GREEN & GOLD MINERALS LIMITED

NOOSA MINING 12 November 2025

ASX:GG1

greengoldminerals.com.au

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Investment Highlights – Chillagoe Gold

Shallow Resource in Mining Lease

Granted mining leases over 32koz Au Mt Wandoo Inferred Resource.

Focus - adding ounces, development.

Infrastructure

Potential to save costs and time 12km from the Mungana mill*.

Investigating ore sorting on site then toll treatment

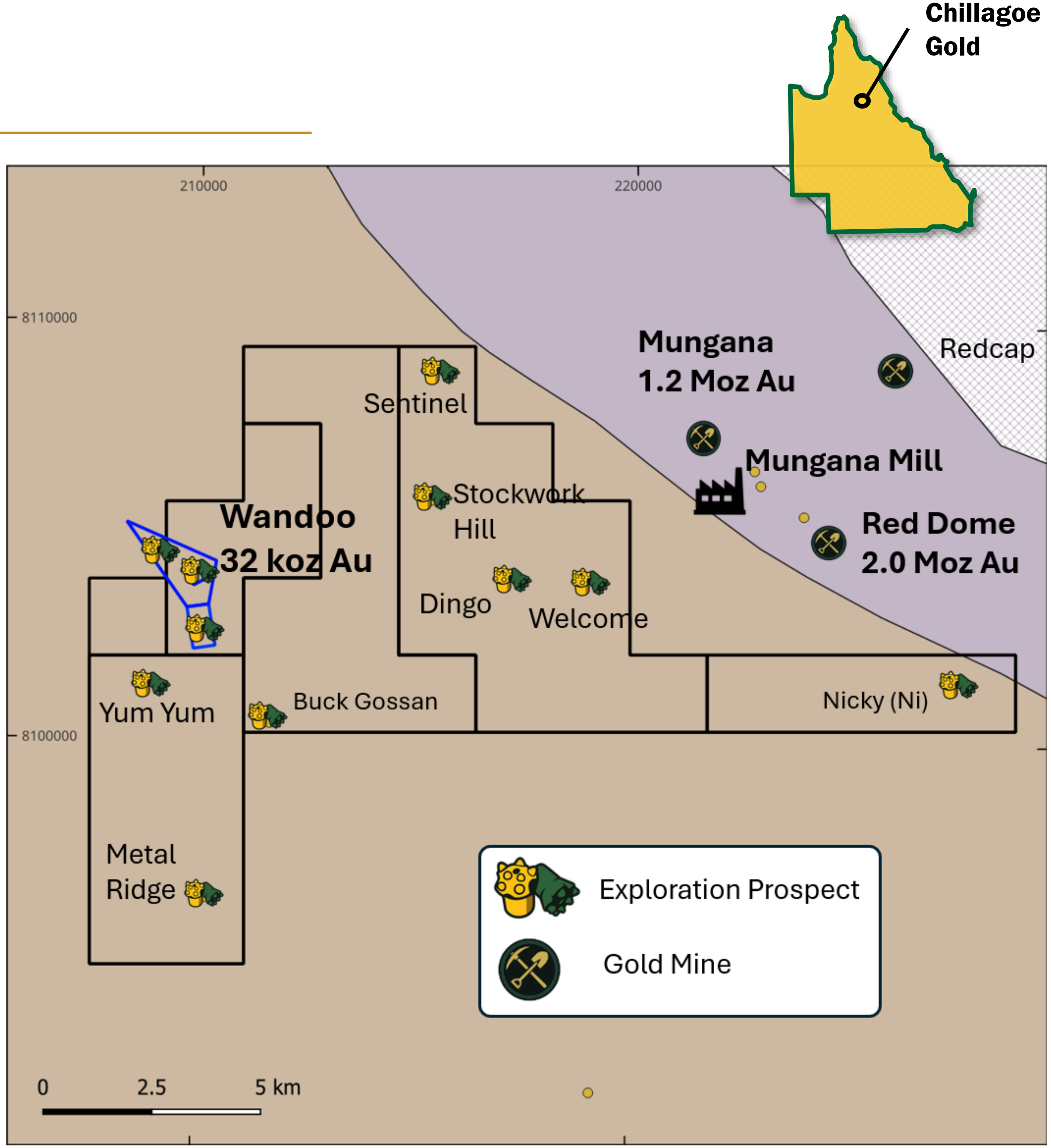
Discovery Upside

Multi-million ounce discovery potential in the Chillagoe cluster of gold deposits.

