

Chairman Appointed

Peter Williams appointed as Chairman by the Board

Golden State Mining Limited (“**Golden State**” or “**Company**”) (ASX: GSM) is pleased to announce the appointment of **Mr Peter Williams** as **Chairman** of the Company, effective 21 April 2026.

Peter is a geophysicist, explorer and entrepreneur with extensive experience in mineral exploration and mining technology. He has been involved in multiple mineral discoveries across a range of commodities and has founded several successful companies developing technologies for the exploration and mining sector.

He was a founder of Intierra, a web-based exploration and mining intelligence platform now part of S&P Global Market Intelligence, and HiSeis, which pioneered three-dimensional seismic technology for hard-rock mining. Peter has also been involved in the creation and early development of several successful resource companies including IGO Limited, Ampella Mining Limited and Elemental Royalties Corp.

Peter is currently Co-founder and Chairman of Portable Ppb, recognised as the Western Australian Innovator of the Year (2023), and Co-founder and Chairman of RoqSense, which develops technologies designed to improve geological understanding between drill holes in exploration, mining and civil engineering applications.

He also serves as a director of African Gold Ltd (ASX:A1G), Benz Mining Corp (ASX:BNZ) and Hawk Resources Limited (ASX:HWK). Peter has global experience working with major, junior and start-up mining companies across Australia, Africa and North America.

Upon agreeing to join the Company as a Non-Executive Director, the Board unanimously voted to appoint Peter as Chairman.

Managing Director Keith Middleton welcomed the appointment:

“Peter brings deep technical expertise in geophysics and mineral exploration together with a strong track record of developing innovative technologies and building successful resource companies. His experience across exploration, mining technology and company creation will add valuable perspective to the Board as Golden State continues to advance its exploration portfolio.”

This announcement has been authorised for release by the Board of Golden State Mining Limited.

For further information please contact:

Keith Middleton

Managing Director

Mobile: 0438 101 102

Email: info@gsmining.com.au

About Golden State Mining Limited

The Company is currently focused on early-stage exploration in Western Australia for gold and critical minerals. Its projects are the Yule project in WA’s Mallina Basin and the Southern Cross East project. The Company is actively seeking new projects.

For more information, visit www.goldenstatemining.com.au.

Key Terms of Agreement

The key terms of Mr Williams' agreement are summarised below:

Term	Detail
Position	Chairman
Commencement Date	21 April 2026
Remuneration	A fixed cash remuneration of \$120,000 per annum (Plus GST), subject to annual review by the Board

The other terms of Mr Williams' appointment are consistent with engagements of this type.