GREEN & GOLD MINERALS

Investor Presentation
RIU Gold Coast Investment Showcase

11-12 June 2026

ASX:GG1

greengoldminerals.com.au

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Competent Persons Statement: The information in this presentation that relates to previous Exploration Results and Mineral Resource Estimates was reported in accordance with the JORC Code and ASX Listing Rules in the Company's Prospectus lodged 8 July 2025. In the Prospectus, the Competent Person responsible for Exploration Results is Peter Caristo and the Competent Person responsible for Mineral Resource Estimates is Dean O'Keefe. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements and, in the case of estimate of Mineral Resources, that all material assumptions and technical parameters underpinning the estimate in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the information and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements. No new exploration results are reported in this presentation. The information in this Announcement that relates to Exploration Targets and Exploration Results reported since the Prospectus is based upon work undertaken by Mr Quentin Hill who is a Member of the Australasian Institute of Geoscientists (AIG). Mr Hill has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a 'Competent Person' as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (JORC Code). Mr Hill is an employee of Green & Gold Minerals and consents to the inclusion in the report of the matters based on their information in the form and context in which it appears.

Summary

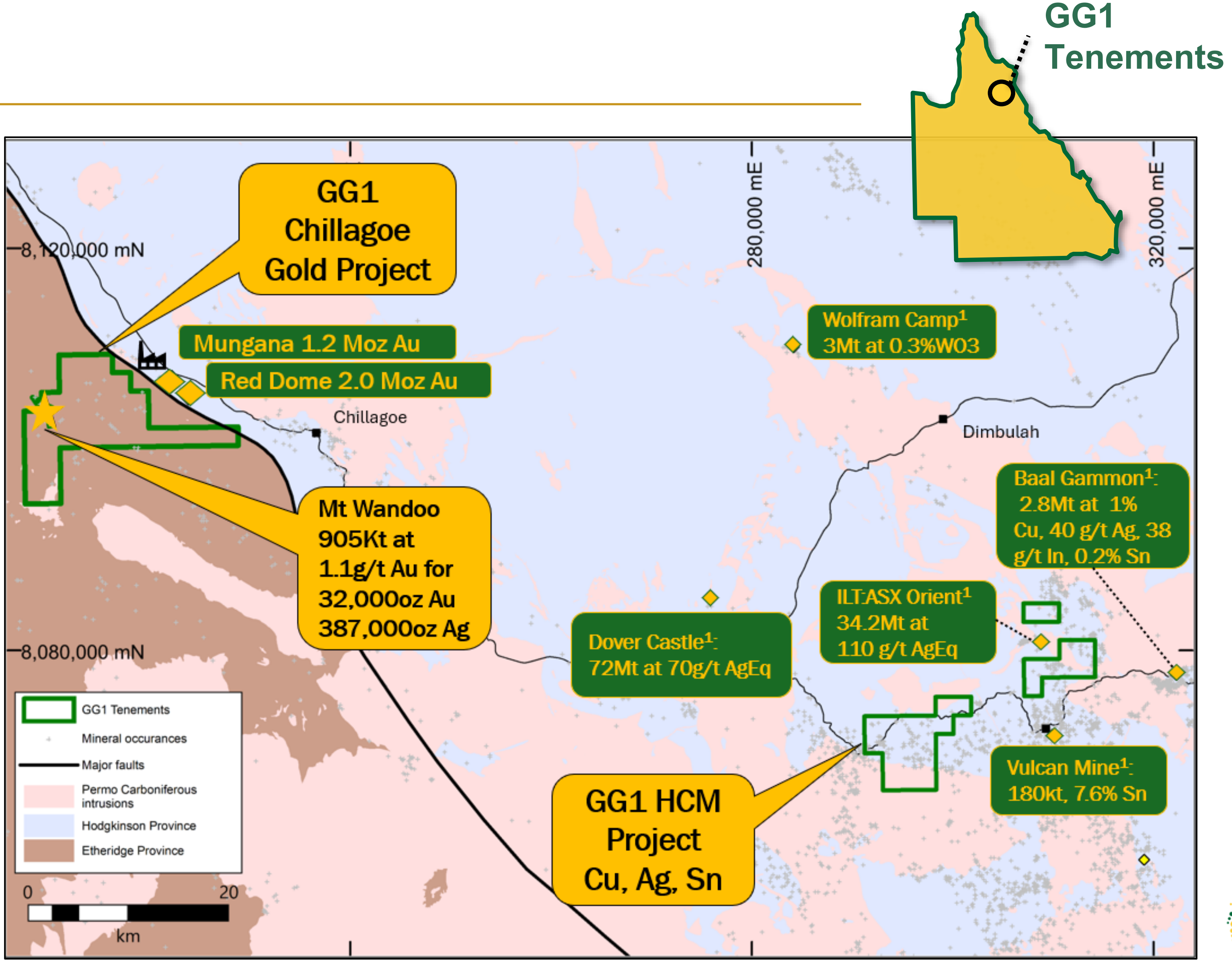
GG1 listed October 2025
- Full project pipeline
- Many prospects not drilled for 45 years

Conductor metals (Cu, Ag, Sn) and gold focus

Leveraged to AI and electrification

32,400oz Inferred gold Resource
- in granted mining leases
- adjacent to processing plant

Right skills, directing dollars into the ground



[1] Refer 4 Feb 26: Future Facing Metals Acquisition Ag-Cu-Sn-Au-In
Northeast Queensland Deposit Atlas DNRMQ

