

SECTION 708A CLEANSING NOTICE

Greenvale Energy Limited **ASX: GRV** (“Greenvale” or “the Company”) has issued 95,454,545 fully paid ordinary shares (Shares) via a placement announced on 28 July 2026.

The Shares are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Corporations Act) that:

1. the Shares were issued without disclosures to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given by the Company under Section 708A(5)(e) of the Corporations Act 2001;
3. the Company, as at the date of this notice, has complied with:
 - a) The provisions of Chapter 2M of the Corporations Act 2001; and
 - b) Section 674 and 674A of the Corporations Act 2001; and
4. there is no excluded information as at the date of this notice, for the purposes of Section 708A(7) and (8) of the Corporations Act 2001.

Authorised for release

This announcement has been approved for release by the Board of Directors.

For further information please contact

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About Greenvale Energy Limited

Greenvale is an ASX-listed exploration company, committed to building a portfolio of projects that will support the need for critical materials and critical infrastructure. The Company is building a large land holding in the world-class Pine Creek region of the Northern Territory, and also owns the advanced, high-grade Oasis Uranium Project in Queensland. The Company has additional new-energy/forward facing projects including the strategically significant Alpha Torbanite Project. Greenvale’s projects are all aligned with the global need for reliable, sustainable, low-emissions energy and supply chains. The Company believes the best way to create long-term shareholder value is by investing in exploration, to make discoveries and grow its resource-base.

Interactive Investor Hub - **Engage directly with the Company** through our Investor hub, you can ask questions, review comments and get direct access to the Company – follow the link greenvaleenergy.com.au/announcements