



Announcement Summary

Entity name
GOLDEN DRAGON MINING LTD

Announcement Type
New announcement

Date of this announcement
Friday July 31, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GDR	ORDINARY FULLY PAID	11,000,000	31/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GOLDEN DRAGON MINING LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

660374649

1.3 ASX issuer code

GDR

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/7/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Jul-2026 09:56	New - Proposed issue of securities - GDR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Placement Details

GDR : ORDINARY FULLY PAID

31/7/2026

Distribution Schedule

%



Issue details

Number of +securities to be quoted

11,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.20000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GDR : ORDINARY FULLY PAID	43,824,999

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GDRAG : OPTION EXPIRING 30-JUN-2029 RESTRICTED	2,000,000
GDRAH : OPTION EXPIRING 30-JUN-2029 RESTRICTED	1,000,000
GDRAI : PERFORMANCE RIGHTS RESTRICTED	1,500,000
GDRAJ : OPTION EXPIRING 09-MAY-2028 EX \$0.30	1,000,000
GDRAA : ORDINARY FULLY PAID RESTRICTED	100,000
GDRAB : ORDINARY FULLY PAID RESTRICTED	200,000
GDRAD : OPTION EXPIRING 08-AUG-2028 RESTRICTED	1,500,000
GDRAC : ORDINARY FULLY PAID RESTRICTED	11,167,984
GDRAE : OPTION EXPIRING 27-OCT-2028 RESTRICTED	7,000,000
GDRAF : OPTION EXPIRING 27-OCT-2028 RESTRICTED	3,000,000