Company Snapshot – Drilling Underway

Capital Structure	
Share Price	A$0.15
Shares on Issue	63.3M
Market Capitalisation	$9.5M
Cash (at 31 March 2026)	A$3.2M
Debt	Nil
Pro-Forma Enterprise Value (diluted)	~$6.3M

Key Progress

8 Oct 25: Listing on ASX

15 Dec 25: High grade drill results extend gold mineralisation

4 Feb 26: Future Facing Metals Acquisition Ag-Cu-Sn-Au-In

27 April 26: High grade copper, silver and indium at Copper Hills

11 May 26: Large Scale Copper-Silver Targets at Mt Gossan and Siberia

1 June 26: High grade rock chip assays as drilling begins at Herberton

Substantial Shareholders	
Board & Management	19%
Top 20	63%
Institutions	1.2%

Board of Directors – finance, mining, geology, leadership

Tony Bellas
Non-Executive Chairman

Tony has more than 40 years experience in both the private sector and government. Previously CEO of Ergon Energy and CS Energy and had a long career with Queensland Treasury, including Deputy Under Treasurer with oversight of Fiscal Strategy, Office of Government Owned Corporations and Office of State Revenue. Tony is currently: Chairman of CS Energy Ltd, Deputy Chairman of Novonix Limited (ASX: NVX) and State Gas Limited (ASX:GAS)

Quentin Hill
Managing Director

Quentin is an experienced ASX managing director and geologist with more than 25 years' experience in exploration, discovery and development in Australia. He has wide-ranging commodity experience specialising in gold and iron ore developed across stints including with Delta Gold, and Carpentaria Resources. Quentin was a key member of the Hawsons Iron discovery team and later as Managing Director presided over resource upgrades, feasibility studies and created a stable technical and commercial platform for project development.

Ted Boulton
Non-Executive Director

Ted is a mining engineer with 28 years of experience in mining operations, mine planning, mineral economics and mine development. Ted is a founding partner and current Director of MEC, one of Australia's leading resource consultancies, offering mining engineering, geology, mine approvals, ecology and geotechnical engineering services. Ted has been an executive Director of Green & Gold Minerals since 2018, steering the company's growth to IPO.

Herberton Conductor Metals - Target rich, untapped potential

Fertile geology, undrilled for 45 years

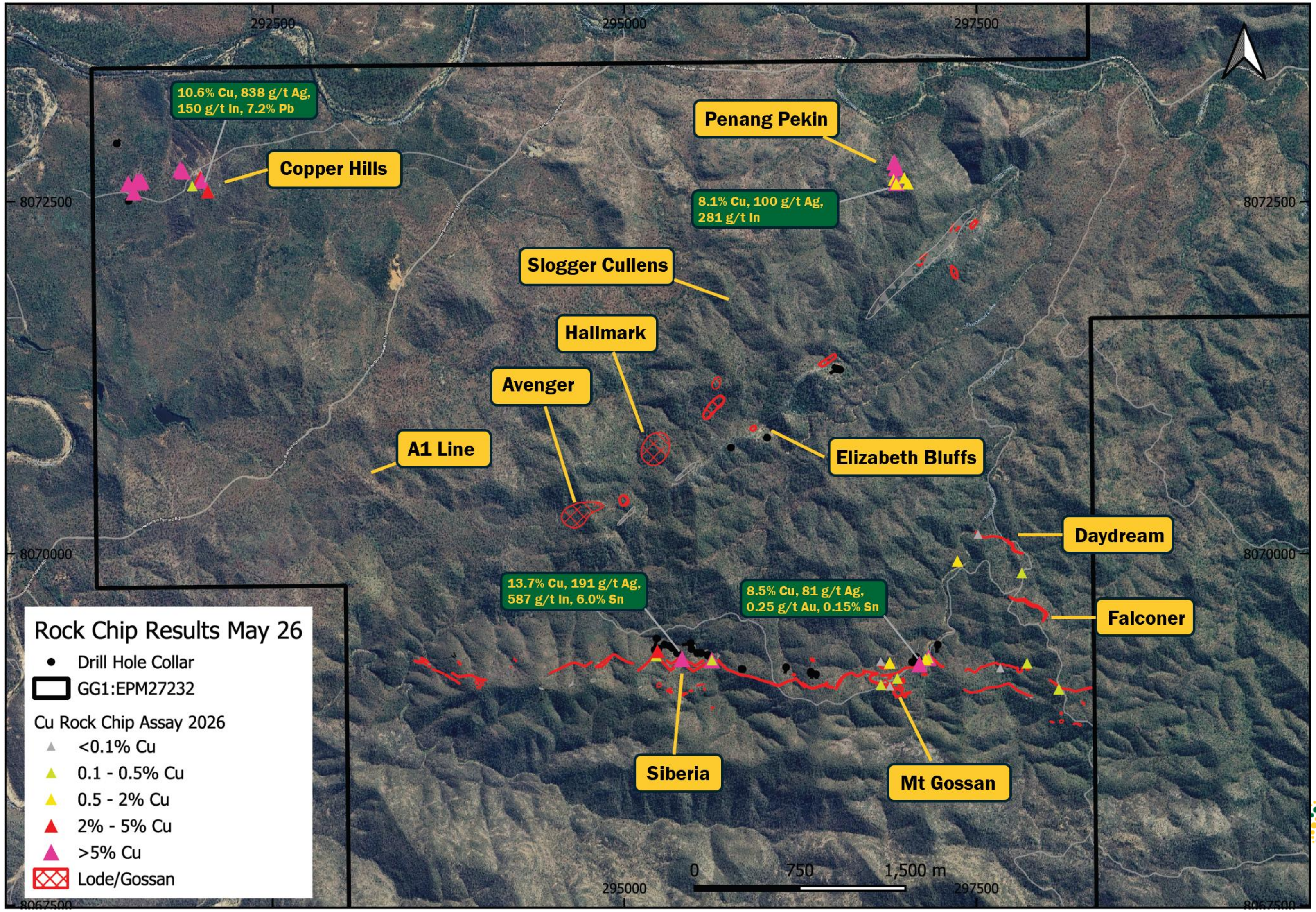
Large scale targets with spectacular rock chips results[2]:

