

GREAT BOULDER TO PRESENT AT RRS GATHER ROUND CONFERENCE, ADELAIDE

Great Boulder Resources Ltd (ASX: GBR) is pleased to provide an updated Corporate Presentation which will be delivered by Andrew Paterson, Managing Director, to the Resources Rising Stars Gather Round Conference in Adelaide (Thursday 9 April 2026).

Shareholders, investors, brokers, fund managers and media are welcome to register to attend the Conference either in-person or virtually:

In-Person Event

Adelaide Convention Centre, Hall E

www.rrsinvestor.com/events

Event Livestream – Virtual

https://www.bigmarker.com/series/rrs-gather-round-20251/series_summit

This announcement has been approved by the Managing Director.

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A MULTI-MILLION OUNCE GOLD HUB IN WESTERN AUSTRALIA

Side Well Gold Project

April 2026 | ASX:GBR

EXECUTIVE SUMMARY

ASX: GBR



MEEKATHARRA GOLD HUB

**A high-grade, stand-alone mining
opportunity in the Murchison Goldfields**



Actively focused on
advancing the Side Well
Gold Project



Large, under-explored
project area with
a strong pipeline
of advanced and
growth targets



A high-grade gold
resource of 1.02Moz
with aspiration to
1.5Moz and beyond

THE OPPORTUNITY

Large, under-explored project area with a strong pipeline of targets

Overview

Our flagship project with 1.02Moz of high-grade gold

Located in WA's fastest-growing gold region

Fast-tracking options for early development

Our advantage



Total Resource
1.02Moz @ 2.0g/t Au¹



Infrastructure Advantage
3 mills within 50km



Mulga Bill @ 2g/t Cut-Off
441koz @ 5.3g/t Au¹(exceptional quality)



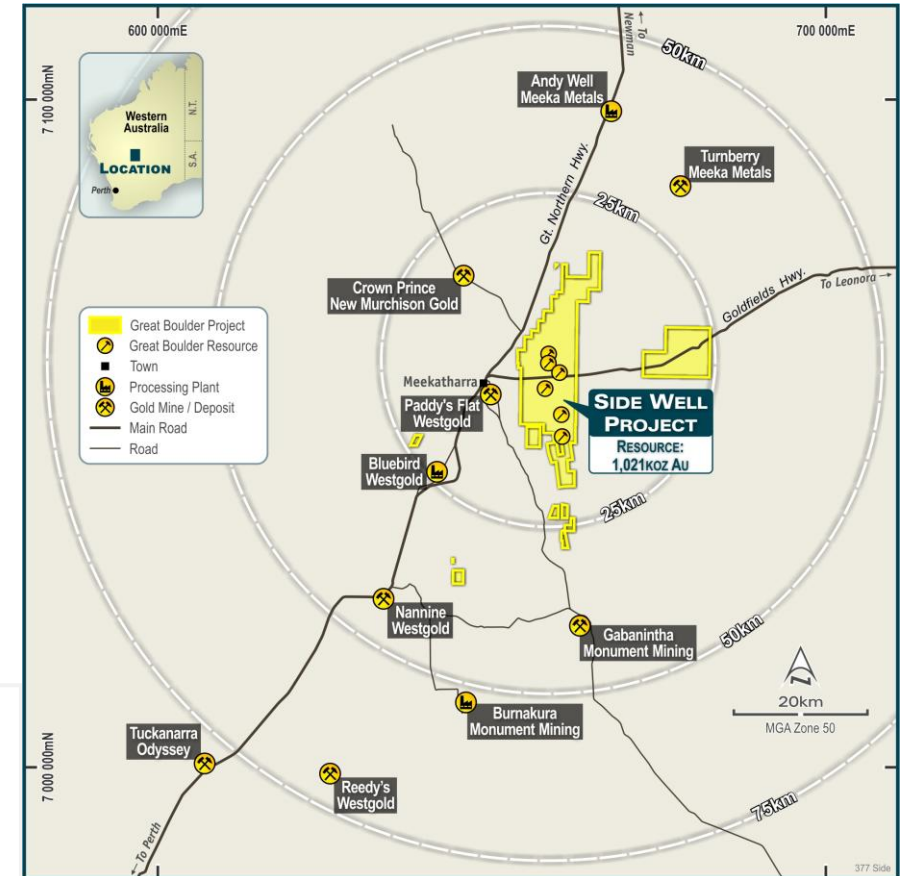
Active Development
3-rig drilling program accelerating growth



Aspirational Targets
1Moz Au MRE in late 2025 with multi-million-ounce growth potential

Next Steps →

Ironbark mining approvals in progress for early cash flow



1. GBR ASX Announcement 18 December 2025

CAPITAL STRUCTURE



ASX Announcement 16 March 2026

Strong Balance Sheet

MARKET
CAP

\$100M
(at \$0.091/share)

CASH
POSITION:

\$12M
with no debt

ENTERPRISE
VALUE:

\$88M

SHARES
OUTSTANDING

1,099M

Growing Institutional Support

10.5%

Domestic institutions

4.6%

International institutions

1.3%

Board and Executive

CORPORATE OVERVIEW

Experienced Leadership Team

Our team combines over 150 years of mining expertise, with a strong mix of technical and corporate background

Andrew Paterson

30+ years in mining, exploration and corporate roles in Aus and PNG

Chris Tuckwell

40+ years mining, mine services and development experience; former MD of MACA Limited

Greg Hall

45+ years including discoveries of major mines like Granny Smith gold mine and Yandi iron ore mine



