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1 May 2026

Investor Presentation for the Acquisition of Dubai Technology Partners

Further to the announcement made on 30 April 2026 relating to the intended acquisition of Dubai Technology Partners by Gentrack's Veovo business, **attached** is the presentation provided to investors on the briefing call earlier today.

ENDS

Contact details regarding this announcement:

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About Gentrack

We are entering a new era, with utilities worldwide transforming to meet business and sustainability targets. For over 35 years Gentrack has been partnering with the world's leading utilities, and more than 60 energy and water companies rely on us.

Gentrack, with our partners Salesforce and AWS, is leading today's transformation with g2.0, an end-to-end product-to-profit solution. Using low code / no code, and composable technology, g2.0 allows utilities to launch new propositions in days, reduce cost-to-serve and lead in total experience.

https://www.gentrack.com

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Gentrack to acquire Dubai Technology Partners (DTP)

1 May 2026

Attendees

Gary Miles
Gentrack Group CEO

John Priggen
CFO

Mike Carruthers
CSO

Strategic Rational | Summary

Enhancing Veovo's AI-Centric Portfolio

DTP's innovative technologies will be integrated as high-value "bolt-ons", providing immediate opportunities to bring new, intelligent automation to Veovo's global network of 150+ airports:

- AirportView App
- tNexus Message Hub
- AI-enabled Operations systems

Global Scale and Regional Momentum

DTP brings over 60 highly skilled professionals with deep domain expertise in airport operations and flagship Middle Eastern customers including Dubai, Abu Dhabi and Saudi Arabian airports.

This enhances Veovo's global and regional ability to scale and meet the demands of the industry's digital transformation.

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DTP: premier Middle East airport tech and services provider

- Premier player in the Middle East with an excellent reputation
- Founded in 1997, well established
- Focused on optimising planning and operations for the aviation, transportation & logistics industries
- An experienced software and service provider, who have developed their own next-gen technology
- Existing partner of Gentrack/Veovo since 2019 – instrumental in the winning of our Dubai and Saudi customers
- A trusted supplier to some of the world's largest and most ambitious airports

Strategic Rational 1 | Enhancing Veovo's AI-Centric Portfolio

DTPs **Deep machine learning experience** and domain models extends across all of Veovo capabilities

AirportView App

AIRPORT OPERATIONS
AODB, ACDM, FIDS
Efficient turnaround processes and operational situational awareness

Bolt-on Operational enhancements

AIRPORT RESOURCE MANAGER
RMS
Management of airport fixed and mobile resource (e.g. Gates, stands, counters, belts, buses)

REVENUE MANAGEMENT
FLEXIBLE BILLING ENGINE
Grow revenue, improve profitability, and reduce flight emissions

PASSENGER PREDICTABILTY
FLOW & QUEUE ANALYTICS
Understand curb-to-gate flow, manage queues, optimise capacity, improve experiences

MACHINE LEARNING, SIMULATION, DECISION SUPPORT, AUTOMATION

Single Portal
A common user experience, seamless data integration and interoperability

tNexus Message Hub

- **World class AirportView app** – increases information distribution and accessibility, a key differentiator
- **Strong integration and messaging backbone –** accelerates ability to connect platforms airport wide, a critical element of Total Airport Management strategy
- **Open data framework and wider datasets** will drive improved analytics insight

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Strategic Rational 2 | Global Scale and Regional Momentum

We remain confident the Middle East will continue to be the "Airport Hub of the World"

Large scale revenue opportunities

Growth is taking off region wide

- **2** largest airports in the world under construction
- **48** expansion projects worth **$182.6bn**
- **10** largest carriers have ordered **c 800** new aircraft