Mt Gossan: 16.7% Sn, 676 g/t In, 1.2 g/t Au 98 g/t Ag

Siberia Lode: 13.7% Cu, 191 g/t Ag, 6.0% Sn, 588 g/t In, 0.1 g/t Au

Copper Hills: 2,212 g/t Ag, 9.2% Cu, 26% Pb, 188 g/t In

More to come: Elizabeth Bluffs access soon



[2] Refer ASX 1 June 2026: High grade rock chip assays, as drilling begins at Herberton

Mt Gossan – Cu, Ag, Sn, In – Drilling preparations underway

Large undrilled target with bulk tonnage potential

Drilling preparations underway

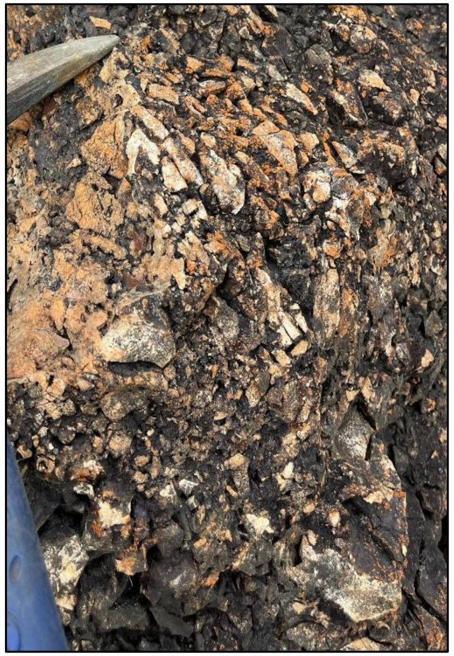
Nearby historic drilling on Siberia Lode[3]:

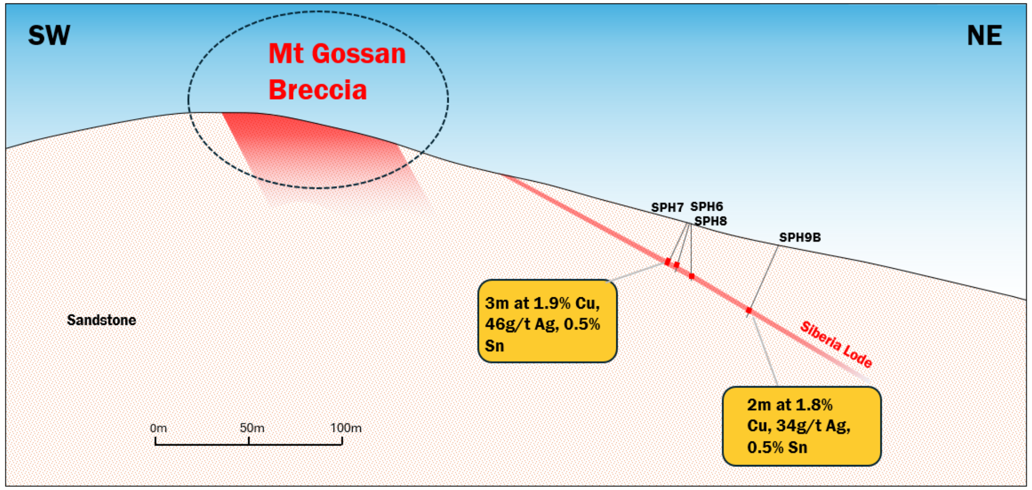
- 3m at 1.9% Cu, 46g/t Ag, 0.5% Sn, from 22m SPH7
- 2m at 1.8% Cu, 34g/t Ag, 0.5% Sn, from 38m SPH9B