Andrew Paterson
Managing Director



Chris Tuckwell
Non-Executive Chairman



Melanie Leighton
Non-Executive Director



Karen O'Neill
Non-Executive Director

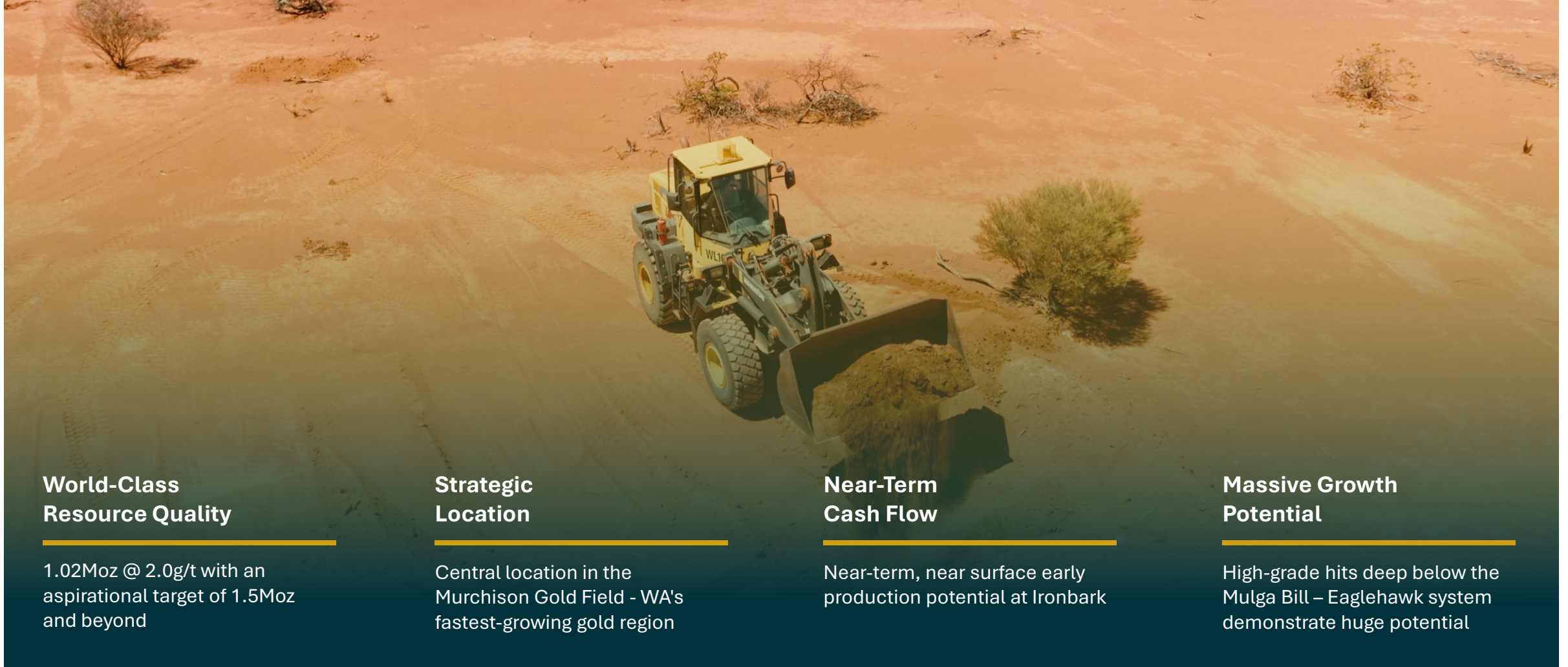


Greg Hall
Non-Executive Director



Melanie Ross
Co-Sec

INVESTMENT HIGHLIGHTS



World-Class Resource Quality

1.02Moz @ 2.0g/t with an aspirational target of 1.5Moz and beyond

Strategic Location

Central location in the Murchison Gold Field - WA's fastest-growing gold region

Near-Term Cash Flow

Near-term, near surface early production potential at Ironbark

Massive Growth Potential

High-grade hits deep below the Mulga Bill – Eaglehawk system demonstrate huge potential

SIDE WELL GOLD PROJECT

A rapidly growing, large-scale gold system

Great Boulder
RESOURCES LIMITED

Strong growth
pipeline with
multiple targets

Two High-Value Corridors

Central Corridor

- Large intrusive-related gold system
- Contains Mulga Bill and Eaglehawk deposits (combined MRE 782,000oz Au)¹
- Exceptional high-grade gold veins discovered