Experienced Team

90+ years of combined experience.

Track record of responsible management of shareholder funds.



* There is currently no agreement in place with Mungana Mill

Corporate Overview

Capital Structure	At 11th October 2025
Share Price	A$0.25
Shares on Issue	61M
Market Capitalisation	~A$15.3M
Cash (at 30 Sept 2025)	A$5.6M
Debt	Nil
Enterprise Value	A$9.7M

Substantial Shareholders

Board & Management	17.7%
Top 20 (incl. BoD)	59.2%
Institutions	1.2%

Board of Directors – finance, mining, geology, leadership

Tony Bellas
Non-Executive Chairman

Tony has more than 40 years experience in both the private sector and government. Previously CEO of Ergon Energy and CS Energy and had a long career with Queensland Treasury, including Deputy Under Treasurer with oversight of Fiscal Strategy, Office of Government Owned Corporations and Office of State Revenue. Tony is currently: Chairman of CS Energy Ltd, Deputy Chairman of Novonix Limited (ASX: NVX) and State Gas Limited (ASX:GAS)

Quentin Hill
Managing Director

Quentin is an experienced ASX managing director and geologist with more than 25 years' experience in exploration, discovery and development in Australia. He has wide-ranging commodity experience specialising in gold and iron ore developed across stints including with Delta Gold, and Carpentaria Resources. Quentin was a key member of the Hawsons Iron discovery team and later as Managing Director presided over resource upgrades, feasibility studies and created a stable technical and commercial platform for project development.