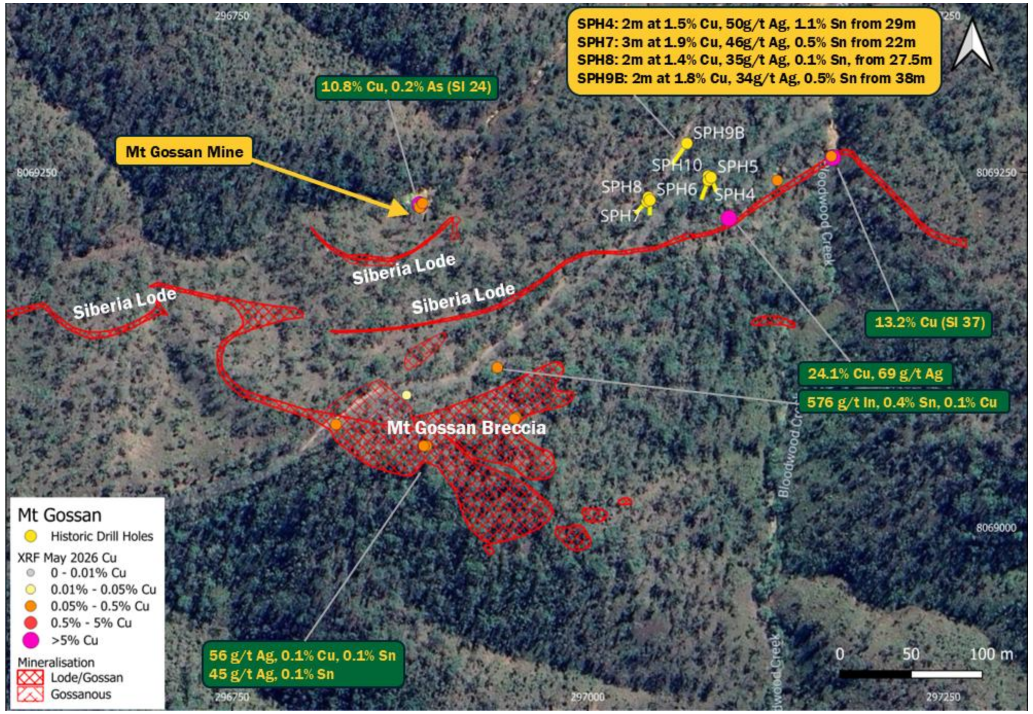
Recent rock chips[4]

- 16.7% Sn, 676 g/t In, 1.2 g/t Au, 98 g/t Ag

Stay tuned







[3] 4 Feb 26: Future Facing Metals Acquisition Ag-Cu-Sn-Au-In
[4] 1 June 2026: High grade rock chip assays, as drilling begins at Herberton

Siberia Lode – Cu, Ag, Sn, In

Siberia lode outcrops continuously for 5km and has scale potential

Historic drill intercept[5]:

- 8m @ 2.6%Cu, 39 g/t Au, 0.3% Sn from 15m

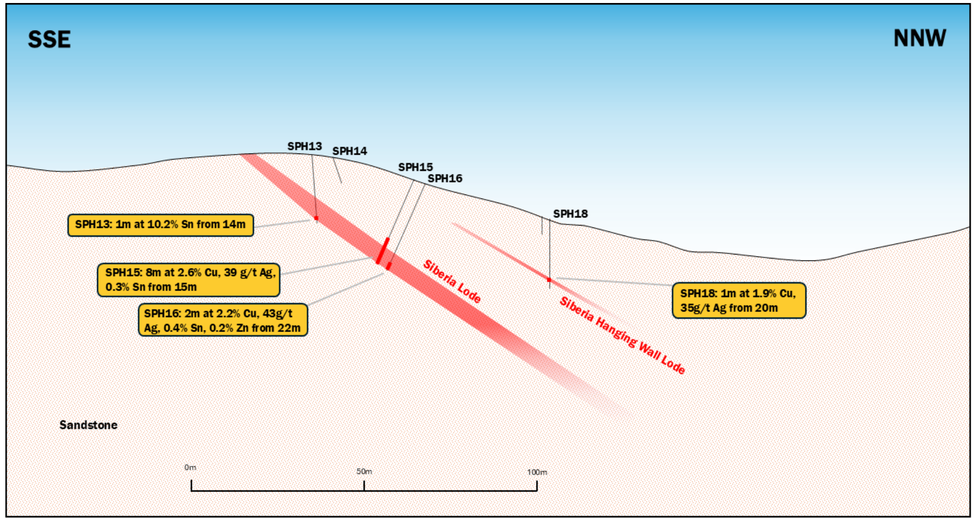
Undrilled for 45 years

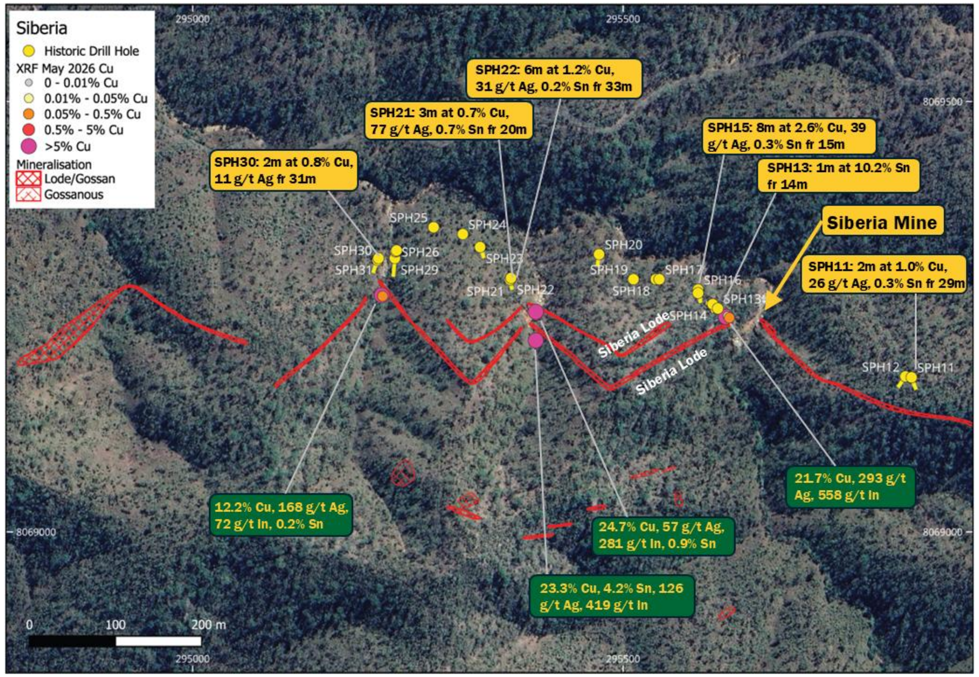
Extensive historical workings

Drilling to test for lode repeats and extensions down dip

Recent high grade rock chips[6]:

- 13.7% Cu, 191 g/t Ag, 6.0% Sn, 588 g/t In, 0.1 g/t Au





[5] Refer ASX 4 Feb 26: Future Facing Metals Acquisition Ag-Cu-Sn-Au-In
[6] Refer ASX 1 June 2026: High grade rock chip assays, as drilling begins at Herberton

Copper Hills – Drilling underway, results soon

Drilling underway at Copper Hills

Targeting multiple veins over 450m strike, plus a western prospect

High grade historic drill results include[7]:

- 4m at 139 g/t Ag, 1.3% Cu, 4.3% Zn, 1.1% Pb from 101m (PDH7)
- 10m at 50 g/t Ag, 0.9% Cu, 2.5% Zn, 1.5% Pb from 28m (PDH8)
- 3m at 91 g/t Ag, 2.3% Cu, 1.1% Zn, 0.6% Pb from 46m (PDH4)

High grade indium, silver & copper in rock chips[8]:

- 2,212 g/t Ag, 9.2% Cu, 26% Pb, 188 g/t In

New results confirm potential, add indium

[7] Refer ASX 4 Feb 26: Future Facing Metals Acquisition Ag-Cu-Sn-Au-In
[8] Refer ASX 1 June 2026: High grade rock chip assays, as drilling begins at Herberton

Herberton Mineral Field – Untapped potential

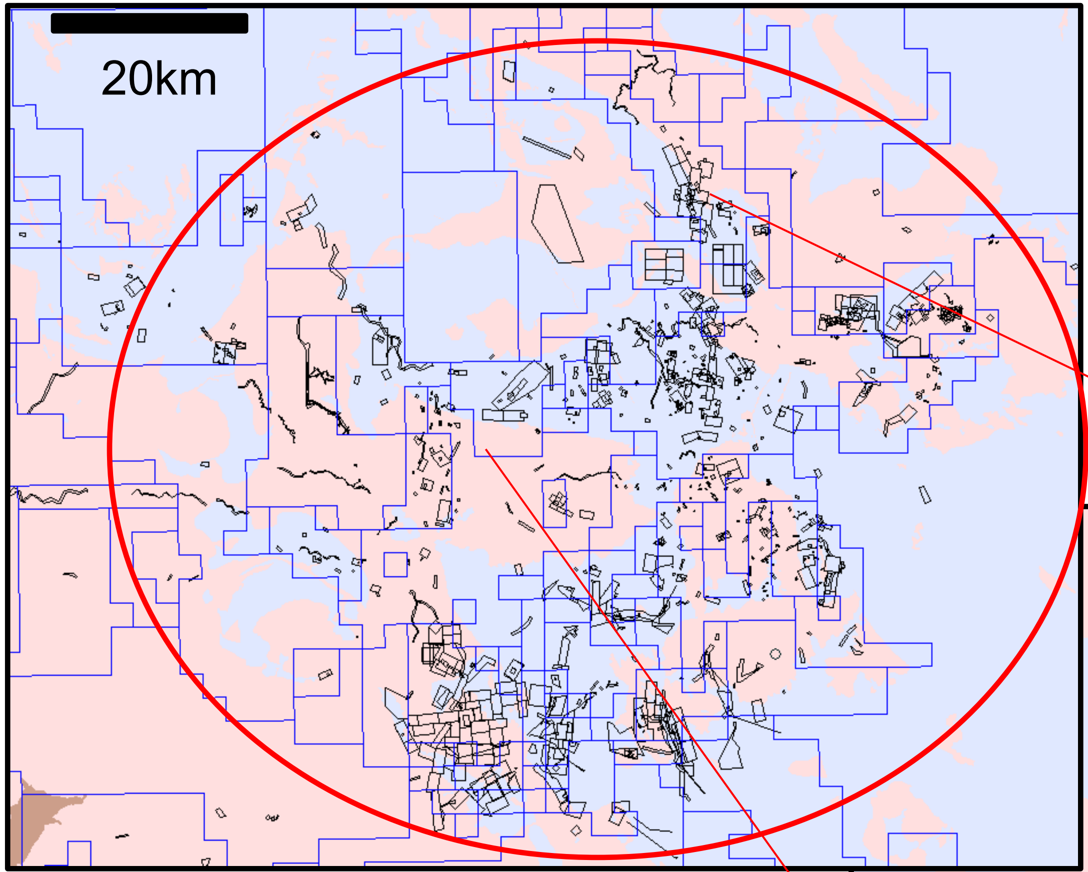
Underexplored and highly mineralised

Small mining leases held back systematic exploration until ~2000's

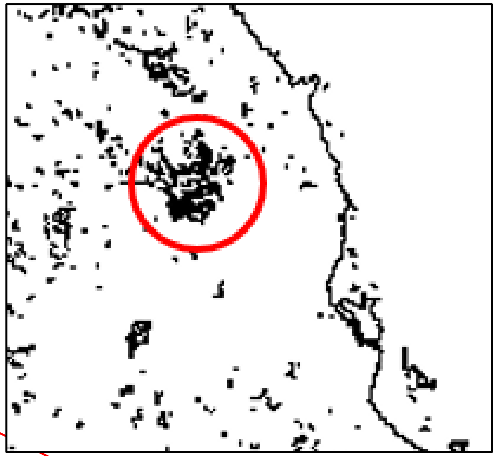
More small leases than other provinces in Queensland

