ASX Announcement

10 October 2025

NOTICE UNDER 708A(5)(e) OF THE CORPORATIONS ACT

GreenHy2 Limited (ASX: H2G, the "**Company**") refers to its Appendix 2A released to the ASX on 10 October 2025 detailing that, on 10 October 2025, the Company issued 6,818,181 fully paid ordinary shares ("**Shares**") at an issue price of $0.011 per Share. The issue of the Shares was made to an investor who participated in the placement announced to ASX on 23 June 2025 and who exercised their right to acquire further fully paid ordinary shares in the Company ("**Second Placement Tranche**"). See paragraphs 1.1 and 2.1 of the Company's Notice of Extraordinary General Meeting lodged with ASX on 12 August 2025 for details of the Second Placement Tranche.

The Company gives this notice that:

(a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) ("**Corporations Act**");

(b) this notice is being given under section 708A(5)(e) of the Corporations Act;

(c) as at the date of this notice the Company has complied with:

  i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

  ii. sections 674 and 674A of the Corporations Act;

(d) as at the date of this notice, there is no excluded information (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

William Howard
Company Secretary

ENDS
This announcement has been authorised for release by the Board of GreenHy2 Limited.

ABOUT H2G
GreenHy2 Limited (ASX: H2G) is one of Australia's leading innovators in the delivery of engineering solutions for renewable energy. The company was established in 2011 and has specific expertise in Solid State Hydrogen Storage for use in fuel cells and as hydrogen gas. GreenHy2 is a clean energy company dedicated to reducing our collective carbon footprint.