7 October 2025

ASX Compliance
Australian Securities Exchange
Level 40, Central Park 152-158 St George's
Terrace, Perth WA 6000

Email: benjamin.tippett@asx.com.au

SUMMARY OF DISCLOSURES PURSUANT TO ASX DECISION LETTER DATED 26 SEPTEMBER – GREEN & GOLD MINERALS (ACN 603 812 997)

We refer to the ASX decision letter dated 2 September 2025 confirming Green and Gold Minerals' (ACN 603 812 997) (**GG1** or **Company**) admission to the Official List of the ASX, subject to the satisfaction of certain condition precedents (**ASX Decision Letter**). In accordance with the instructions issued by the ASX, the following statements are provided by GG1 to the market to satisfy those conditions precedent.

1. Pro-forma consolidated statement of GG1's financial position

GG1 advises that the Pro Forma Consolidated Statement of Financial Position included in the Prospectus, dated 8 July 2025, has been updated to show that the 30 June 2025 numbers included in the Pro Forma had been reviewed by Moore Australia Corporate Finance. An updated Pro Forma Consolidated Statement of Financial Position is presented below.

	Reviewed 31 December 2024 $	Reviewed 30 June 2025 $	Impact of Offer Minimum $	Impact of Offer Maximum $	Pro Forma 30 June 2025 Minimum $	Pro Forma 30 June 2025 Maximum $
Current assets						
Cash and cash equivalents	120,976	159,673	4,427,400	6,292,576	4,587,073	6,452,249
Other receivables	11,754	130,555	(88,107)	(79,106)	42,448	51,449
Total current assets	**132,730**	**290,228**	**4,339,293**	**6,213,470**	**4,629,521**	**6,503,698**
Non-current assets						
Exploration and evaluation assets	3,806,488	3,895,032	-	-	3,895,032	3,895,032
Security deposits	183,945	183,945	-	-	183,945	183,945
Total non-current assets	**3,990,433**	**4,078,977**	**-**	**-**	**4,078,977**	**4,078,977**
Total assets	**4,123,163**	**4,369,205**	**4,339,293**	**6,213,470**	**8,708,498**	**10,582,675**
Current liabilities						
Trade and other payables	20,779	52,637	-	-	52,637	52,637
Total current liabilities	**20,779**	**52,637**	**-**	**-**	**52,637**	**52,637**
Non-current liabilities						
Deferred tax liability	67,890	51,869	(51,869)	(51,869)	-	-
Provisions	134,484	137,276	-	-	137,276	137,276

	Reviewed 31 December 2024 $	Reviewed 30 June 2025 $	Impact of Offer Minimum $	Impact of Offer Maximum $	Pro Forma 30 June 2025 Minimum $	Pro Forma 30 June 2025 Maximum $
Total non-current liabilities	**202,374**	**189,145**	**(51,869)**	**(51,869)**	**137,276**	**137,276**
Total liabilities	**223,153**	241,782	(51,869)	**(51,869)**	**189,913**	**189,913**
Net assets	**3,900,010**	**4,127,423**	**4,391,162**	**6,265,339**	**8,518,585**	**10,392,762**
Equity						
Issued capital	4,482,800	4,787,978	4,284,026	6,033,006	9,072,004	10,830,984
Reserves	-	1,258	277,500	388,500	278,758	389,758
Accumulated losses	(582,790)	(661,813)	(170,364)	(156,167)	(832,177)	(817,980)
Total equity	**3,900,010**	**4,127,423**	**4,391,162**	**6,265,339**	**8,518,585**	**10,392,762**

Notes:

Impact of the Offer – As a consequence of the Offer, issued capital is expected to increase by between $4.30 million (minimum) and $6.05 million (maximum) through the issue of new Shares in relation to the Offer of between $5 million (minimum) and $7 million (maximum) less the costs of the Offer (total $683,000 (minimum) $927,000 (maximum)) that are offset against equity. The costs of the Offer are estimated at $870,000 (minimum) and $1,103,000 (maximum), with the remaining $187,000 (minimum) and $176,000 (maximum) of costs which relate to existing equity to be expensed.

