Godolphin RESOURCES

ASX:GRL
Announcement

15 June 2026

Section 249D Notice

Godolphin Resources Limited (**Godolphin**) refers to its ASX Announcement dated 9 June 2026, regarding the further requisition notice received under section 249D of the *Corporations Act* 2001 (Cth) signed on behalf of Mr Conrad Karageorge, High Fidelity Capital Pty Ltd and Geosan Consulting Pty Ltd (**Further Requisition Notice**) (**Prior ASX Announcement**).

The Prior ASX Announcement referred to there being inconsistencies in the documentation submitted by Mr Karageorge as to which Directors Mr Karageorge was seeking to be removed, with different names identified in paragraphs 2 and 5 of the covering letter and to those contained in the accompanying notice.

Godolphin has become aware that Mr Karageorge has been emailing Godolphin shareholders to advise them that there were no such inconsistencies and that for Godolphin to say otherwise is false.

Those statements in the Prior ASX Announcement were accurate and Mr Karageorge's lawyers have subsequently written to Godolphin acknowledging that there were, in fact, inconsistencies as stated in the Prior ASX Announcement.

The Prior ASX Announcement also stated that the Further Requisition Notice sought, among other things, to appoint Mr Conrad Karageorge as Managing Director of Godolphin.

Godolphin wishes to advise that while Mr Karageorge did state during meetings with Godolphin that he was seeking to be appointed as Managing Director and another individual as Executive Chairman, that the Further Requisition Notice only proposed a resolution appointing Mr Karageoge and another individual as a director of Godolphin.

Godolphin intends to convene a general meeting of shareholders in the coming weeks to consider the resolutions contained in the Further Requisition Notice.

The notice of meeting, together with the Board's recommendations and additional information relevant to shareholders' consideration of the proposed resolutions, will be distributed in due course.

<ENDS>

This market announcement has been authorised for release to the market by the Chair of Godolphin Resources Limited.

For further information regarding Godolphin, please visit www.godolphinresources.com.au or contact:

Jeremy Read
Chair
+61 7 3505 6453
info@godolphinresources.com.au

About Godolphin Resources

Godolphin Resources (ASX: GRL) is an ASX listed resources company, with 100% controlled Australian-based Projects primarily located within the Lachlan Fold Belt ("LFB") NSW, a world-class gold-copper and rare earth element province of Australia. Godolphin have strategic focus on exploring for and development of critical minerals and metals, we remain committed to sustainability across the community in which we operate, the environment we undertake exploration and development on and to deliver projects which will assist Australia and the world in the clean energy transition. Currently the Company's tenements cover 3038km^2 of ground highly prospective for gold, silver, base metals and rare earths and is host to the Company's advanced Lewis Ponds Gold and Silver Project, the Narraburra REE Project and the Yeoval Cu-Au and Mt Aubrey Au Projects. At Godolphin we aim to operate ethically and responsibly and remain outcome focused to deliver on what we say to add value for all stakeholders.