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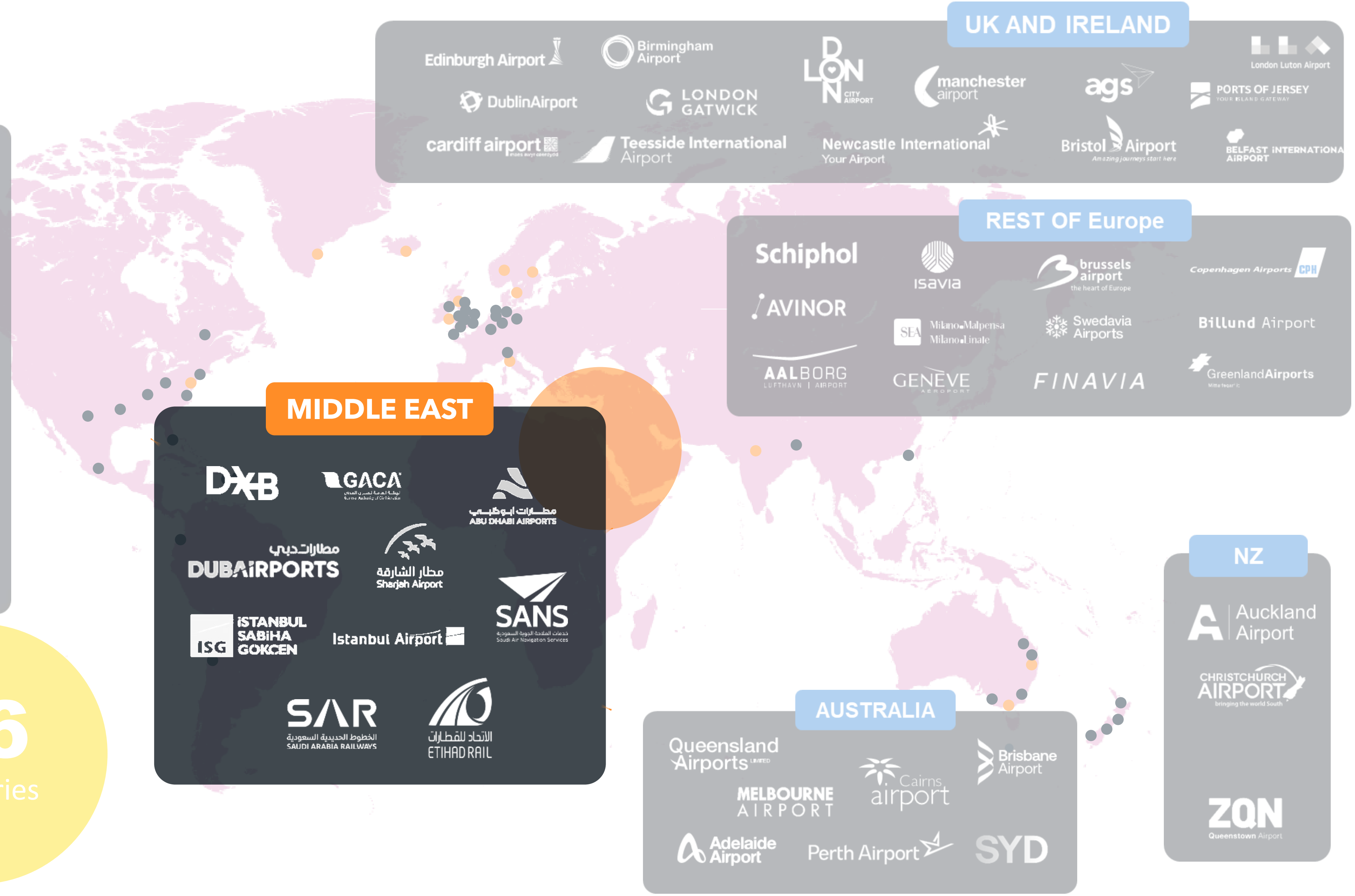
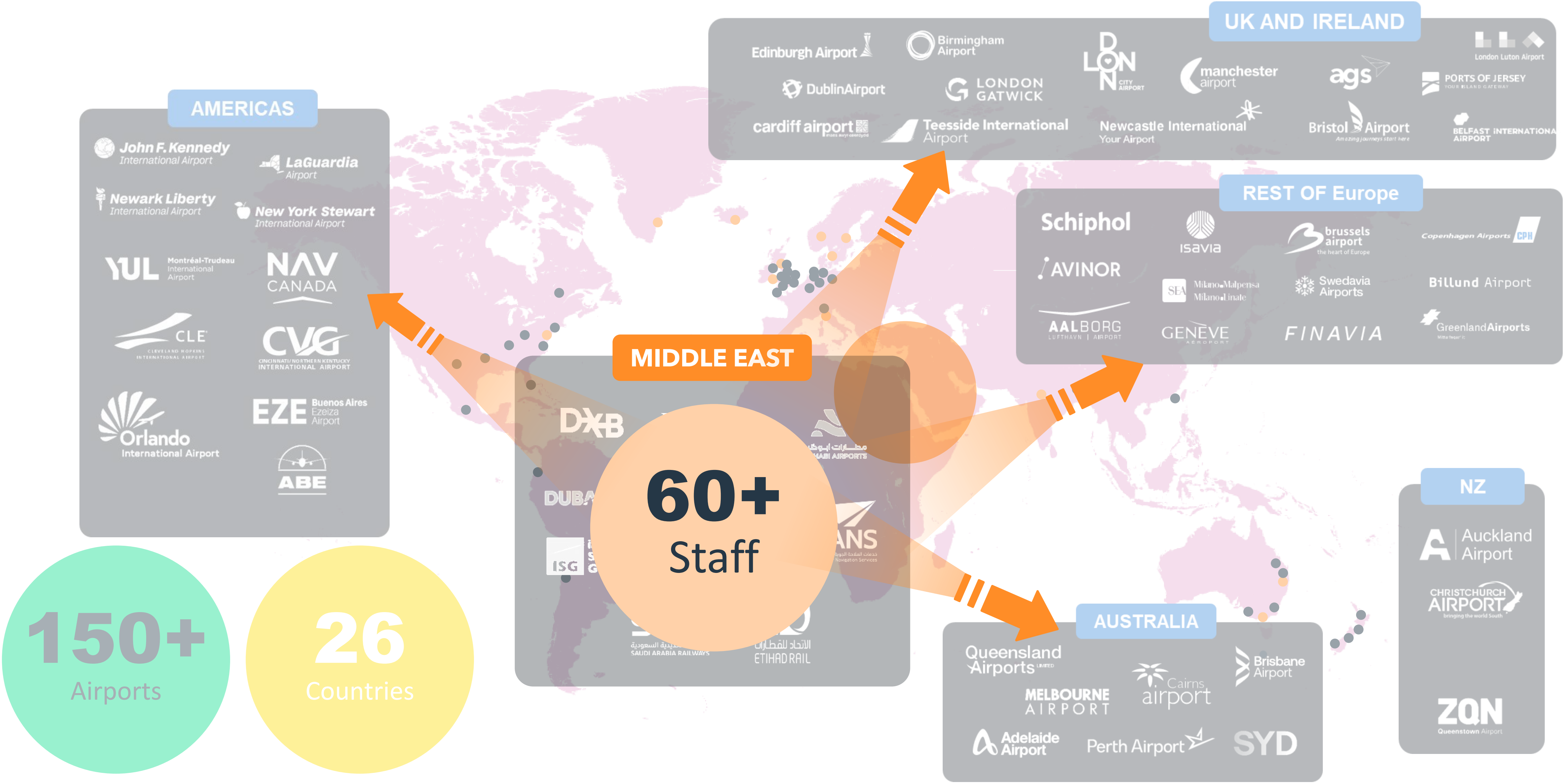
Strategic Rational 2 | Global Scale and Regional Momentum



150+ Airports

26 Countries

Strategic Rational 2 | Global Scale and Regional Momentum



Transaction Terms

Following a period of negotiation and conventional due diligence, Gentrack and DTP have executed a Sale and Purchase Agreement. The following are the highlights of the transaction:

Consideration	• Enterprise value of **US$10 million (approximately NZ$17 million)**, subject to customary completion adjustments.
Funding	• The consideration will be funded entirely from Gentrack's existing cash reserves
Expected Completion	• Expected to occur within a month, subject to customary closing conditions

Financial Impact:

- Depending on the final completion date, we expect the acquisition of DTP to add c.NZ$3.5m of revenue to Gentrack's Veovo business across the approximate 4 months remaining in FY26.
- We do not envisage material levels of investment being required.
- We expect the acquisition to be marginally EBITDA accretive (before acquisition costs) in FY26. The cost of integration will be low and focused on cross sales activities aimed at driving growth in FY27 and onwards.

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Q & A