2. Updated pro-forma statement of financial position based on actual amount of funds raised

Green & Gold Minerals Limited (**ASX: GG1**) (‘**Green & Gold**’ or ’**the Company**’) provides an updated pro-forma statement of financial position based on the actual amount of funds raised under the Prospectus.

	Reviewed 31 December 2024 $	Reviewed 30 June 2025 $	Impact of Offer $	Pro Forma 30 June 2025 $
Current assets				
Cash and cash equivalents	120,976	159,673	5,050,959	5,210,632
Other receivables	11,754	130,555	(85,102)	45,453
Total current assets	**132,730**	**290,228**	**4,965,857**	**5,256,085**
Non-current assets				
Exploration and evaluation assets	3,806,488	3,895,032	-	3,895,032
Security deposits	183,945	183,945	-	183,945
Total non-current assets	**3,990,433**	**4,078,977**	**-**	**4,078,977**
Total assets	**4,123,163**	**4,369,205**	**4,965,857**	**9,335,062**
Current liabilities				
Trade and other payables	20,779	52,637	-	52,637
Total current liabilities	**20,779**	**52,637**	**-**	**52,637**
Non-current liabilities				
Deferred tax liability	67,890	51,869	(51,869)	-
Provisions	134,484	137,276	-	137,276
Total non-current liabilities	**202,374**	**189,145**	**(51,869)**	**137,276**
Total liabilities	**223,153**	241,782	(51,869)	**189,913**
Net assets	**3,900,010**	**4,127,423**	**5,017,726**	**9,145,149**

	Reviewed 31 December 2024 $	Reviewed 30 June 2025 $	Impact of Offer $	Pro Forma 30 June 2025 $
Equity				
Issued capital	4,482,800	4,787,978	4,867,235	9,655,213
Reserves	-	1,258	314,553	315,811
Accumulated losses	(582,790)	(661,813)	(164,062)	(825,875)
Total equity	**3,900,010**	**4,127,423**	**5,017,726**	**9,145,149**

Notes:

Impact of the Offer – As a consequence of the Offer, issued capital is expected to increase by between $4.30 million (minimum) and $6.05 million (maximum) through the issue of new Shares in relation to the Offer of between $5 million (minimum) and $7 million (maximum) less the costs of the Offer (total $683,000 (minimum) $927,000 (maximum)) that are offset against equity. The costs of the Offer are estimated at $870,000 (minimum) and $1,103,000 (maximum), with the remaining $187,000 (minimum) and $176,000 (maximum) of costs which relate to existing equity to be expensed.

3. Lead manager options

GG1 confirms that 2,833,812 Lead Manager Options have been issued to the Lead Manager or their nominees which are subject to escrow for 24 months from the date of quotation.

4. Statement of commitments

GG1 sets out in the table below an updated Use of Funds table based on the actual amount of funds raised under the Prospectus.

	Year 1	Year 2
Existing cash reserves	$360,000	
Funds raised from Offer	$5,667,622	
Total Funds	**$6,027,622**	
Exploration & Studies		
Chillagoe	$1,988,782	$2,088,783
Cosgrove	$25,000	$25,000
Working capital	$660,000	$600,000
Expenses of the Offer	$300,000	$0
Lead Manager Fees	$340,057	$0
Total Funds	$3,313,839	$2,713,783

5. Escrowed securities

GG1 confirms that a total of 29,254,600 shares and 2,833,812 Lead Manager Options are subject to escrow arrangements as follows:

ASX Escrow - Shares		**Voluntary Escrow - Shares**			**ASX Escrow - Options**
24 Mth	12 Mth	24 Mth	12 Mth	6 Mth	24 Mth

Exp 8/10/2027	Exp 30/06/2026	Exp 8/10/2027	Exp 8/10/2026	Exp 8/4/2026	Exp 8/10/2027
2,897,166	17,175	5,948,467	3,750,275	16,641,517	2,833,812

6. **GG1's capital structure, distribution schedule, & top 20 shareholders**

   GG1 confirms that it has set out its capital structure, distribution schedule and top 20 in Annexure 1.

