



Announcement Summary

Entity name
GREENTECH METALS LIMITED

Announcement Type
New announcement

Date of this announcement
Monday February 02, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GRE	ORDINARY FULLY PAID	47,000,000	02/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GREENTECH METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

648958561

1.3 ASX issuer code

GRE

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/2/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Dec-2025 15:23	New - Proposed issue of securities - GRE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Placement Details

GRE : ORDINARY FULLY PAID

2/2/2026

Distribution Schedule

%



Issue details

Number of +securities to be quoted

47,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration for the acquisition of 70% of the mineral rights in the Munni Munni Project.
Refer ASX Announcement dated 1 December 2025 for further details.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.055000

Any other information the entity wishes to provide about the +securities to be quoted

37,909,091 of the Consideration Shares are subject to a 6-month voluntary escrow.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GREO : OPTION EXPIRING 09-JAN-2028	29,375,000
GRE : ORDINARY FULLY PAID	265,667,858

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GREAP : OPTION EXPIRING 20-DEC-2027 EX \$0.20	1,500,000
GREAH : OPTION EXPIRING 04-SEP-2027 EX \$0.16	1,250,000
GREAI : OPTION EXPIRING 09-JUL-2027 EX \$0.16	1,250,000
GREAJ : OPTION EXPIRING 09-NOV-2025 EX \$0.16	18,250,000
GREAK : OPTION EXPIRING 09-NOV-2027 EX \$0.30	10,000,000
GREAL : OPTION EXPIRING 09-NOV-2026 EX \$0.225	12,500,000
GREAO : OPTION EXPIRING 08-FEB-2027 EX \$0.50	1,500,000
GREAN : OPTION EXPIRING 08-FEB-2027 EX \$0.40	500,000
GREAM : OPTION EXPIRING 08-FEB-2027 EX \$0.30	600,000
GREAR : OPTION EXPIRING 28-JAN-2029 EX \$0.0825	20,000,000
GREAS : PERFORMANCE RIGHTS	9,000,000
GREAG : OPTION EXPIRING 07-JUL-2026 EX \$0.225	6,502,778