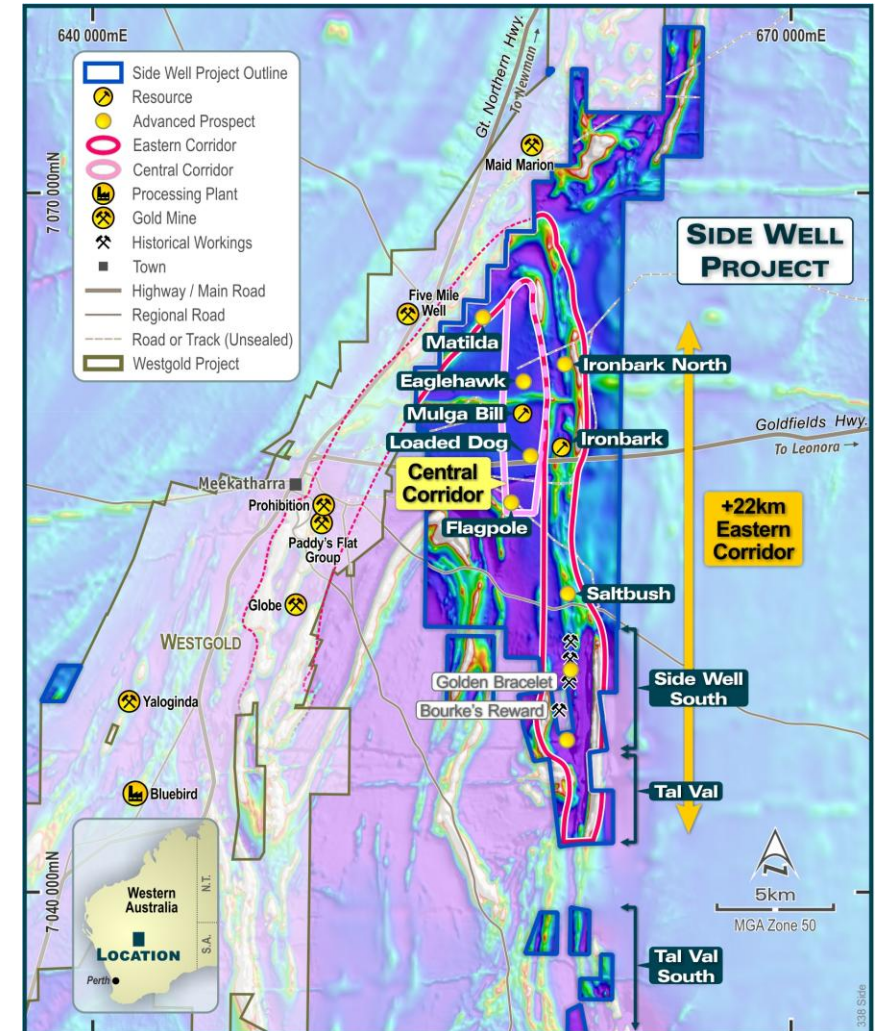
Eastern Corridor

- 22km+ of prospective ground
- Equivalent geology to the +3Moz Paddy's Flat mines

New Discoveries

- Ironbark: 122koz @ 2.7g/t from surface¹
- Saltbush, Golden Bracelet analogues to Ironbark
- Multiple new discoveries being drilled

1. GBR ASX Announcement 18 December 2025



Great Boulder
RESOURCES LIMITED

SIDE WELL GOLD PROJECT

Central Corridor



MULGA BILL DEPOSIT

High-grade gold mineralisation with massive growth potential

World-class gold in a multi-kilometre gold system

Exceptional Drilling Results

6m @
589.44g/t Au
from 114m¹

1.93m @
574.39g/t Au
from 502m²

14m @
36.12g/t Au
from 91m³

15m @
35.82g/t Au
from 88m⁴

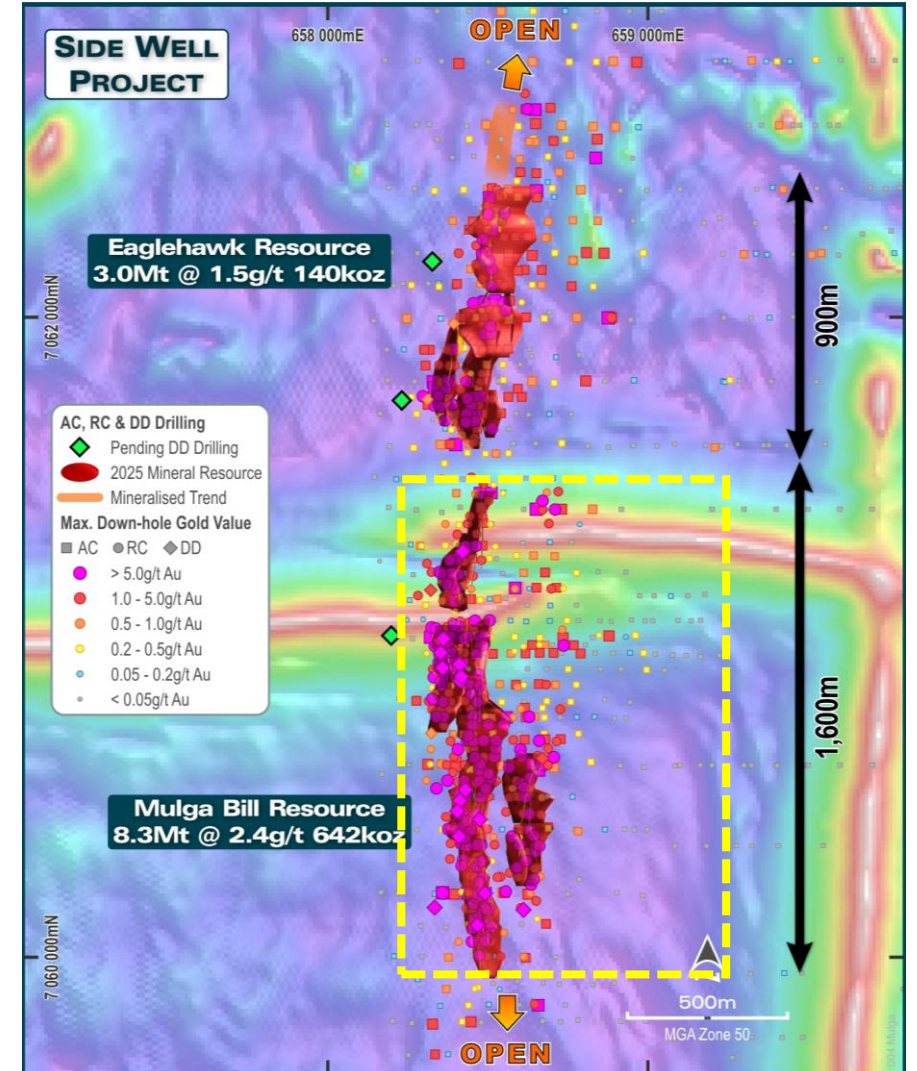
Resource Scale

- **Current Resource**
642koz @ 2.4g/t Au over 1.4km⁵
- **High-Grade Core**
441koz @ 5.3g/t Au
- **Growth Potential**
- **Open at Depth**
Spectacular gold hits 200m below resource

Processing Advantages

- Exceptional metallurgical characteristics⁶
- Very high gold recovery rates
- Fast leach times = lower processing costs

1. GBR ASX announcement 27 March 2023
2. GBR ASX announcement 16 March 2026
3. GBR ASX announcement 2 September 2021
4. GBR ASX announcement 5 September 2022
5. GBR ASX announcement 18 December 2025
6. GBR ASX announcement 15 January & 7 May 2025