7. **Legal impediments**

   GG1 confirms that there are no legal, regulatory, statutory or contractual impediments to GG1 entering the Gold Project (tenement disclosed on pages 135-136 of the Prospectus) and carrying out exploration activities such that GG1 will be able to spend its cash in accordance with its commitments for the purposes of Listing Rule 1.3.2(b).

8. **Status of mining lease application**

   GG1 confirms that there is no material change to the disclosures in the Prospectus with regard to the renewal of ML20381. GG1 is negotiating a Native Title agreement with the Wakaman People #5, the Native Title party. The signing of a Native Title agreement is a condition of renewal of ML20381. ML20381 remains in force while the renewal has being assessed.

   The Wakaman People #5 are concurrently negotiating Native Title agreements with GG1 and at least two other companies. GG1's negotiations to date have been focussed on agreeing the meeting schedule and the costs of the meetings such that the costs to be shared across all of the companies that are concurrently negotiating agreements. Wakaman People #5 have proposed a meeting schedule and cost structure. GG1 provided feedback on the proposed meeting schedule on 24th September 2025. GG1 is anticipating an updated meeting schedule proposal from Wakaman People #5.

Yours faithfully,

Ted Boulton
Director

Annexure 1 – GG1 Capital Structure

All Registry communications to:
C/- MUFG Corporate Markets (AU) Limited
A division of MUFG Pension & Market Services
Level 12, 680 George Street, Sydney NSW 2000
Locked Bag A14, Sydney South NSW 1235
Telephone: +61 1300 554 474
Email: support@cm.mpms.mufg.com
Website: au.investorcentre.mpms.mufg.com

07 October 2025
Green & Gold Minerals Limited
Level 9, 300 Adelaide Street,
Brisbane QLD 4000
Australia

ASX

Manager, Listing Compliance

Green & Gold Minerals Limited ("GG1") – IPO

Dear Directors,

We, MUFG Pension & Market Services, hereby provide you with a summary of the total issued capital on the register at allotment for Green & Gold Minerals Limited.

Security Code	Security Description	Current Issued Capital	Current ASM Balance	Projected Issued Capital
GG1	FULLY PAID ORDINARY SHARES	31815292	0	31815292
GG1ESC01	6 MTH VOL ESC ORD EXP 08/04/26	16641517	0	16641517
GG1ESC02	12 MTH ASX ESC ORD EX 30/06/26	17175	0	17175
GG1ESC03	24 MTH ASX ESC ORD EX 08/10/27	2897166	0	2897166
GG1ESC04	12 MTH VOL ESC ORD EX 08/10/26	3750275	0	3750275
GG1ESC05	24 MTH VOL ESC ORD EX 08/10/27	5948467	0	5948467
GG1OPT01	LEAD MGR ESC OPT EXP 08/10/27	2833812	0	2833812

Yours sincerely

Andrew Farrell

Manager Capital Markets

MUFG Corporate Markets

GREEN & GOLD MINERALS LIMITED

INVESTOR RANGES
MONDAY 6 OCTOBER 2025

PARAMETERS

Issuer Code	:	GG1
Report Name	:	INVESTOR RANGES REPORT
Security Group	:	ORD
Security Code	:	All Securities
As At Date	:	CURRENT
Foreign / Domestic	:	ALL
Full or Summary	:	SUMMARY
Business / Effective Date	:	BUSINESS
Cross Register Reporting	:	No
PDF Output	:	Y
CSV Output	:	N

