



Announcement Summary

Entity name
GENMIN LIMITED

Announcement Type
New announcement

Date of this announcement
Monday November 24, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GEN	ORDINARY FULLY PAID	131,942,915	24/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GENMIN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

141425292

1.3 ASX issuer code

GEN

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/11/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

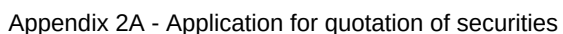
Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Nov-2025 15:46	Update - Update - Proposed issue of securities - GEN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

2,438,057,085 fully paid ordinary shares; 1,359,145,722 options exercisable at AUD\$0.015 and expiring on the date that is 2 years after the date of issue; 1,359,145,722 options exercisable at AUD\$0.02 and expiring on 15 December 2028. To be issued on or about 17 December 2025.



Placement Details

GEN : ORDINARY FULLY PAID

24/11/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

131,942,915

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GEN : ORDINARY FULLY PAID	1,019,229,017

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GENAQ : OPTION EXPIRING 31-MAR-2026 EX \$0.20	116,447,814
GENAE : PERFORMANCE RIGHTS	1,600,000
GENAN : OPTION EXPIRING 07-MAR-2026 EX \$0.442	5,000,000