



Announcement Summary

Entity name

GREENWING RESOURCES LTD

Date of this announcement

Thursday April 30, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
GW1AI	OPTION EXPIRING 31-DEC-2029 EX \$0.08	10,000,000	30/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GREENWING RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

31109933995

1.3 ASX issuer code

GW1

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/4/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Apr-2026 16:40	New - Proposed issue of securities - GW1	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

GW1AI : OPTION EXPIRING 31-DEC-2029 EX \$0.08

Date the +securities the subject of this notification were issued

30/4/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issues to non-executive directors as outlined in the Notice of General Meeting dated 16 March 2026

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Incentives to non-executive directors approved by shareholders on 16 April 2026

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GW1 : ORDINARY FULLY PAID	508,768,148

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GW1AH : OPTION EXPIRING 28-FEB-2028 EX \$0.08	2,000,000
GW1AI : OPTION EXPIRING 31-DEC-2029 EX \$0.08	28,500,000
GW1AJ : PERFORMANCE RIGHTS	2,000,000
GW1AG : OPTION EXPIRING 30-JUN-2027 EX \$0.12	2,500,000