Golden Globe Resources (GGR)

Level 5, 126 Phillip Street
Sydney, NSW 2000

goldengloberesources.com

31 October 2025

Golden Globe Resources ACN 169 640 144

Pre-quotation disclosure

The following information is required to be provided to ASX Limited (ASX) for release to the market in connection with the admission of Golden Globe Resources Limited ACN 169 640 144 (ASX:GGR) (Company) to the official list of the ASX and the official quotation of fully paid ordinary shares in the Company (Shares).

Capitalised terms not otherwise defined this announcement have the same meaning in the prospectus dated 19 August 2025 (the **Prospectus**).

The Company confirms that:

(a) the Offer made under the Prospectus has closed and was fully subscribed up to the Maximum Subscription;

(b) it has completed the issue of the following securities:

i. the issue of 42,500,000 Shares at an issue price of $0.20 per Share pursuant to the Offer;
ii. the issue of 10,625,000 New Options exercisable at $0.30 each expiring 2 years from the date of issue; and
iii. the issue of 4,200,726 Lead Manager Options (2,100,363 Options exercisable at $0.30 each and 2,100,363 Options exercisable at $0.40 each) each expiring 3 years from the date of issue;

(c) there is at least 20% free float.

We attach the following disclosures:

(a) The pro-forma statement of the financial position based on the actual amount of funds raised under the Prospectus is set out in **Attachment A**.

(b) A statement of commitments based on the actual amount of funds raised under the Prospectus attached as **Attachment B**.

(c) A statement setting out the Company's capital structure is set out in **Attachment C.**

(d) A statement setting out the number of securities subject to ASX restrictions and the escrow period applied to those securities is set out in **Attachment D**.

Golden Globe Resources (GGR)

Level 5, 126 Phillip Street
Sydney, NSW 2000

goldengloberesources.com

Attachment A – Pro-forma statement of financial position

The table below sets out the Company's reviewed Historical Consolidated Statement of Financial Position as at 30 June 2025 and the Pro Forma Consolidated Statements of Financial Position as at 30 June 2025 based on the $8.5m raised under the Offer.

With the exception of the subsequent event and pro forma transactions noted below no other material transactions have occurred between 30 June 2025 and the date of this Prospectus which the Directors consider require disclosure.

The Pro Forma Consolidated Statements of Financial Position are provided for illustrative purposes only and are not represented as necessarily indicative of the Company's financial position.

($)	30 June 2025 Audited	Notes	Subsequent events	Pre IPO pro forma	Notes	Actual Subscription ($8.5m) Pro forma adjustments	Actual Subscription ($8.5m) 30 June 2025 pro forma
Current assets							
Cash and cash equivalents	261,652	A, B	81,151	342,803	A,B,D,E	6,881,136	7,223,939
Other receivables	94,621		-	94,621		-	94,621
Total current assets	**356,273**		**81,151**	**437,424**		**6,881,136**	**7,318,560**
Non-current assets							
Other financial assets	189,000		-	189,000		-	189,000
Exploration and evaluation	2,008,110		-	2,008,110		-	2,008,110
Total non-current assets	**2,197,110**		-	**2,197,110**		-	**2,197,110**
Total assets	**2,553,383**		**81,151**	**2,634,534**		**6,881,136**	**9,515,670**
Current liabilities							
Trade and other payables	(1,378,235)	B	206,203	(1,172,032)	D, E	501,159	(670,872)
Total current liabilities	**(1,378,235)**		**206,203**	**(1,172,032)**		**501,159**	**(670,872)**
Non-current liabilities	-		-	-		-	-
Total Non-current liabilities	-					-	-
Total liabilities	**(1,378,235)**		**206,203**	**(1,172,032)**		**501,159**	**(670,872)**
Net assets	**1,175,148**		**287,354**	**1,462,502**		**7,382,295**	**8,844,798**
Equity							
Issued capital	(8,684,334)	A, B	(392,469)	(9,076,803)	A.B,C,D	(6,574,363)	(15,651,166)
Reserves	(546,086)	B	(26,310)	(572,396)	A,C	(1,280,246)	(1,852,642)
Retained losses / (profits)	8,055,272	B	131,425	8,186,697	B,D,E	472,314	8,659,010
Total equity	**(1,175,148)**		**(287,354)**	**(1,462,502)**		**(7,382,295)**	**(8,844,798)**

Source: GGR financial statements, Directors subsequent event and Pro forma adjustments

Subsequent Event Adjustments

The pro-forma Statement of Financial Position reflects the following events which have occurred after 30 June 2025.

A. The issue by the Company in a pre-IPO capital raise of 1,000,000 Ordinary Fully Paid Shares issued at $0.20 each raising $200,000, together with 1,000,000 free attaching unlisted Options exercisable at $0.30 with an expiry of two years from issue and valued at $87,700.

Golden Globe Resources (GGR)

Level 5, 126 Phillip Street
Sydney, NSW 2000

goldengloberesources.com

B. Repayment of loans through cash payment of $118,849, the issue of 962,347 Fully Paid Ordinary Shares issued at $0.20 and valued at $192,469 and the issue of 300,000 Options exercisable at $0.30 per option with an expiry of 2 years from issue, vesting on IPO and valued at $26,310. Interest and fees of $124,351 in relation to the loans has been recognised. The loans were repaid in accordance with Deeds of Release executed by the Company and the lenders.