MULGA BILL DEPOSIT

Spectacular gold at depth points to massive growth upside

Recent results point to high-grade upside below the 2.5km-long combined resource



1.93m @ 574g/t Au
~430m below surface



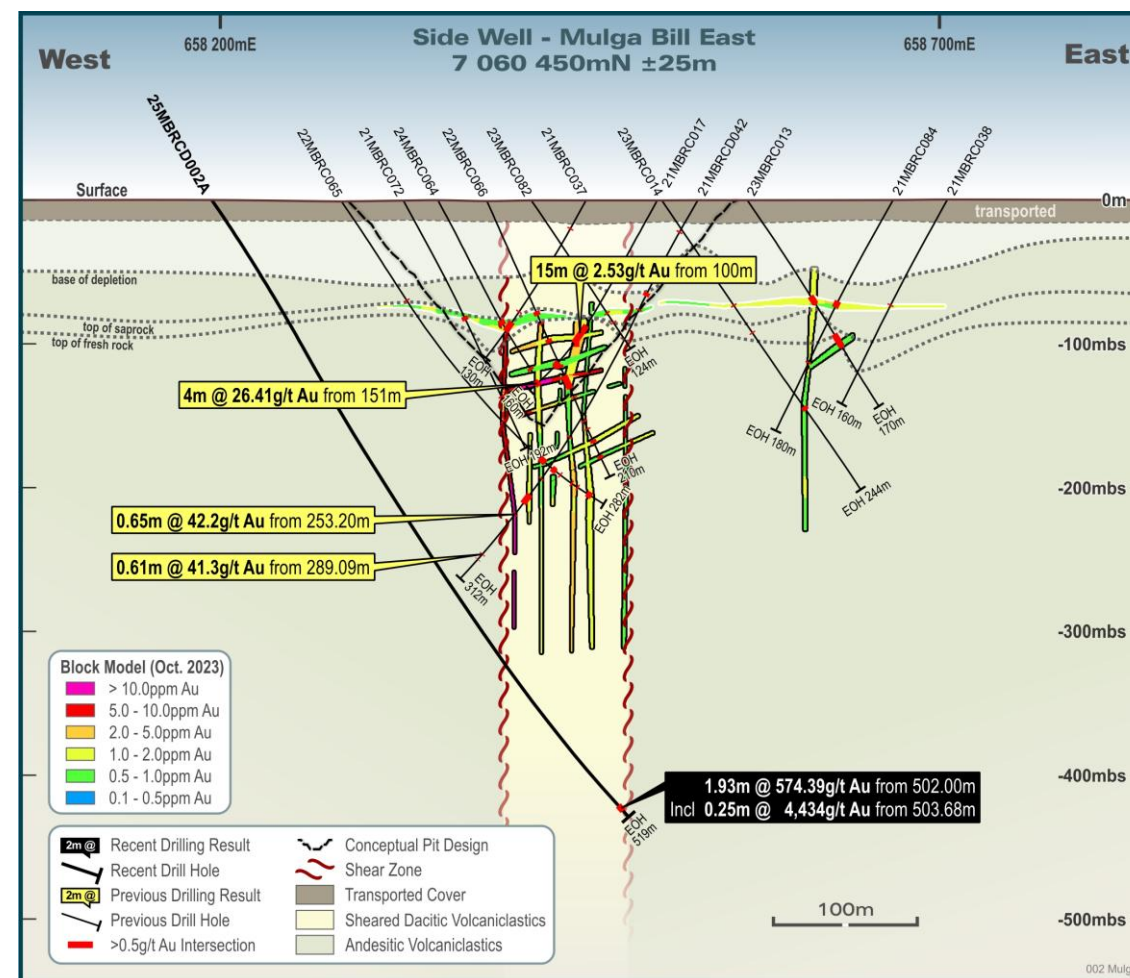
Upside Potential
Current combined MRE is 782koz