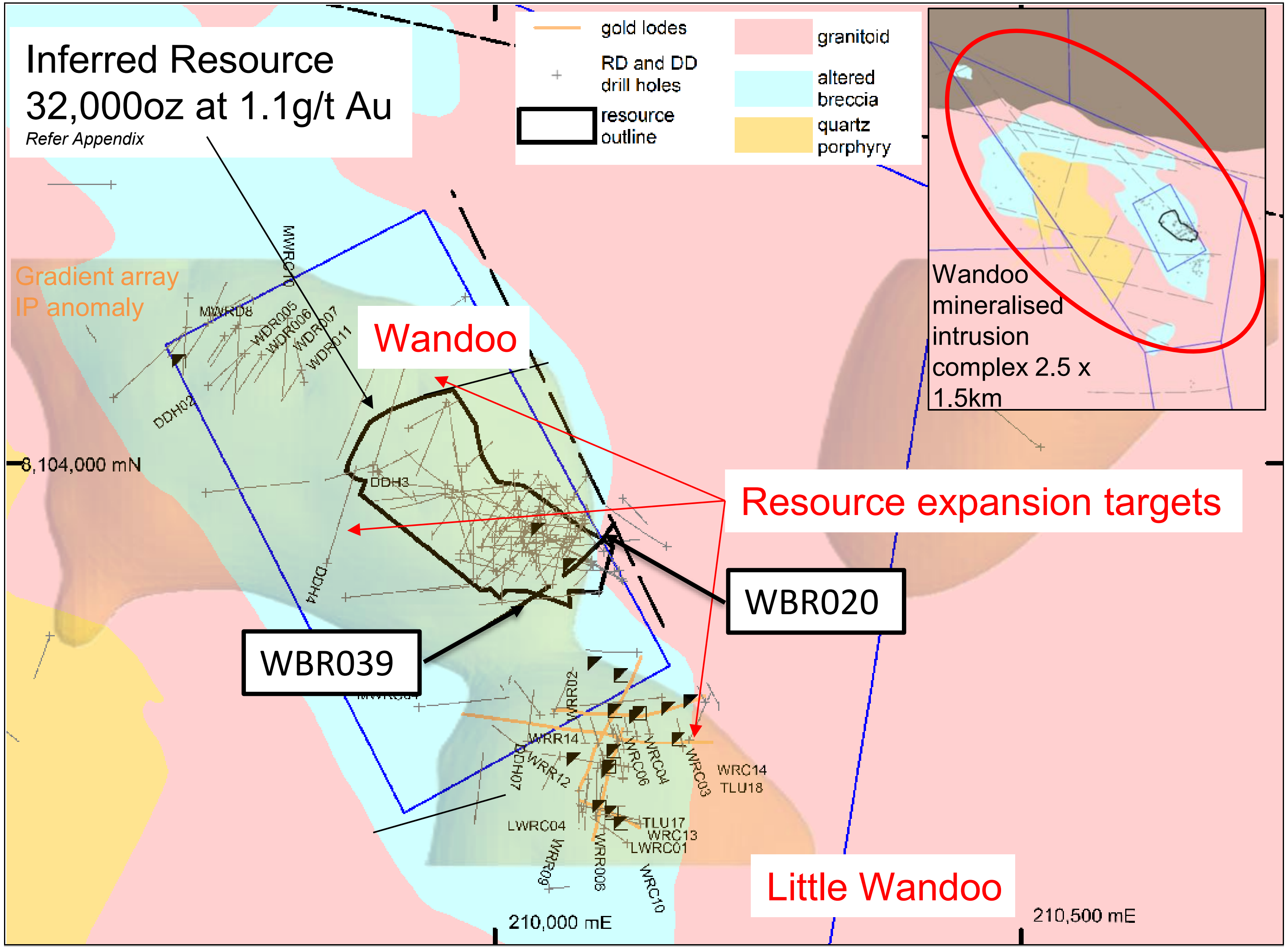
Ted Boulton
Non-Executive Director

Ted is a mining engineer with 27 years' of experience in mining operations, mine planning, mineral economics and mine development. Ted is a founding partner and current Director of MEC, one of Australia's leading resource consultancies, offering mining engineering, geology, mine approvals, ecology and geotechnical engineering services. Ted has been an executive Director of Green & Gold Minerals since 2018, steering the company's growth to IPO.