Pro-forma Adjustments – Actual Subscription ($8.5M)

Set our below are the Directors pro forma adjustments for the $8.5m subscription made to the reviewed financial position of the Company as at 30 June 2025

A. The issue by the Company of up to 42,500,000 Ordinary Fully Paid Shares at $0.20 raising up to $8,500,000 together with 10,625,000 free attaching unlisted Options on a one free attaching unlisted Option for every four Ordinary Fully paid Shares issued basis and exercisable at $0.30 with an expiry of two years from issue and valued at $931,813.

B. Cash costs of the Offer estimated to be $998,170 (excluding GST).

C. Non-cash costs of the Offer being the issue of 4,200,726 unlisted Options to Bell Potter or its nominees with 50% of the Lead Manager Options exercisable at $0.30 and the balance exercisable at $0.40 with an expiry of three years from issue and valued at $440,446.

D. Estimated GST payable in relation to the costs of Offer of $143,541 including $99,496 of GST payable on the cash costs of the Offer and $44,045 of GST payable on the non-cash costs of the Offer.

E. The recognition and settlement of liabilities owing to current and past Directors and contractors in the amount of $477,153.

Attachment B – Statement of Commitments

The Company intends to apply funds raised from the Offer, together with existing cash reserves after Completion, over the two years following Completion as set out in the table below.

Item	Total (AUD)	%
Available Funds		
Funds from the Offer	$8,500,000	96%
Existing Cash	$328,189	4%
Total Available Funds	**$8,828,189**	**100%**
Use of Funds		
Exploration Expenditure		
Dooloo Creek	$3,664,063	42%
Alma	$164,000	2%
Neila Creek	$1,802,575	20%
Total Exploration Expenditure	**$5,630,638**	**64%**
Operational Expenditure		
Additional Expenses and Working Capital	$2,199,381	25%
Costs of Offer (excl. GST)	$998,170	11%
Total Operational Expenditure	**$3,197,551**	**36%**
Total Use of Funds	**$8,828,189**	**100%**

Confirmation of Commitments

The Company confirms:

(a) that there are no legal, regulatory, statutory or contractual impediments to GGR entering the tenements comprising its Dooloo Creek Project, Alma Project, and Neila Creek Project (EPM 15343, EPM 27722, EPM 27728 and EL 8864) carrying out exploration activities such that GGR will be able to spend its cash in accordance with its commitments for the purposes of Listing Rule 1.3.2(b); and

(b) that it has paid Argodata Pty Ltd $20,000 cash, in accordance with the Farm-in and Joint Venture Agreement with Argodata Pty Ltd (see section 11.3 of the Prospectus for further information).

Golden Globe Resources (GGR)

Level 5, 126 Phillip Street
Sydney, NSW 2000

goldengloberesources.com

Attachment C – Capital Structure

The Company confirms that it has issued the New Shares, Options and Lead Manager Options as set out in the table below. Further, the Company confirms that its capital structure with effect from the date of listing is as set out in the table below.

Securities	Number of Securities	%
Shares		
Shares on issue at the date of this Prospectus	97,524,210	69.6%
Shares to be issued under the Offer	42,500,000	30.4%
Total Shares on issue following completion of the Offer	**140,024,210**	**100.0%**
Options		
Options on issue at the date of this Prospectus	25,150,000	62.9%
New Options to be issued under the Offer	10,625,000	26.6%
Lead Manager Options	4,200,726	10.5%
Total Options on issue following completion of the Offer	**39,975,726**	**100.0%**
Total Securities on issue following completion of the Offer	**179,999,936**	—

Golden Globe Resources (GGR)

Level 5, 126 Phillip Street
Sydney, NSW 2000

goldenglobresources.com

Attachment D – Restricted Securities

The following securities are not quoted and are classified as restricted securities of the Company.

Category	Number of Shares	Description
<u>**Mandatory Escrow Securities**</u>		
24-month mandatory escrow shares	28,238,785	Shares subject to **ASX-mandated 24-month escrow** in accordance with **Listing Rules 9.1–9.5**. These securities cannot be traded, transferred, or otherwise dealt with without ASX consent during the escrow period.
24-month mandatory escrow options	23,950,726	Options subject to **ASX-mandated 24-month escrow** in accordance with **Listing Rules 9.1–9.5**. These securities cannot be traded, transferred, or otherwise dealt with without ASX consent during the escrow period.
Total Mandatory Escrow Securities	**52,189,511**	—
<u>**Voluntary Escrow Securities**</u>		
6-month voluntary escrow	19,494,250	Shares subject to a **voluntary escrow arrangement for six months** from quotation, as agreed with the Company and the relevant securityholders.
Total Voluntary Escrow Shares	**19,494,250**	—
Total Shares subject to escrow	**47,733,035**	—
Shares not subject to escrow	92,291,175	Freely tradable on quotation.