Follow-up
Deep diamond drilling is continuing



Follow-up drilling is underway



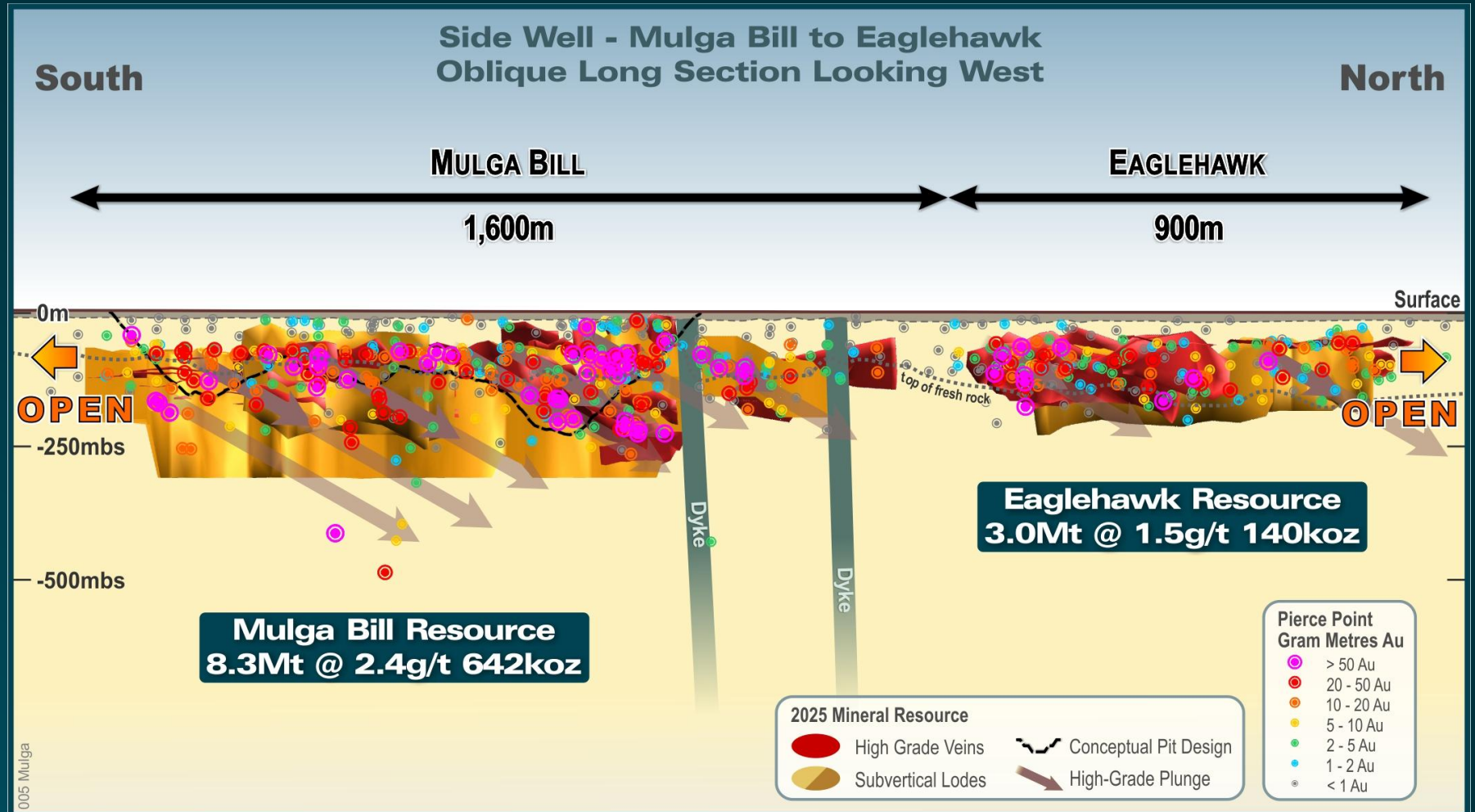
MULGA BILL TO EAGLEHAWK

Projected long section shows the scale of this opportunity

Large-scale
mineralised system
spanning at least
three kilometres

The combined Mulga Bill-Eaglehawk system spans at least 3km of strike. This is a district-scale gold system, not just individual deposits.

The scale and depth of this system represents an enormous growth opportunity.



EAGLEHAWK DEPOSIT

The northern extension of Mulga Bill: shallow, high-grade gold

Northern extension offers significant resource expansion potential



High-Grade Results

Recent drilling matches Mulga Bill's exceptional grades



Scale Potential

Gold mineralisation over 900m+ of strike length



Completely Open

No defined limits to the north

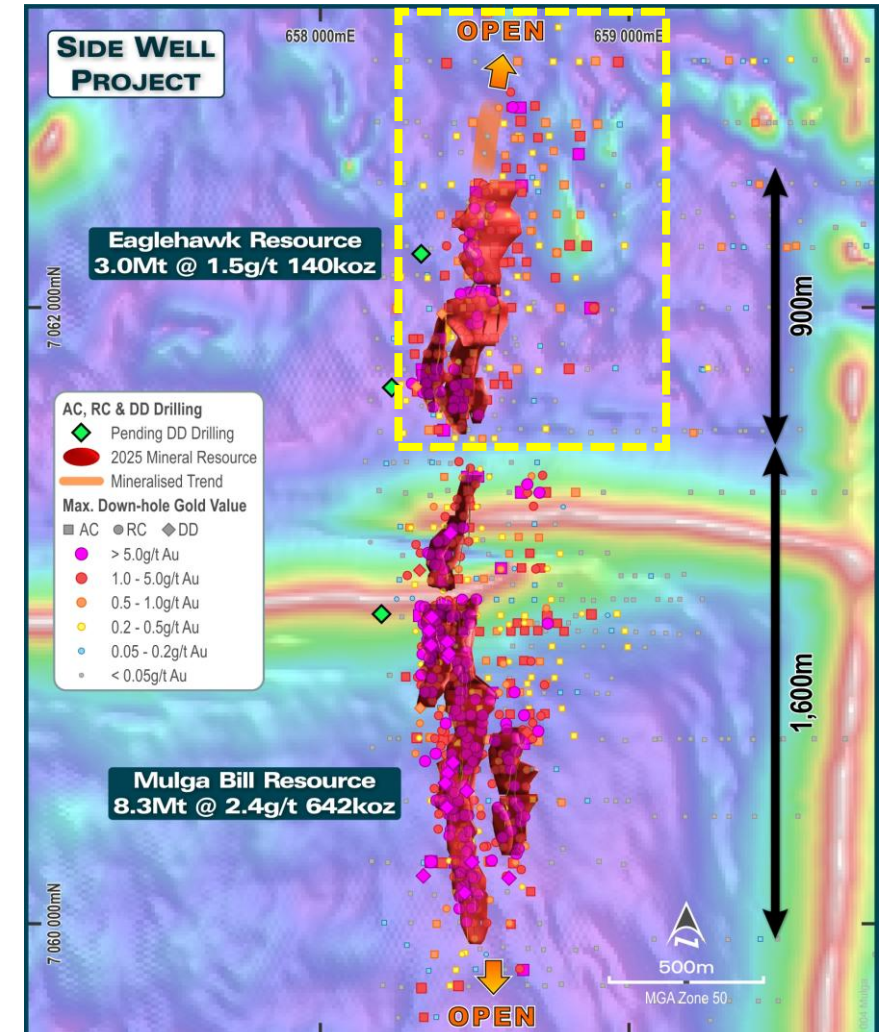


Underexplored

Large prospective area never effectively tested before



Wide-spaced drilling in progress north of Eaglehawk to test the full extent of this system



SIDE WELL GOLD PROJECT

Eastern Corridor



EASTERN CORRIDOR

Multiple prospective targets spanning more than 22km of strike

Exploration success shows large-scale gold system potential

"The combined auger coverage has defined a hydrothermal gold system more than 14km long, equivalent in extent to the Paddy's Flat gold camp."

Dr Scott Halley, 2023

This 22km+ corridor sits on the same geological structure as the +3Moz Paddy's Flat gold camp - one of WA's most successful gold regions.

