



Halo Technologies Holdings Limited
ACN 645 531 219
Level 8, 210 George Street
Sydney NSW 2000

ASX Announcement

Wednesday 24 September 2025

Conclusion and Results of Rights Issue

On 1 September 2025 the Directors of HALO Technologies Holdings Limited (**ASX: HAL**) (**Halo** or the **Company**) announced that it was conducting a Rights Issue to raise up to \$11 million by way of a renounceable *pro rata* offer to Eligible Shareholders of 3.56 New Shares for every 1 Share held at a price of \$0.024 per New Share.

The Board of the Company is pleased to announce that the Rights Issue has now been concluded. A summary of Share Applications is shown below:

Share Applications	Quantity	Funds Raised at 2.4c per Share
Entitlement Shares	85,690,577	\$ 2,056,574
Shortfall Shares	2,788,438	\$ 66,923
Underwritten Shares	75,000,000	\$ 1,800,000
Total	163,479,015	\$ 3,923,496

As described in the Offer document the funds will be applied to:

- replenish the cash used for the recent acquisition of, and the provision of working capital in, Halo Invest;
- provide working capital for local business growth;
- provide working capital for UK business growth;
- provide funds for further international expansion; and
- pay the costs of the Offer.

The allotment of the New Shares to shareholders and the subscriber arranged by the Underwriter will occur on Monday 29 September 2025. Trading of the New shares on the ASX is expected to commence on Tuesday 30 September 2025 and holding statements will be dispatched on the same day.

The Chair of the Company said: "On behalf of the directors I thank all our shareholders who participated in the Entitlement Offer for their continued support."

This announcement has been approved by the Chair of the Board of Halo Technologies Holdings Limited

For further information please contact:

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About HALO

HALO is an online global equities research and trade execution software solution that brings sophisticated institutional-grade analytical frameworks and market insights to everyday investors. HALO includes two distinct and integrated offerings in HALO Global, designed for hands on investors who want professional grade tools without the cost, and HALO Trading which offers global trade execution capability and ready-made themed investment portfolios that are ideal for 'low touch' and 'values based' investors and SMSFs.

For further information, please visit: www.halo-technologies.com/