GREEN & GOLD MINERALS LIMITED

INVESTOR RANGES
MONDAY 6 OCTOBER 2025

Security Group: ORD GG1 ORD + ESC

Totals for Security Group ORD

Ranges	Investors	Securities	% Issued Capital
1 to 1000	1	2	.00
1001 to 5000	0	0	.00
5001 to 10000	167	1,670,000	2.74
10001 to 100000	131	4,718,974	7.73
100001 and Over	71	54,680,916	89.54
Total	370	61,069,892	100.00

end of report

GREEN & GOLD MINERALS LIMITED

FIRST 20 INVESTORS REPORT
MONDAY 6 OCTOBER 2025

PARAMETERS

Issuer Code	:	GG1
Report Name	:	TOP N REPORT
Security Group	:	ORD
Security Code	:	All Securities
As At Date	:	CURRENT
Top n	:	20
Top Type	:	(N)UMBER
Top n OR First n	:	FIRST N
Investor Groups	:	N
Display Investors in Group	:	N
Display Address	:	N
Display HRN	:	N
Current OR Available Bal	:	CURRENT
Foreign / Domestic	:	ALL
Holding Exclusions	:	
Business / Effective Date	:	BUSINESS
Cross Register Reporting	:	No
PDF Output	:	Y
CSV Output	:	N
Orient Capital CSV Output	:	N

GREEN & GOLD MINERALS LIMITED

FIRST 20 INVESTORS REPORT
MONDAY 6 OCTOBER 2025

Sec. Group: ORD - GG1 ORD + ESC

Rank	Investor	Current Balance	% Issued Capital
1	ROCK COD INVESTMENTS PTY LTD	5,068,664	8.30%
2	LAPANA PTY LTD	3,794,209	6.21%
3	AG BELLAS SUPER PTY LTD <AG BELLAS SUPERANNUATION FUND>	3,090,065	5.06%
4	ALLEGRO CAPITAL NOMINEES PTY LTD <ALLEGRO CAPITAL TRUST>	2,565,635	4.20%
5	SENLAC GEOLOGICAL SERVICES PTY LTD <CHRISTOPHER SENNITT FAMILY TRUST>	2,057,143	3.37%
6	HOLLOW SWORD BLADE COMPANY PTY LTD	2,000,000	3.27%
7	JONATHAN HUGH STRETCH	1,526,066	2.50%
8	H & C WELLBEING PTY LTD <H & C PROPERTY A/C>	1,500,000	2.46%
9	MS KIAHREN ANN HOSE	1,500,000	2.46%
10	MR MINJIE TAI	1,500,000	2.46%
11	MEJC PTY LTD <MEJ CLARKE FAMILY A/C>	1,446,009	2.37%
12	ATC CAPITAL PTY LTD	1,250,000	2.05%
13	M&M HAASE FAMILY SUPERANNUATION FUND PTY LTD	1,089,415	1.78%
14	FOUR POINTS PROPERTY PTY LTD	1,000,000	1.64%

GREEN & GOLD MINERALS LIMITED

FIRST 20 INVESTORS REPORT
MONDAY 6 OCTOBER 2025

Rank	Investor	Current Balance		% Issued Capital
15	PETPAPP PTY LTD <THE PETERS AND PAPPALARDO FAMILY TRUST>	1,000,000		**1.64%**
16	ROCK COD INVESTMENTS PTY LTD	1,000,000		**1.64%**
17	UBS NOMINEES PTY LTD	1,000,000		**1.64%**
18	MR BRIAN GREGORY WRIGHT	1,000,000		**1.64%**
19	MCNAB BUILDING SERVICES PTY LTD	776,967		**1.27%**
20	392649 PTY LTD <392649 A/C>	750,000		**1.23%**

		Investors	
TOTAL FOR TOP 20:	**34,914,173**	**20**	**57.17%**

		Investors	
TOTAL IN THIS REPORT:	**34,914,173**	**20**	**57.17%**
TOTAL OTHER INVESTORS:	**26,155,719**	**350**	**42.83%**
GRAND TOTAL:	**61,069,892**	**370**	**100.00%**

end of report