Our systematic exploration has delivered results



Ironbark Discovery¹
122koz @
2.7g/t from
surface



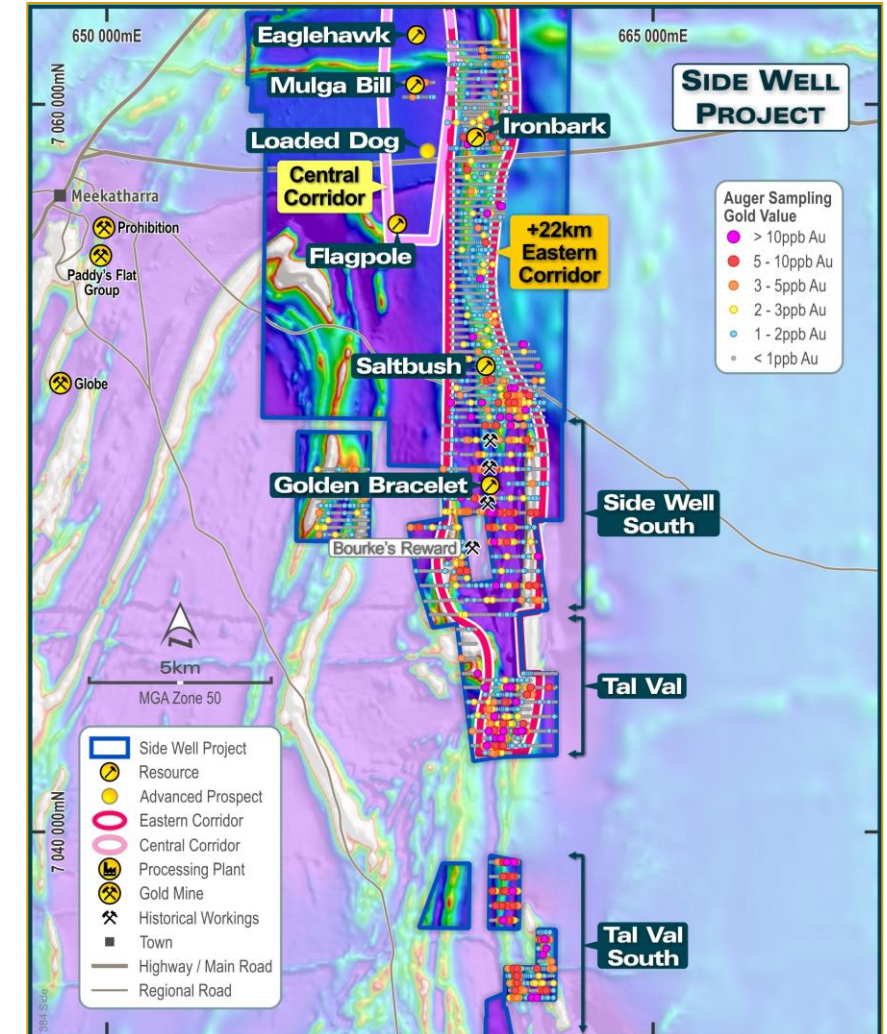
Saltbush Discovery
300m+
Ironbark
analogue



Side Well South
Multiple new
targets being
drilled

How many more Ironbarks remain undiscovered within this +22km mineralised corridor?

1. GBR ASX announcement 18 December 2025



IRONBARK RESOURCE

Near-surface, high-grade resource

Significant upside potential at low cost

High Grade Results, open along strike and at depth

Resource

122koz @
2.7g/t Au¹
(open to the south)

