cash to a bank account nominated by the Seller; or (b) such number of Shares equal to A$500,000 divided by the 5-day VWAP over the five days prior to the Tranche 1 Milestone being satisfied (or deemed to be satisfied) but not less than A$0.055 per Share (rounded down to the nearest whole number) (Tranche 1 Contingent Consideration Shares). The Tranche 1 Contingent Consideration Shares are subject to Buyer shareholder approval for the purposes of ASX Listing Rule 7.1 (see below). Subject to the Buyer announcing a minimum 250,000-ounce Mineral Resource Estimate in respect of the Sale Assets with a category of Inferred or higher at a minimum grade of greater than 1.5g/tonne of gold, reported in accordance with the JORC Code within 5 years from completion (Tranche 2 Milestone), the Tranche 2 Contingent Consideration payable is, at the election of the Buyer's: (a) A$500,000 cash to a bank account nominated by the Seller; or (b) such number of Shares equal to A$500,000 divided by the 5-day VWAP over the five days prior to the Tranche 1 Milestone being satisfied (or deemed to be satisfied) but not less than A$0.055 per Share (rounded down to the nearest whole number) (Tranche 2 Contingent Consideration Shares). The Tranche 2 Contingent Consideration Shares are subject to Buyer shareholder approval for the purposes of ASX Listing Rule 7.1 (see below). The Tranche 1 Milestone and the Tranche 2 Milestone will be deemed satisfied in circumstances where, within 5 years from completion and prior to the relevant milestone being satisfied, the Buyer commences commercial production on any of the tenements under the Sale Assets. 'Commercial Production' means the commercial exploitation of any Saleable Material as part of a commercial mining operation from any part of the area on which the Tenements are located. Commercial Production will be deemed to have commenced on the date on which:

	(a) the Buyer (or any of its Related Bodies Corporate) first produces Saleable Material in sufficient volume that such Saleable Material may be sold to customers; and/or (b) the Buyer first releases an announcement on the ASX that production on any of the Tenements has commenced. If the issue of the Tranche 1 Contingent Consideration Shares or the Tranche 2 Contingent Consideration Shares is not approved by the Buyer's shareholders (see below), the relevant tranche of Contingent Consideration will be paid by the Buyer in cash.
Condition Precedent	The Buyer and the Seller are only obliged to complete the Transaction if the following conditions (Conditions) are satisfied (or waived, as applicable): a) the Buyer obtaining shareholder approval for the issue of Consideration Shares and Contingent Consideration Shares by 30 September 2026 as contemplated by this agreement under the ASX Listing Rules; b) the Buyer obtaining (in consultation with the Seller) all third party approvals and consents necessary to lawfully complete the matters set out in this agreement; c) the parties obtaining all other necessary regulatory approvals or waivers pursuant to the ASX Listing Rules, Corporations Act or any other law to allow the parties to lawfully complete the matters set out in this agreement; d) no material adverse change has occurred in respect of the Sale Assets during the Transaction Period; and e) the Buyer obtaining a waiver from ASX Listing Rule 7.3.4 to the extent necessary to permit the Buyer to issue the Tranche 1 Contingent Consideration Shares and Tranche 2 Contingent Consideration Shares more than three months after the date the approval contemplated by paragraph (a) is obtained. If the Conditions are not satisfied (or waived by the party with the benefit of the Condition) on or before 5pm (Perth time) on 16 October 2026, any party may terminate the agreement.

Finder's Fee

Arosa Capital Partners DOO (Arosa) will be paid a 'finder's fee' in connection to the Regener8 transaction. Upon the Completion of the Transaction, the Company will issue Shares to Arosa:

i) A$105,000 in value at an issue price of A$0.07 per share;

ii) Upon vesting of Tranche 1 Milestone - A$35,000 in value at a 5-day volume-weighted average market price of Shares as traded on the ASX as calculated over the 5 trading days immediately prior to the date on which the Tranche 1 Milestone but not less than A$0.055 per share; and

iii) Upon vesting of Tranche 2 Milestone - A$35,000 in value at a 5-day volume-weighted average market price of Shares as traded on the ASX as calculated over the 5 trading days immediately prior to the date on which the Tranche 2 Milestone but not less than A$0.055 per share.

Acquisition of P40/1622

Tenement application P 40/1622 has been acquired for an upfront consideration of $3,000 cash.