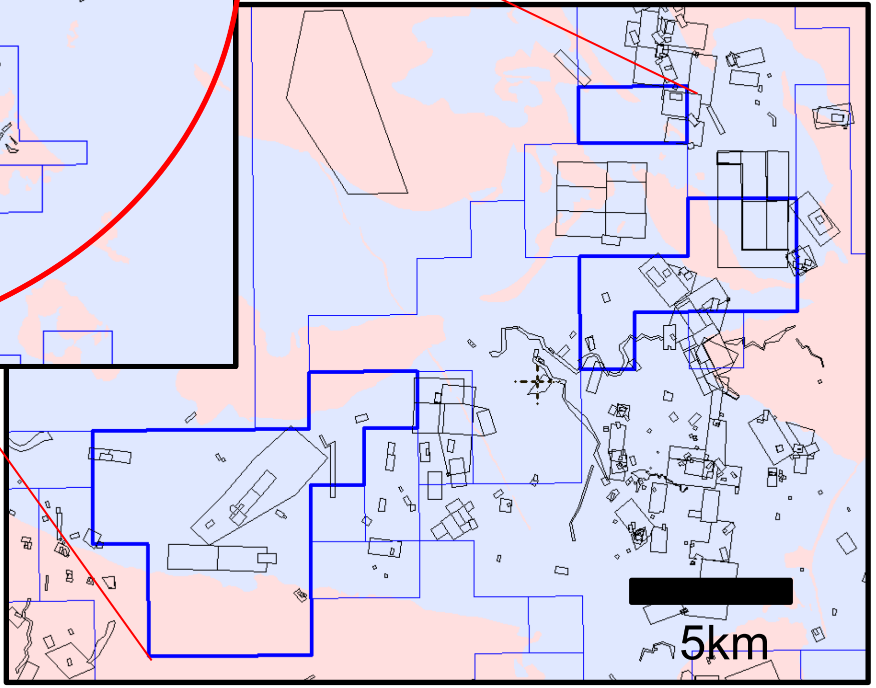
Persisted until 1989 Mining Act update

20 years until free from legacy leases.