Mt Wandoo – Drilling underway targeting resource expansion and upgrade

Semi massive sulphide (py, cp at 148m in WBR039

Sulphide bleb (py, apy) in Kaolin sericite alt. at 134m in WBR039

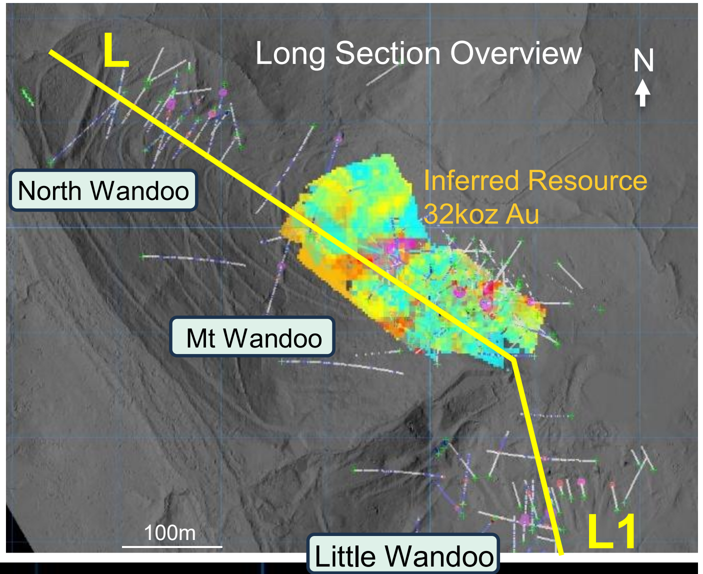


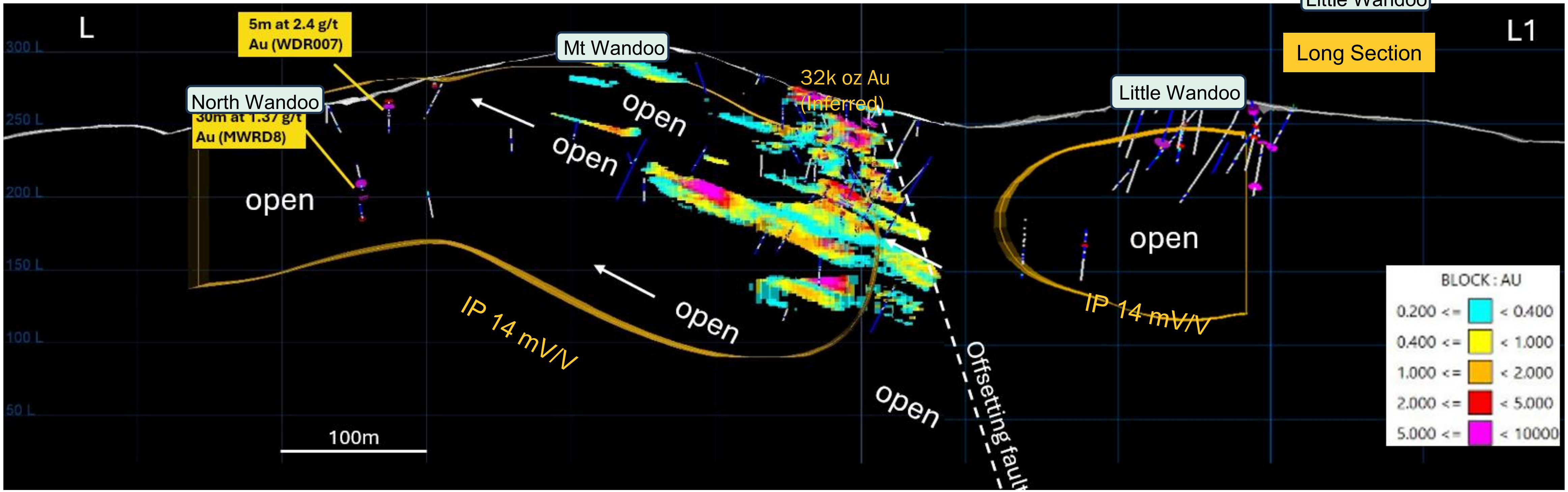
Refer ASX Announcement 21st October, 2025 Investors should be aware that visual interpretations are not a reliable indicator of gold content nor substitute for assays and should not be relied upon when making investment decisions.