High-Grade Drilling

5m @
51.65g/t Au
from 106m²

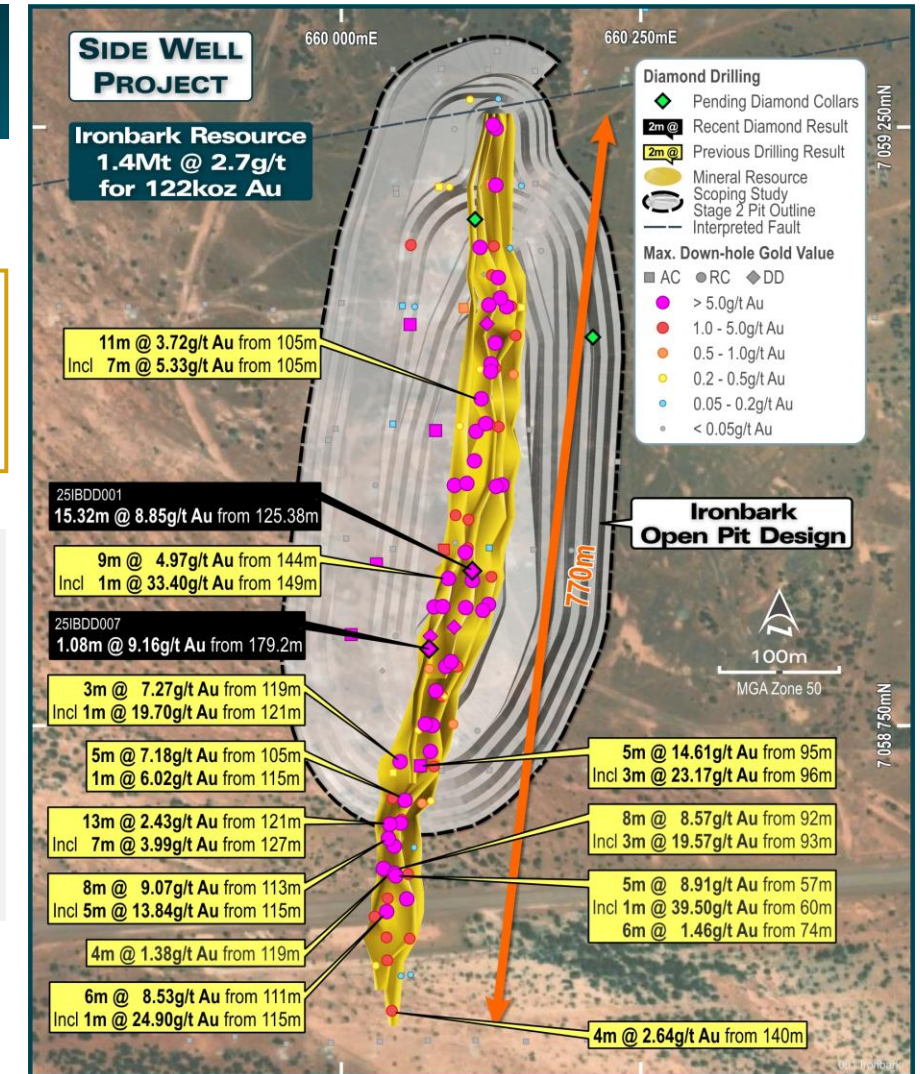
12m @
10.24g/t Au
from 120m³

19.25m @
5.22g/t Au from
121m⁴

Strategic Value

- **Shallow, tabular gold lodes** at surface = low mining costs
- **Early cash-flow potential** and non-dilutive funding
- **Valuation insight:** Scoping study confirms a high value open pit mining opportunity⁵

1. GBR ASX announcement 18 December 2025
2. GBR ASX announcement 19 October 2022
3. GBR ASX announcement 22 June 2022, initially announced as 20m @ 3.05g/t including 4m composite samples and subsequently re-split into 1m samples
4. GBR ASX announcement 24 July 2023
5. GBR ASX announcement 17 July 2025





Active discovery pipeline supports continuous resource growth

ADDITIONAL DISCOVERY AREAS

EASTERN CORRIDOR - SIDE WELL SOUTH

Golden Bracelet



New Discovery
Gold zones adjacent to historic Golden Bracelet mine¹

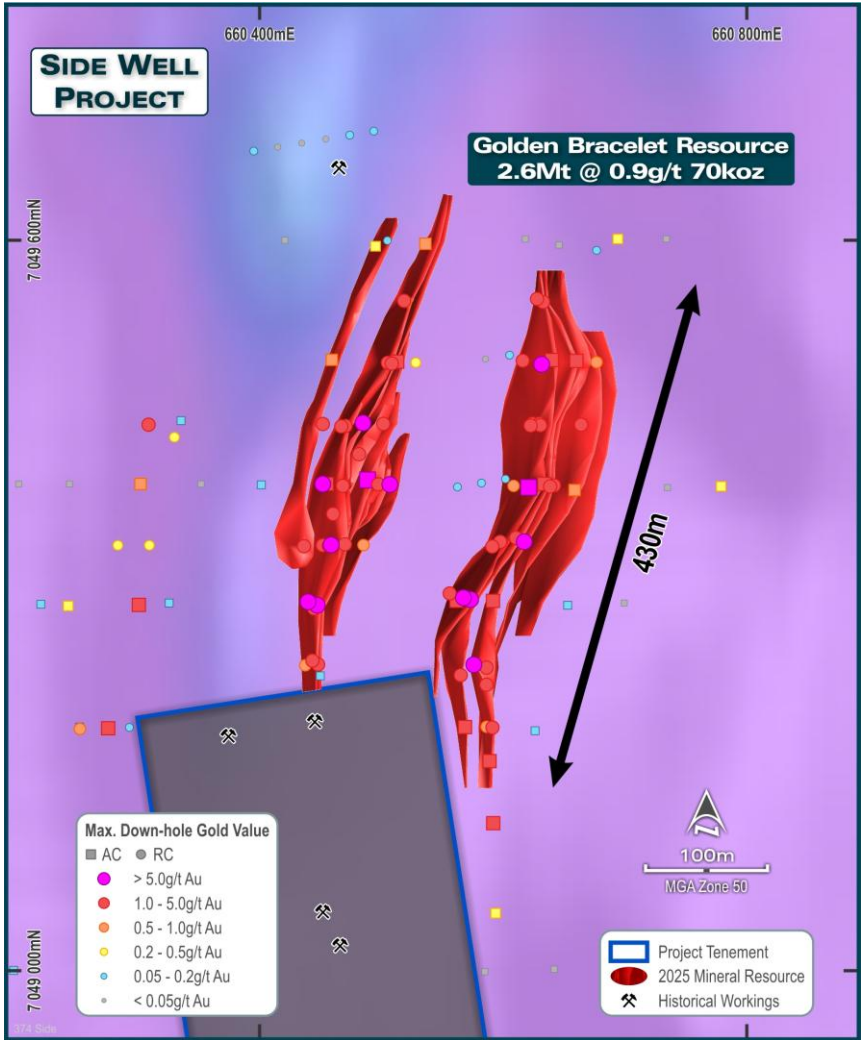


Scale
400m+ strike length
(open north and south)



Timeline
Extensional drilling is continuing

1. GBR ASX announcement 6 October 2025



ADDITIONAL DISCOVERY AREAS

EASTERN CORRIDOR - TAL VAL

Active discovery
pipeline supports
continuous
resource growth

Tal Val (Southern End)



