28 November 2025

Notice Under Section 708A

GreenX Metals Limited (**GreenX** or **Company**) has today issued 2,682,520 fully paid ordinary shares. The issued shares are part of a class of securities quoted on Australian Securities Exchange (**ASX**).

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Corporations Act 2001 (Cwth) (the **Act**) that:

1. the Company issued the securities without disclosure to investors under Part 6D.2 of the Act;

2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and section 674 of the Act; and

3. as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and (8) of the Act.

This announcement has been authorised for release by the Company Secretary.