Mt Wandoo: Shallow and Expandable with Development Focus

The plan: Define additional shallow resource ahead of mining studies

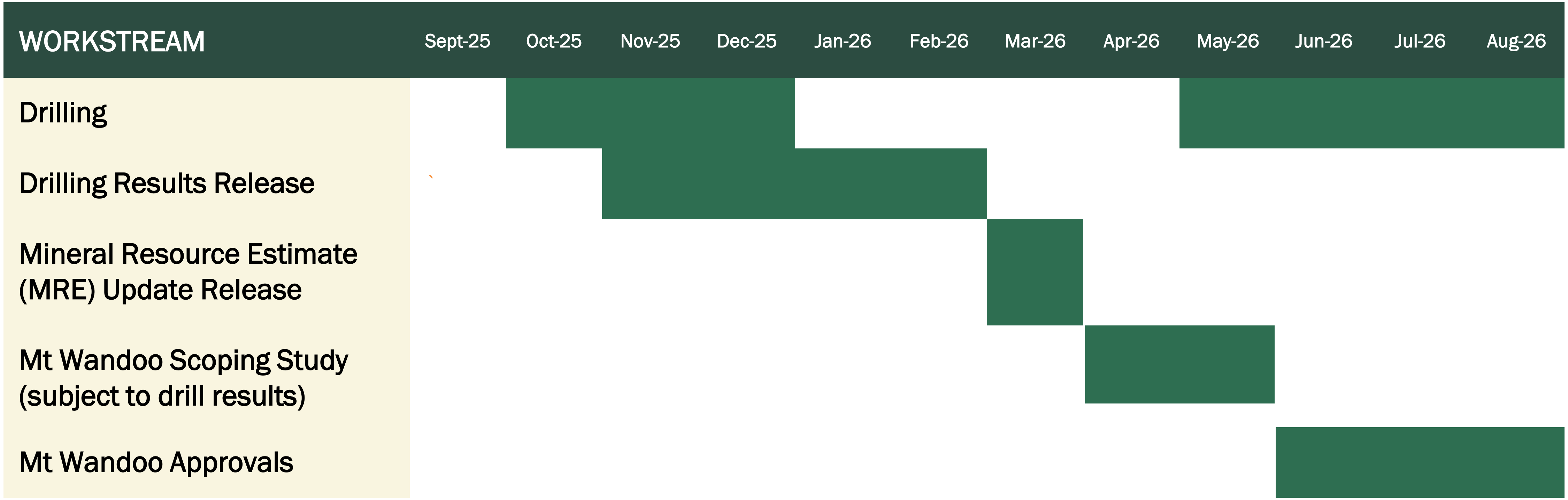
Resource	June 2025 Inferred Resource: 32k oz Au and 387 koz Au from surface within Mining Leases. Resource does not include Little Wandoo or North Wandoo yet.
Exploration	Favourable flat lying geometry will be targeted in early drilling to expand the resource. Little Wandoo is also a key focus.
Intersections	70.4m @ 1.7g/t Au from 69m in WBR050; 4m @ 19.9 g/t Au, 141 g/t Ag from 10m in MWRC-15 6m @ 22.5g/t Au and 43g/t Ag from 26m BSRC11; 10m @ 5.4g/t Au and 24g/t Ag from 25m in DD001 24m @ 2.8g/t Au and 11g/t Ag from 72m (EOH) in WRC19 4m @ 12.7g/t Au and 5g/t Ag from 88m in MWRC02





Refer Prospectus July 2025 for information relating to historic exploration results and mineral resource estimates

Drilling underway, significant news flow



Two drill rigs operating:

- Diamond drilling underway at Mt Wandoo, extending previous drillholes that stopped in or just short of mineralised positions in the Resource model.
- Reverse circulation (RC) drilling is underway at Little Wandoo.

The current drill campaign is targeting resource extensions and infill at Mt Wandoo, maiden resources at Little Wandoo and large scale intrusion related targets at Dingo and Sentinel.

Chillagoe Gold Project – Large Intrusion Related Gold System (IRGS) Discovery Potential

Sentinel

Large Intrusive system, first exploration

- 800m x 600m strong Au-Bi-Te soil + 2.4km mag anomaly.
- Only 3 drill holes, best 7m at 0.4 g/t Au open at EOH 51m.