Herberton Mineral Field historic mining leases 1940-present





Herberton Conductor Metals Project – Untapped potential

GG1's tenements are in the copper - silver zone

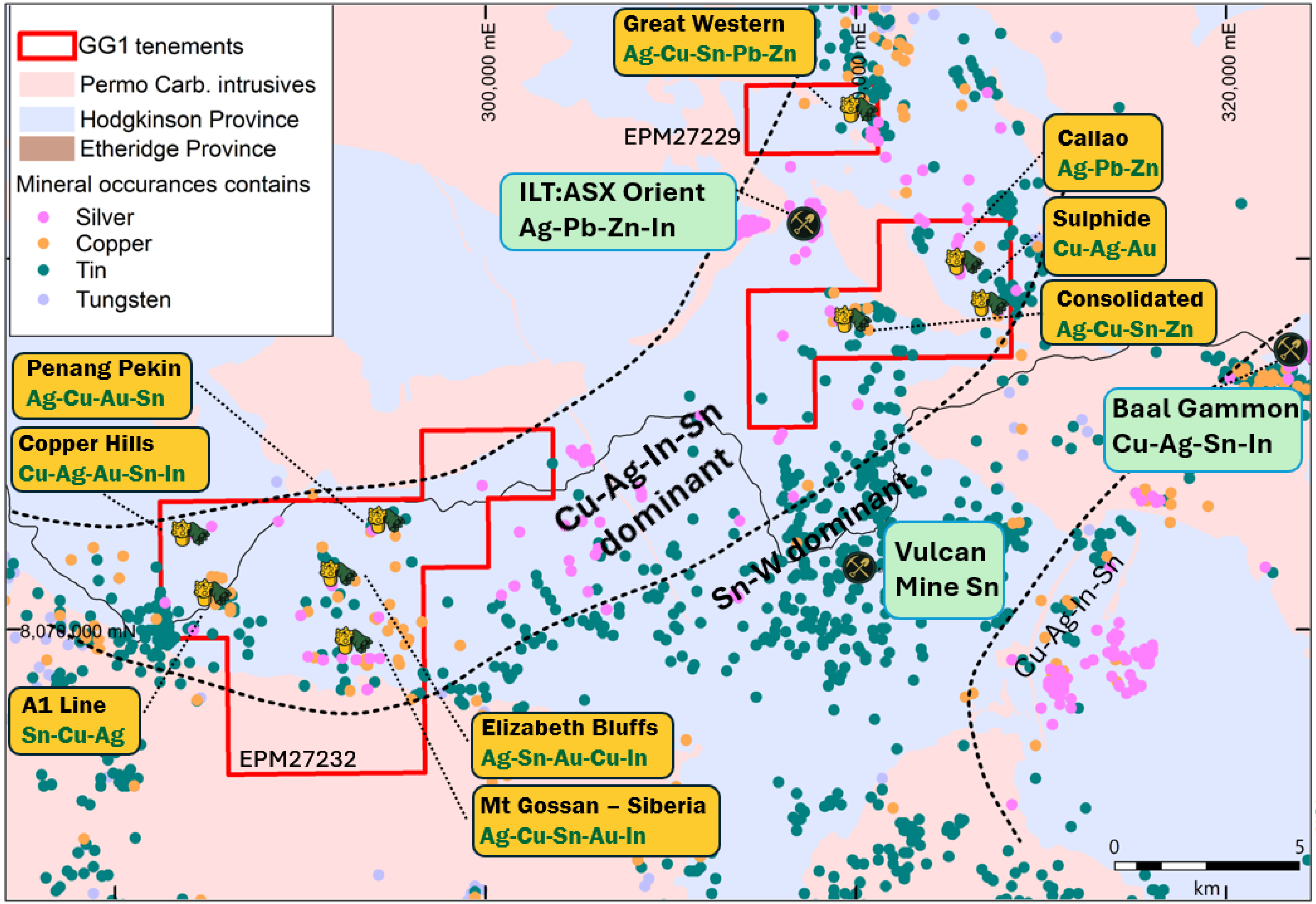
Underexplored

- no exploration since 1980's on GG1 tenements

Recent advances

- Iltani - Orient: 34 Mt at 110g/t AgEq[9]
- Dover Castle: 72Mt at 70 g/t AgEq[9]

GG1 plans to replicate recent exploration success focussing on copper, silver, tin and indium



[9] Refer 4 Feb 26: Future Facing Metals Acquisition Ag-Cu-Sn-Au-In
Northeast Queensland Deposit Atlas DNRMQ

Herberton Mineral Field – AI and electrification renaissance underway

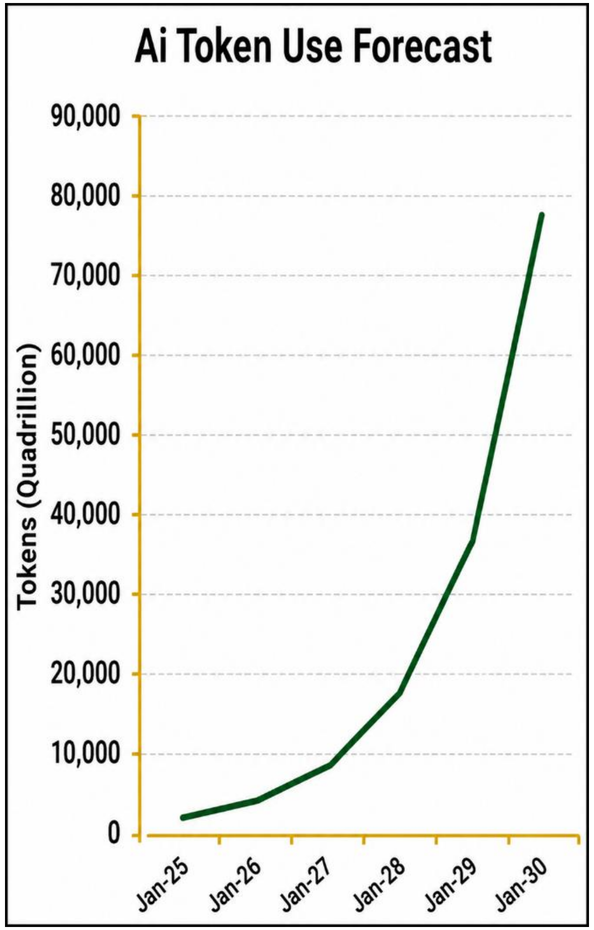
AI, electrification and defence are driving demand for conductor metals

