GENESIS MINERALS LIMITED

20 August 2026

APPENDIX 4E: RESULTS FOR ANNOUNCEMENT TO THE ASX FOR THE YEAR ENDED 30 JUNE 2026

Genesis Minerals Limited (ASX:GMD) reports its 30 June 2026 Appendix 4E full year financial information in accordance with Listing Rule 4.2A.

RESULTS FOR ANNOUNCEMENT TO THE MARKET

Key Information

	Units	Jun 2026	Jun 2025	Change	
Revenue from ordinary activities	$'000	1,742,346	920,141	822,205	up 89%
Profit from ordinary activities after tax attributable to members	$'000	601,763	221,172	380,591	up 172%
Net profit for the period attributable to members	$'000	601,763	221,172	380,591	up 172%

Details relating to dividends

	Amount per share	Franked amount per share	Total amount $'000
FY26 final dividend (to be paid)	5.0 cents	5.0 cents	58,518[1]

[1] This estimate is based on the number of shares outstanding as of 30 June 2026. The actual amount payable will be determined based on the number of shares outstanding on the record date as of 10 September 2026.

Record date of FY26 final dividend	10 September 2026
Payment date of FY26 final dividend	5 October 2026
Franking	100% franked

The financial effect of the current reporting period final dividend has not been brought to account in the financial statements for the period ended 30 June 2026 and will be recognised in subsequent financial reports.

Net Tangible Assets Per Ordinary Share

	Units	Jun 2026	Jun 2025	Change	
Net tangible assets per ordinary share	$	1.78	1.11	0.67	up 60%

Earnings Per Share

	Units	Jun 2026	Jun 2025	Change	
Basic earnings per share	Cents	54.67	20.27	34.40	up 170%
Diluted earnings per share	Cents	53.30	19.58	33.72	up 172%

Details of entities over which control has been gained or lost

The following transactions were completed during the year ended 30 June 2026:

- On 16th February 2026, Genesis announced that it had entered into a binding Scheme Implementation Deed with Magnetic Resources NL (Magnetic), to acquire 100% of the issued shares in Magnetic via a Scheme of Arrangement. The acquisition was completed on 22nd June 2026 for a total consideration of $620 million comprising an upfront cash payment of A$447 million and the issue of 28 million Genesis shares.

The group did not gain or lose control over any other entities during the year.

Events subsequent to the reporting date:

- On 14th July 2026 Genesis and Vault Minerals Limited agreed to merge by means of a Vault scheme of arrangement under which Genesis will acquire 100% of the fully paid ordinary shares in Vault. Upon implementation, Genesis shareholders will own ~ 60% of the enlarged Genesis Group and Vault shareholders will own the remaining 40%.

FURTHER INFORMATION

Further information is available in the attached Annual Financial Statements for the year ended 30 June 2026. The financial statements have been audited by BDO Audit Pty Ltd and are not subject to dispute or qualification and do not include any statement of emphasis.