Golden State Mining Limited (ABN 52 621 105 995)

Results of General Meeting

29 October 2025

Golden State Mining Limited (**Company**) advises in accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), the details of the resolutions and the proxies received in respect of each resolution from today's General Meeting of Shareholders as set out in the attached proxy summary.

All five resolutions were carried in favour following voting via a poll.

This announcement was approved by the Board of Directors of the Company.

For further information, please contact:

Greg Hancock

Non-Executive Chairman

Disclosure of Proxy Votes

Golden State Mining Limited

General Meeting

Wednesday, 29 October 2025

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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)			Results
Resolution	**Decided by Show of Hands (S) or Poll (P)**	**Total Number of Proxy Votes exercisable by proxies validly appointed**	**FOR**	**AGAINST**	**ABSTAIN**	**PROXY'S DISCRETION**	**FOR**	**AGAINST**	**ABSTAIN**	**OUTCOME**
1a Ratification of Prior Issue – Tranche 1 Placement Shares under Listing Rule 7.1	P	8,713,317	8,456,557 97.05%	187,500 2.15%	20,000	69,260 0.79%	8,775,817 97.91%	187,500 2.09%	20,000	Carried
1b Ratification of Prior Issue – Tranche 1 Placement Shares under Listing Rule 7.1A	P	8,713,317	8,456,557 97.05%	187,500 2.15%	20,000	69,260 0.79%	8,775,817 97.91%	187,500 2.09%	20,000	Carried
2 Approval to Issue Attaching Options for Tranche 1 Placement Shares	P	8,713,317	8,456,557 97.05%	187,500 2.15%	20,000	69,260 0.79%	8,775,817 97.91%	187,500 2.09%	20,000	Carried
3 Approval to issue Tranche 2 Placement Securities	P	51,359,871	51,103,111 99.50%	187,500 0.37%	20,000	69,260 0.13%	51,422,371 99.64%	187,500 0.36%	20,000	Carried
4a Approval to issue of Shares to Related Parties in Lieu of Outstanding Directors' Fees - Mr Michael Moore (or his nominee)	P	47,750,215	47,699,619 99.89%	50,596 0.11%	29,000	0 0.00%	47,949,619 99.89%	50,596 0.11%	29,000	Carried
4b Approval to issue of Shares to Related Parties in Lieu of Outstanding Directors' Fees - Mr Gregory Hancock (or his nominee)	P	51,379,871	51,300,275 99.85%	50,596 0.10%	0	29,000 0.06%	51,300,275 99.90%	50,596 0.10%	250,000	Carried
4c Approval to issue of Shares to Related Parties in Lieu of Outstanding Directors' Fees - Mr Brenton Siggs (or his nominee)	P	50,769,686	50,690,090 99.84%	50,596 0.10%	610,185	29,000 0.06%	50,940,090 99.90%	50,596 0.10%	610,185	Carried
5 Ratification of issue of Options	P	51,379,871	51,125,275 99.50%	225,596 0.44%	0	29,000 0.06%	51,404,275 99.56%	225,596 0.44%	0	Carried