

Form 604

**Corporations Act 2001
Section 671B**

Notice of change of interests of substantial holder

To Company Name/Scheme	GALILEE ENERGY LIMITED					
ACN/ARSN	064 957 419					
1. Details of substantial holder(1)						
Name	Copulos Group					
ACN/ARSN (if applicable)						
There was a change in the interests of the substantial holder on	05/02/2026					
The previous notice was given to the company on	23/12/2025					
The previous notice was dated	19/12/2025					
2. Previous and present voting power						
The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:						
Class of securities (4)	Previous notice		Present notice			
	Person's votes	Voting power (5)	Person's votes	Voting power (5)		
Ordinary shares	161,570,767	17.98% based on 898,859,547	271,086,889	14.97% based on 1,811,288,118		
3. Changes in relevant interests						
Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give substantial holding notice to the company are as follows:-						
Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
03/02/2026 05/02/2026	– Northrock Capital Pty Ltd	Placement Tranche 2 & On Market Buy	\$225,215.60	ORD	32,091,162	32,091,162
23/12/2025 05/02/2026	– Eyeon No 2 Pty Ltd	On Market Buys & Placement Tranche 2	\$548,289.54	ORD	77,424,960	77,424,960

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Copulos Group	Northrock Capital Pty Ltd <Northrock Capital Unit A/C>	Northrock Capital Pty Ltd	Indirect	Ordinary shares	97,949,001
Copulos Group	Eyeon No 2 Pty Ltd	Eyeon No 2 Pty Ltd	Indirect	Ordinary shares	160,967,619
Copulos Group	HSBC Custody Nominees (Australia) Ltd as custodian for Citywest Corp Pty Ltd	Citywest Corp Pty Ltd	Indirect	Ordinary shares	2,693,750
Copulos Group	Copulos Foundation Pty Ltd <P & M Copulos Foundation A/C>	Copulos Foundation Pty Ltd	Indirect	Ordinary shares	9,476,519

5. Changes in association

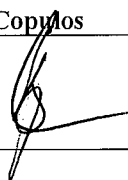
The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
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6. Addressee

The addresses of persons named in this form are:

Name	Address
Northrock Capital Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632
Eyeon No 2 Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632
Copulos Foundation Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632

Signature	print name	capacity	Director
	Stephen Copulos		
		Date	10/02/2026