



Halo Technologies Holdings Limited
ACN 645 531 219
Level 12, 225 George Street
Sydney NSW 2000

ASX Announcement

Friday 29 May 2026

Chair's address – 2025 Annual General Meeting

In accordance with ASX Listing Rule 3.13.3, HALO Technologies Holdings Limited (ASX:HAL) (Halo or the Company) is pleased to release the Chair's address, and the Chief Executive Officer's and Chief Financial Officer's presentations, to the Annual General Meeting.

This announcement has been approved by the Board of Halo Technologies Holdings Limited.

For further information please contact:

Reuben Goodsell

Chief Financial Officer

E: r.goodsell@halo-technologies.com

About HALO

HALO is an online global equities research and trade execution software solution that brings sophisticated institutional-grade analytical frameworks and market insights to everyday investors. HALO includes two distinct and integrated offerings in HALO Global, designed for hands on investors who want professional grade tools without the cost, and HALO Trading which offers global trade execution capability and ready-made themed investment portfolios that are ideal for 'low touch' and 'values based' investors and SMSFs.

For further information, please visit: www.halo-technologies.com/



Halo Technologies Holdings Limited
ACN 645 531 219
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Sydney NSW 2000

Chair's address – 2025 Annual General Meeting

Fellow shareholders,

It is a pleasure to address you today and to reflect on a year of disciplined execution and strategic progress for HALO Technologies.

The global shift toward self-directed investing and digital-first wealth management continues to accelerate. Investors want better tools. Advisors want efficiency. Markets demand speed. HALO is well positioned at the intersection of these trends, supported by ongoing enhancements to our analytics, integration, and user experience across the platform.

Over the past year, we have taken deliberate steps to strengthen our foundations and focus the business on scalable, long-term growth. A key development has been the appointment of our Chief Executive Officer, Peter Oxlade. Peter has brought renewed clarity and commercial discipline, leading the creation of a refreshed strategic plan centred on the B2B opportunity and capital-light expansion.

One of the early outcomes of this strategy has been the modification of our UK operating model. As announced earlier this year, we transitioned away from a standalone UK office to a structure managed from Australia and supported by targeted partnerships. This approach reduces fixed costs, maintains our presence in an important market, and ensures capital is deployed where it delivers the greatest return.

Subscriptions remain a significant part of our revenue base, and we see meaningful opportunity to grow this further. A major focus for the year ahead is sales growth across the platform, supported by the recruitment of dedicated sales resources whose KPIs are tied to increasing funds under management and assets on the HALO platform. We have invested in high-quality research for our VIP client base, and our objective is clear: clients who rely on our insights should also be trading through our platform. Aligning research, engagement, and execution is central to our commercial strategy.

International expansion also remains an important part of HALO's long-term vision. We are in constructive discussions with potential partners in both the UK and Asia as we pursue capital-light entry models that leverage local expertise while preserving balance sheet strength. Asia, in particular, represents a compelling opportunity with deep capital markets, growing demand for digital wealth tools, and strong appetite for partnership-based solutions.

As Peter will discuss further in his CEO's presentation, we are building a business with significant global potential – disciplined in execution, thoughtful in capital allocation, and focused on delivering value for shareholders. While there is more work ahead, the strategy is clear and the leadership team is aligned and energised.

On behalf of the Board, I thank our shareholders for their continued support, our team for their commitment, and our partners for their collaboration. HALO Technologies enters its next chapter with purpose and momentum, and I look forward to sharing our progress with you in the year ahead.

Thank you.