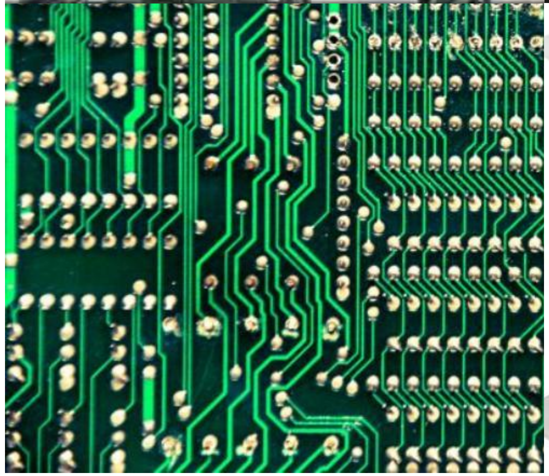
Race to secure critical minerals

Herberton Mineral Field has the right metal mix

Renaissance underway

Attracting QLD Government support





Chillagoe Gold Project - Near term development and discovery potential

Mt Wandoo Inferred Resource

- 32,400oz Au at 1.1g/t Au; and
- 387,000oz Ag at 13g/t Ag

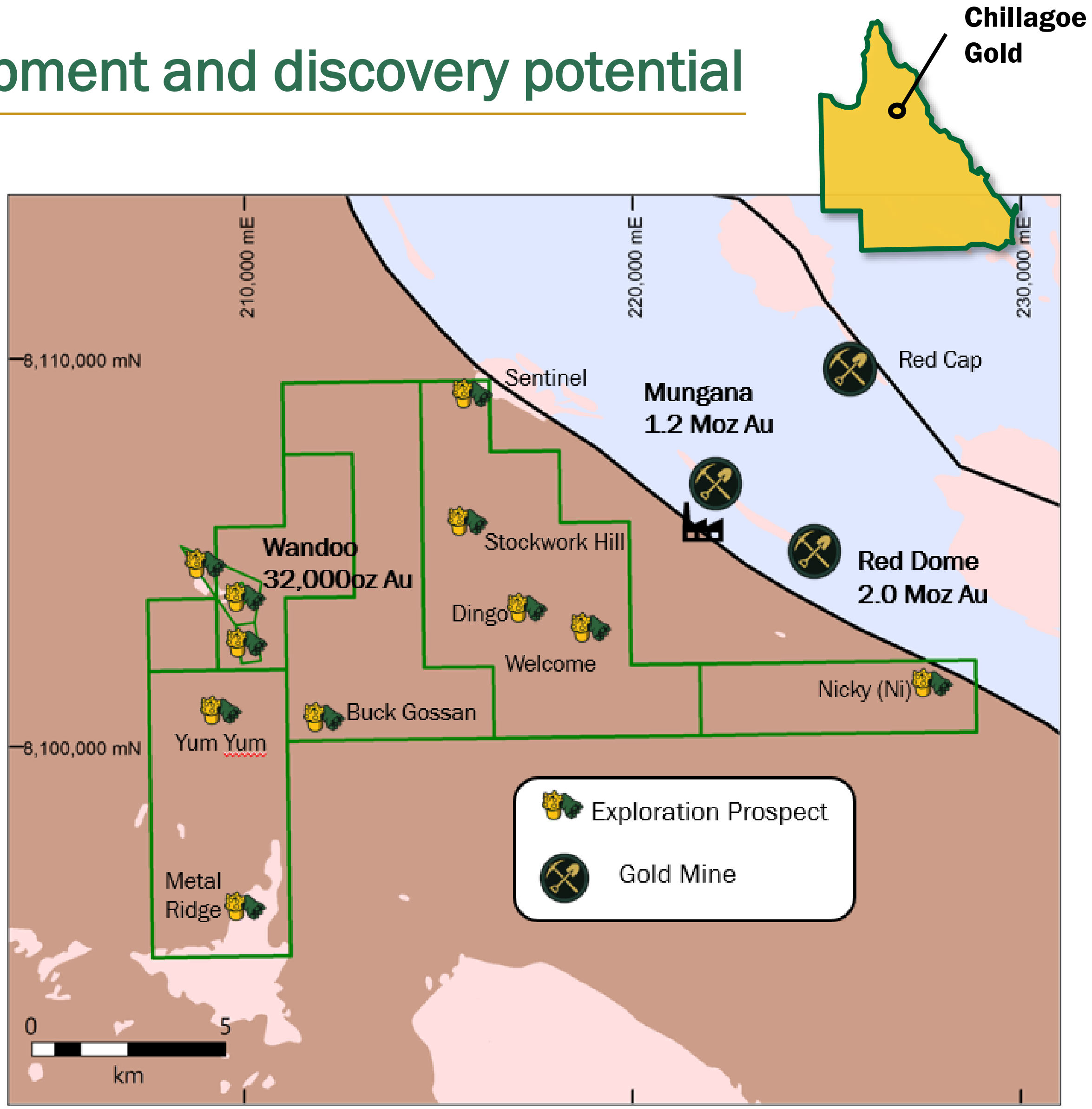
Granted Mining Leases

12km from existing, idle processing facility

Ore sorting allows 8x upgrade

Tier 1 exploration potential adjacent to 3Moz gold

Modelling and studies are progressing



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* There is currently no agreement in place with Mungana Mill

Next steps

Results from Copper Hills (Herberton) and Sentinel (Chillagoe) drilling in 4-6 weeks

Mt Gossan drilling starts soon

Prospecting to continue at Elizabeth Bluffs and other historic copper/silver mining areas

Studies on Mt Wandoo development progressing

Copper, silver and tin demand for AI and electrification is forecast to accelerate

Summary

Herberton Conductor Metals Project has significant untapped potential

Tenements not explored for decades

GG1 is well funded to unlock potential

Conductor metals and gold are the right commodities

Focussed and skilled team

Drilling Mt Gossan soon, prospecting results to continue

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Contact

Quentin Hill – Managing Director
Green and Gold Minerals

E: *qhill@greengoldminerals.com.au*

Appendix

Group Resources

Area	Inferred				Contained Metal	
	Lower Cut g/t Au	Tonnes	Au g/t/	Ag g/t	Ounces Au (oz)	Ounces Ag (oz)
Mt Wandoo[1]	0.3	905,000	1.11	13	32,430	387,520

JORC (2012) Inferred Resource estimate for Mt Wandoo

[1] topcut at 14.2 g/t Au

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References: Announcements

8 Oct 25: ASX:GG1 - Prospectus

28 Nov 25: Drill results extend mineralisation at Little Wandoo

15 Dec 25: High grade drill results extend gold mineralisation

27 Jan 26: Silver Results Bolster High Grade Drill Results at Mt Wandoo

4 Feb 26: Future Facing Metals Acquisition Ag-Cu-Sn-Au-In

11 May 26: Large scale Copper-Silver targets at Mt Gossan and Siberia

1 June 26: High grade rock chips assays as drilling begins at Herberton