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Forward Looking Statements Disclaimer

Forward-looking statements This announcement contains forward-looking statements. Forward looking statements are subject to a number of known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements to differ materially from those expressed or implied. Readers are cautioned not to place undue reliance on forward-looking statements. Except as required by law, the Company assumes no obligation to update such statements.

Competent Persons Statements

The information in this announcement that relates to the Orion-Sapphire Mineral Resources is contained in the ASX announcement released on 28 May 2024. The information in this announcement that relates to the gold Mineral Resources for the Mt Stirling Project is contained in the ASX announcements released on 25 February 2019, 29 January 2020 and 5 September 2022. The Company confirms that it is not aware of any new information or data that materially affects the information in the relevant market announcements, and that all material assumptions and technical parameters underpinning the estimates in the relevant announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original announcements.

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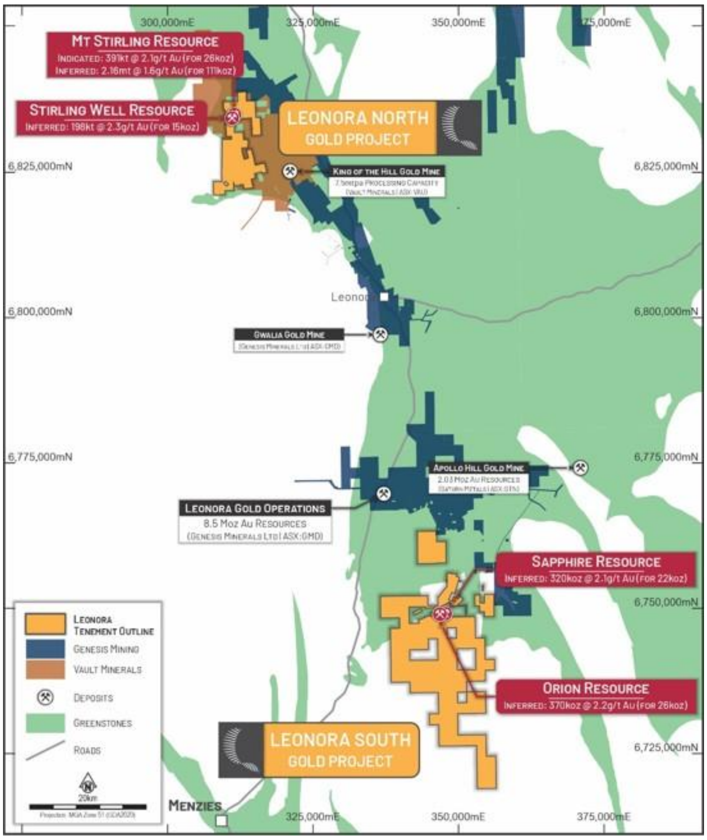
About GoldArc Resources

GoldArc Resources Limited (ASX:GA8) is a Western Australian gold exploration and development company with its flagship projects in the prolific Leonora and Kookynie districts of the Eastern Goldfields — a globally recognised Tier-1 gold province.

The Company holds 100% of the Leonora North Gold Project, host to a combined JORC Mineral Resource of 152,000 oz @ 1.7 g/t Au and ~9km of untested strike along the Ursus Fault corridor. GoldArc also holds the Leonora South Gold Project, host to the Orion and Sapphire deposits (~48,000 oz @ 2.15 g/t Au) and four active discovery-stage prospects including Eclipse (14m @ 7.49 g/t Au).

GoldArc's dual-track strategy pursues aggressive resource growth and new gold discovery while simultaneously progressing partner-funded, capex-light development pathways at Mt Stirling (BML Ventures) and Orion–Sapphire (Mineral Mining Services), across a combined ground position of 1,200km^2 and +75km of underexplored prospective strike.



GoldArc Resources Total JORC Mineral Resources

GoldArc Gold Projects	Category	Tonnes	Gold Grade (g/t Au)	Gold Ounces
Leonora North – Mt Stirling	Indicated	391,000	2.1	26,000
	Inferred	2,158,000	1.6	111,000
Leonora North – Stirling Well	Inferred	198,000	2.3	15,000
Leonora South - Orion	Inferred	370,000	2.2	26,409
Leonora South - Sapphire	Inferred	320,000	2.1	21,605
Total		**3,437,000**	**1.82**	**200,014**

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