Dingo

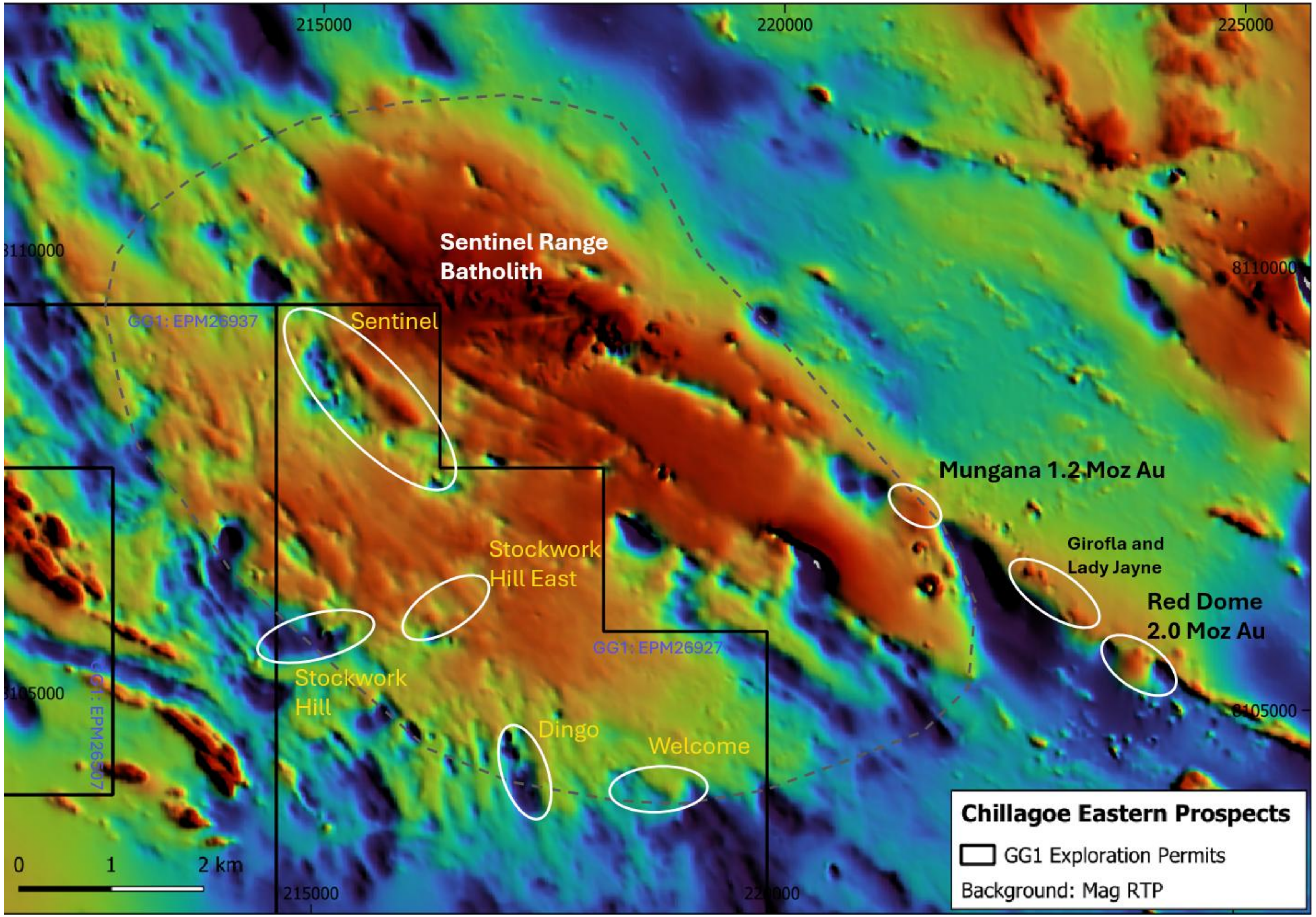
Chillagoe's next pencil porphyry?

- High grade Ag-Au "D vein" outcrops and porphyry in drill core.
- Only 3 shallow drill holes, best 8m at 246 g/t Ag & 0.75 g/t Au.

Yum Yum

Potential assoc. with Mt Wandoo epithermal system

- 1.8km x 600m Au-Bi-As soil anomaly.
- 5 shallow holes, best 12m at 0.73 g/t Au from 11m



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Critical Minerals – REE and Fluorite