HALO Technologies Ltd

Annual General Meeting

29 May 2026 | ASX:HAL

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Directors



**Mathew
Roberts**

Managing Director



**Nicolas
Bryon**

Executive Director



**George
Paxton**

Chief Operating Officer



**Philippa
Lewis**

Non-Executive Chairman



**Peter
Oxlade**

Chief Executive Officer

Agenda and Meeting Instructions

1. Chair Address
2. CEO presentation
3. Financial overview
4. AGM procedural matters
5. Questions



Chair Address

Philippa Lewis



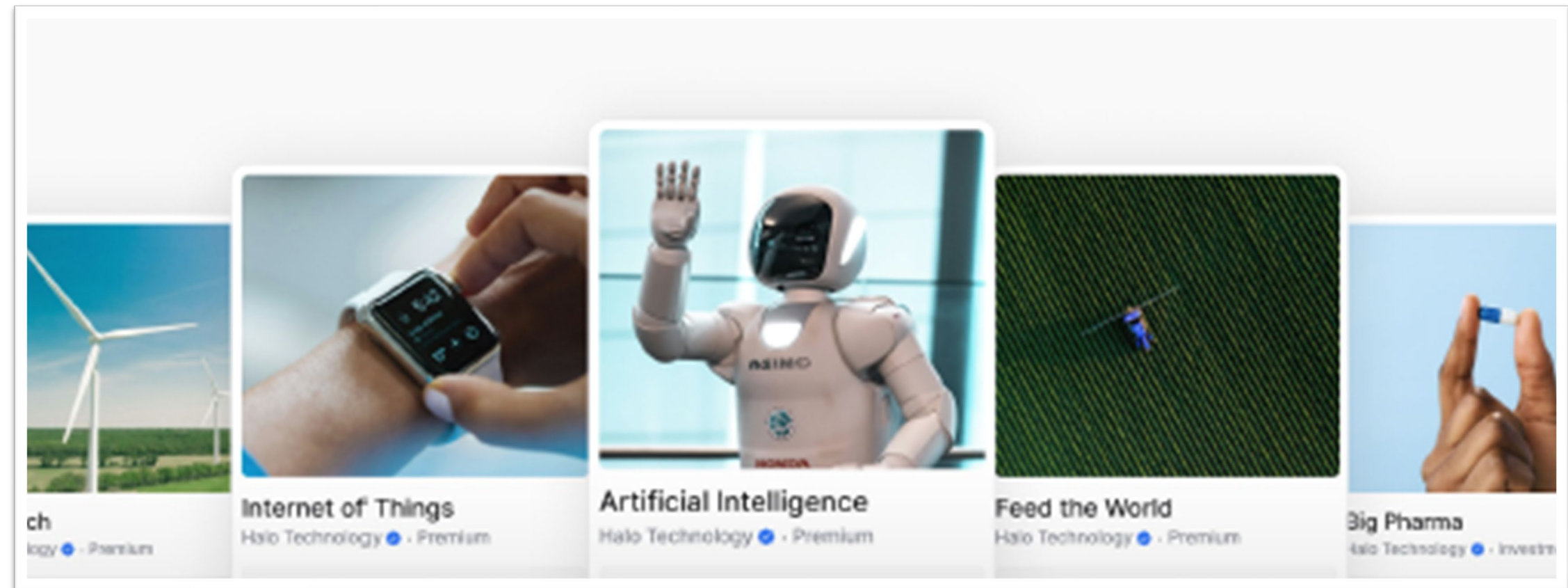
Management Presentation

Peter Oxlade, CEO

Operational Update

- Operating revenue of \$16.0 million for FY25 (FY24: \$19.0 million), with higher-margin subscription revenue consistent with the prior year.
- UK business transitioned to a capital-light, technology-only B2B model, delivering \$4.2 million in direct UK cost savings and \$1.8 million in indirect Australian savings.
- Launched Managed Funds in Australia in November 2025, complementing 35,000+ global equities and ETFs already on the platform.
- Underlying EBITDA loss of \$10.93 million, broadly in line with FY24 (\$10.65 million loss) despite the strategic UK repositioning.
- Sharpened focus on B2B partnerships across Australia, APAC and the UAE, with onboarding of additional Australian dealer groups under way.
- HAL has significantly expanded its resources in domestic B2B Sales and Customer Service.