Proven Continuity

Recent sampling confirms
mineralisation continues



New Targets

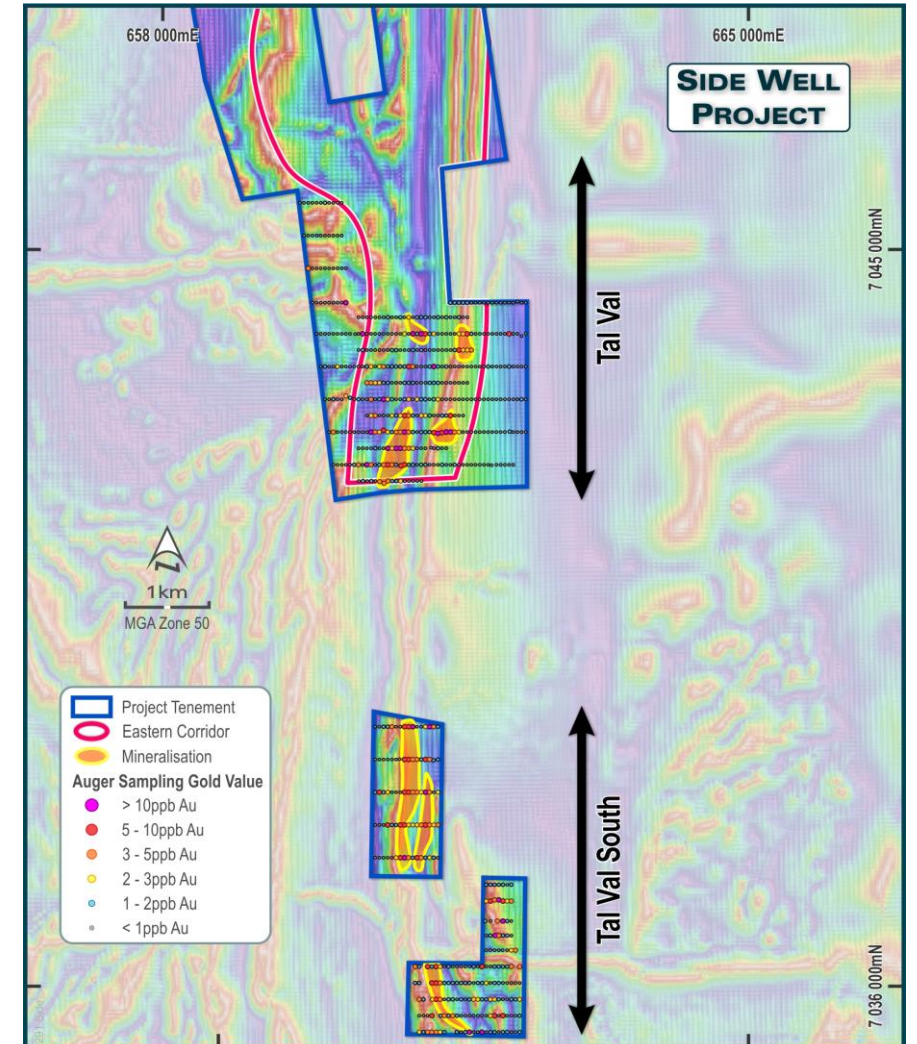
Multiple gold targets up to 1.8km long¹



Next Steps

Heritage clearance and drill planning
underway

1. GBR ASX announcement 24 March 2025



KEY METRICS

Market Cap
\$100M

Total Resource
1.02Moz @ 2.0g/t¹

High-Grade Core
441koz @ 5.3g/t¹
At Mulga Bill

Ironbark
early mining opportunity

Massive Potential
+1.5Moz

Cash Position
\$12M, zero debt

Significant valuation disconnect
meets world-class assets under
proven leadership - a compelling
investment opportunity with multiple
paths to substantial returns

1. GBR ASX announcement 16 November 2023
2. GBR ASX announcement 17 July 2025

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Exploration Results and Mineral Resource Estimates: The information in this presentation that relates to Exploration Targets and Exploration Results was previously reported by the Company to the ASX on the dates and in the announcements referred to in the notes throughout this presentation. The Company is not aware of any new information or data that materially affects the information included in the original market announcement.

The information in this presentation that relates to Mineral Resources at the Side Well Project was previously reported by the Company in its announcement to the ASX on 16 November 2023 'Side Well Mineral Resource Increases to 688Koz Au'. Information in this presentation that relates to the Ironbark Scoping Study was previously reported by the Company in its announcement to the ASX on 17 July 2025. The Company is not aware of any new information or data that materially affects the information included in the original market announcements and confirms that all material assumptions and technical parameters underpinning the MRE and the Scoping Study continue to apply and have not materially changed.

Copies of all the relevant announcements are available on the Company's website at <https://www.greatboulder.com.au/investors/asx-announcements/>.

The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

SIDE WELL GOLD PROJECT

Our pathway to development

Programs commenced

Environmental Approvals

Flora/fauna baseline complete, hydrogeology study advancing

Licence Applications

Mining Lease lodged over Ironbark, providing optionality for early cashflow & non-dilutive funding

Technical Studies

Scoping Study completed for Ironbark Gold Deposit based on toll treatment assumption

Technical De-risking

Metallurgical testing on full range of Mulga Bill ore types show excellent recovery characteristics

Next steps

Technical Completion

Waste rock characterisation, geotechnical drilling and detailed metallurgical test-work

Commercial Agreements

Ironbark Mining Agreement negotiation progressing

Feasibility Advancement

Move towards feasibility study and processing agreement

Operational Readiness

Further testing of physical characteristics using core sample material

SIDE WELL

Mineral Resource Estimate Updated – December 2025

Resource quality metrics significantly above Australian gold sector averages

Mineral Resource Estimate incorporating all drilling to Sept 2025

Deposit	INDICATED			INFERRED			TOTAL		
	Tonnes (kt)	Grade (g/t)	Ounces (Au)	Tonnes (kt)	Grade (g/t)	Ounces (Au)	Tonnes (kt)	Grade (g/t)	Ounces (Au)
Mulga Bill	5,551	2.8	496,000	2,744	1.7	146,000	8,294	2.4	642,000
Eaglehawk	364	1.7	20,000	2,597	1.4	120,000	2,960	1.5	140,000
Ironbark	980	3.1	99,000	443	1.6	23,000	1,423	2.7	122,000
Saltbush	130	2.7	11,000	162	2.2	11,000	292	2.4	22,000
Golden Bracelet				2,578	0.9	70,000	2,578	0.9	70,000
Flagpole				494	1.6	25,000	494	1.6	25,000
	7,025	2.8	626,000	9,017	1.4	395,000	16,042	2.0	1,021,000

High-grade core reported at 2.0g/t cut-off

Classification	Deposit	Cut-off grade	Tonnes	Au g/t	Ounces
Ind + Inf	Mulga Bill	2.0	2,585,000	5.3	441,000
	Ironbark	2.0	646,000	4.7	97,000
	Total		3,231,000	5.2	496,000

1. Refer to GBR's ASX announcement of 18 December 2025