ASX Announcement

29 May 2026

NOTICE UNDER 708A(5)(e) OF THE CORPORATIONS ACT

H2G Limited (ASX: H2G, the "**Company**") refers to both of its Appendix 2As released to the ASX on 29 May 2026 detailing that, on 28 May 2026, the Company issued a total of 34,678,904 fully paid ordinary shares ("**Shares**") at an issue price of $0.009 per Share. The issue of Shares was made to a Director of the Company and to a substantial shareholder of the Company, under the placement announced to ASX on 10 February 2026.

The issue of the Shares was undertaken with Shareholder Approval received at the Annual General Meeting held on 30 April 2026.

The Company gives this notice that:

(a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) ("**Corporations Act**");

(b) this notice is being given under section 708A(5)(e) of the Corporations Act;

(c) as at the date of this notice the Company has complied with:

   i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

   ii. sections 674 and 674A of the Corporations Act;

(d) as at the date of this notice, there is no excluded information (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

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William Howard
Executive Director, Chief Financial Officer & Company Secretary

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This announcement has been authorised for release by the Board of H2G Limited.

ABOUT H2G
H2G Limited (ASX:"H2G") is one of Australia's leading innovators in the delivery of engineering solutions for renewable energy. The company was established in 2011 and has specific expertise in renewable energy storage including Graphene based Hybrid Batteries, Low Pressure and Solid State Hydrogen Storage, Supercapacitor Batteries, Electrolysers, Fuel Cells and associated equipment, digital interfaces and operation and maintenance support.