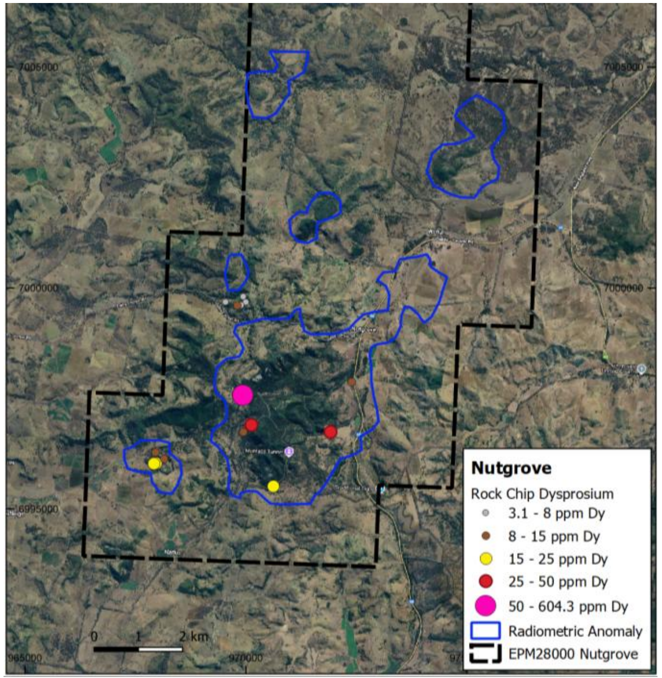
Potential for a large breccia hosted heavy REE deposit

Nutgrove REE

Discovery made by GG1 in 2023. Interpreted to be a large REE prospective alkaline diatreme complex.

- Rock chips up to 1.4% TREO. Heavy REE contributing 75% of the TREO, dominated by Yttrium oxide.
- No drilling yet.
- Further rock chip sampling and mapping needed to understand the system.

TREO: total oxides of: Ce, Dy, Er, Eu, Ho, La, Lu, Nd, Pr, Sm, Tb, Tm, Y, Tb

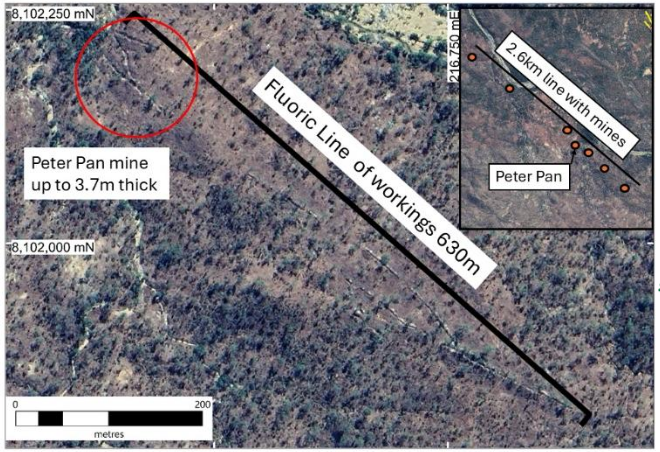


Growing fluorite demand for lithium batteries

Fluorite

2.6km long vein system, mined in early 1900's. Historic mining targeted high grade direct shipping fluorite.

- 36 diamond holes drilled in 1960's. No assays. Best intercept 3.7m wide.
- Structurally hosted vein type fluorite in Chillagoe



ASX : GG1

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Investment Summary

Gold

- Sustainable high gold price and sentiment.

Opportunity

- Near term developers provide excellent leverage to gold price.

Upside

- Adding ounces.
- Near term development.
- Discovery blue sky.

Experience

- 90+ years of combined experience.
- Track record of responsible management of shareholder funds.

Contact

Quentin Hill – Managing Director
Green and Gold Minerals

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Appendix

Group Resources

Inferred Resource Area	Inferred					
	Lower Cut g/t Au	Tonnes	Au g/t/	Ag g/t	Ounces Au (oz)	Ounces Ag (oz)
Mt Wandoo[1]	0.3	905,000	1.11	13	32,430	387,520

[1] topcut at 14.2 g/t Au

Table 1 - JORC (2012) Inferred Resource estimate for Mt Wandoo

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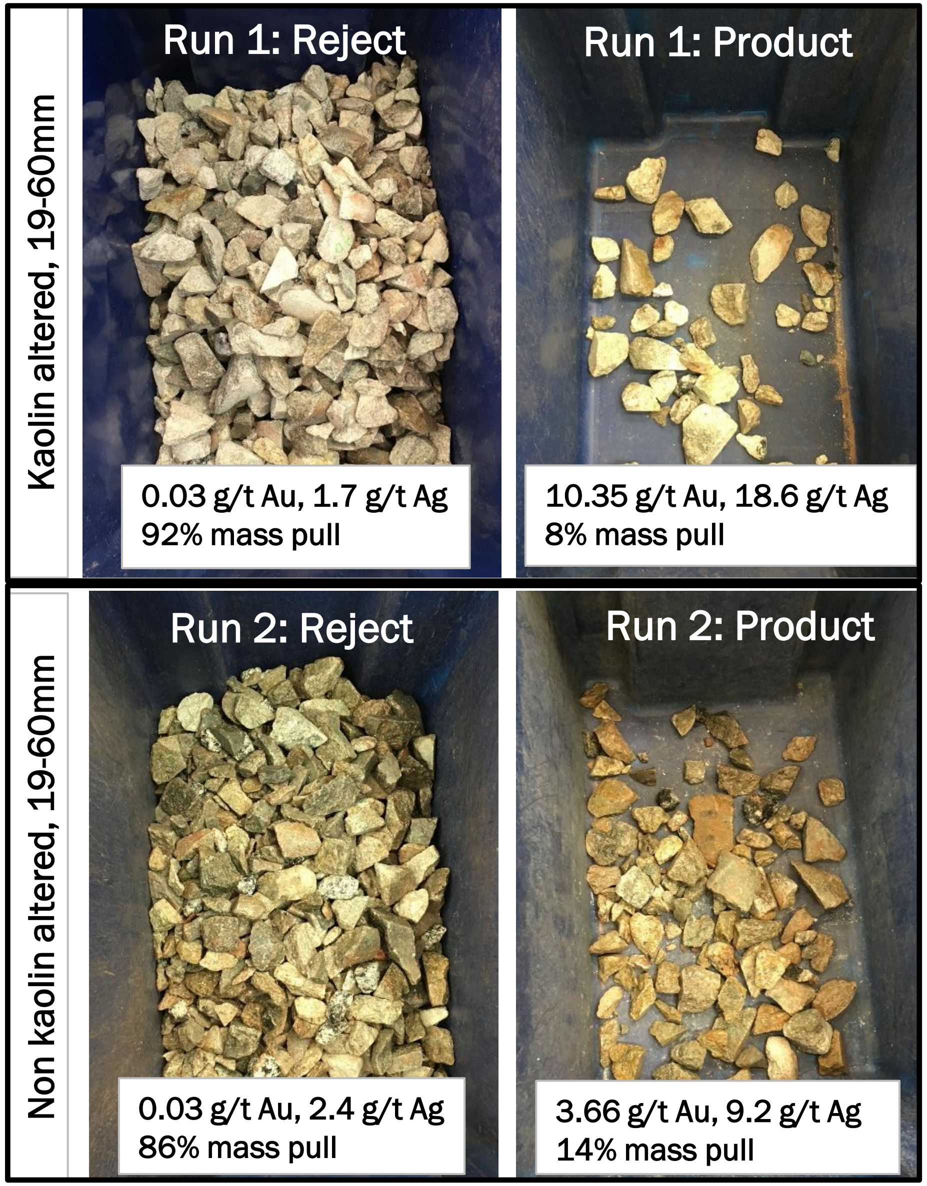
Ore Sorting – The Technological Enabler for Development

- Test work achieved up to 8 times grade increase at 91% gold recovery.
- Potentially to save trucking and toll treatment costs.
- Preliminary gravity, CIL and flotation recoveries from 85-95%

Run 1 Feed:
19-60mm
0.83 g/t Au

Run 2 Feed
19-60mm
0.47 g/t Au



Not sorted

<8mm fines (unsorted)
4.9 g/t Au, 15.6 g/t Ag
1% of Head sample mass

8-19mm (un-sorted)
0.65 g/t Au, 4.7 g/t Ag,
5% of Head sample mass

NB: Ore sorter results from Mt Wandoo resource area