Product Ecosystem



HALO Platform — Institutional-grade analytics and insights

HALO Global — Global market access and execution

HALO Trading — Seamless trading and portfolio tools

Halo Professional - Advisor/Broker Modules

- Workflow automation and client management

Roadmap — Deeper integration, new analytics modules, expanded global access

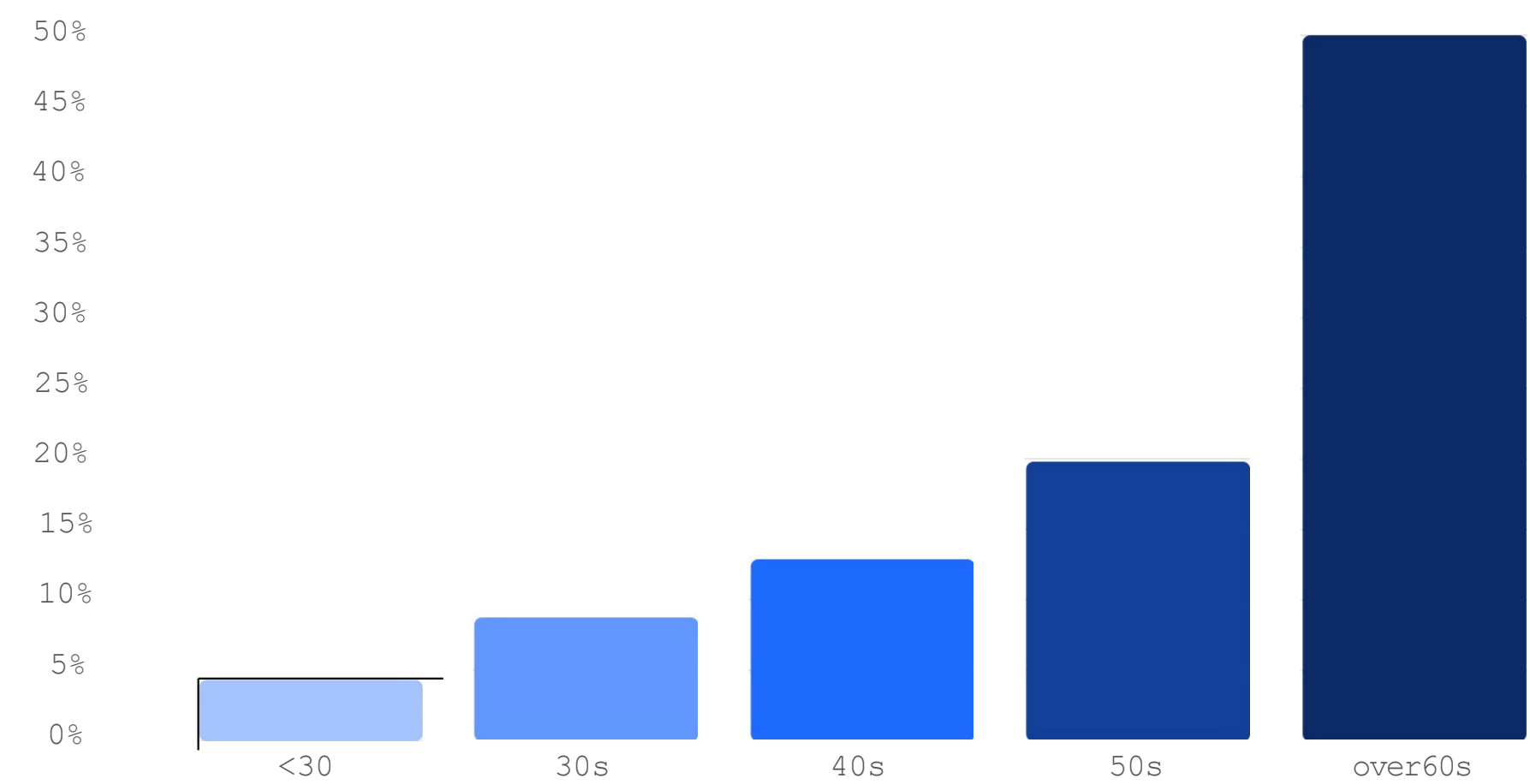
HALO Global

HALO Global is our research-first, feature-rich retail offering which has proven attractive to self-directed investors looking for more advanced features and a greater level of control.

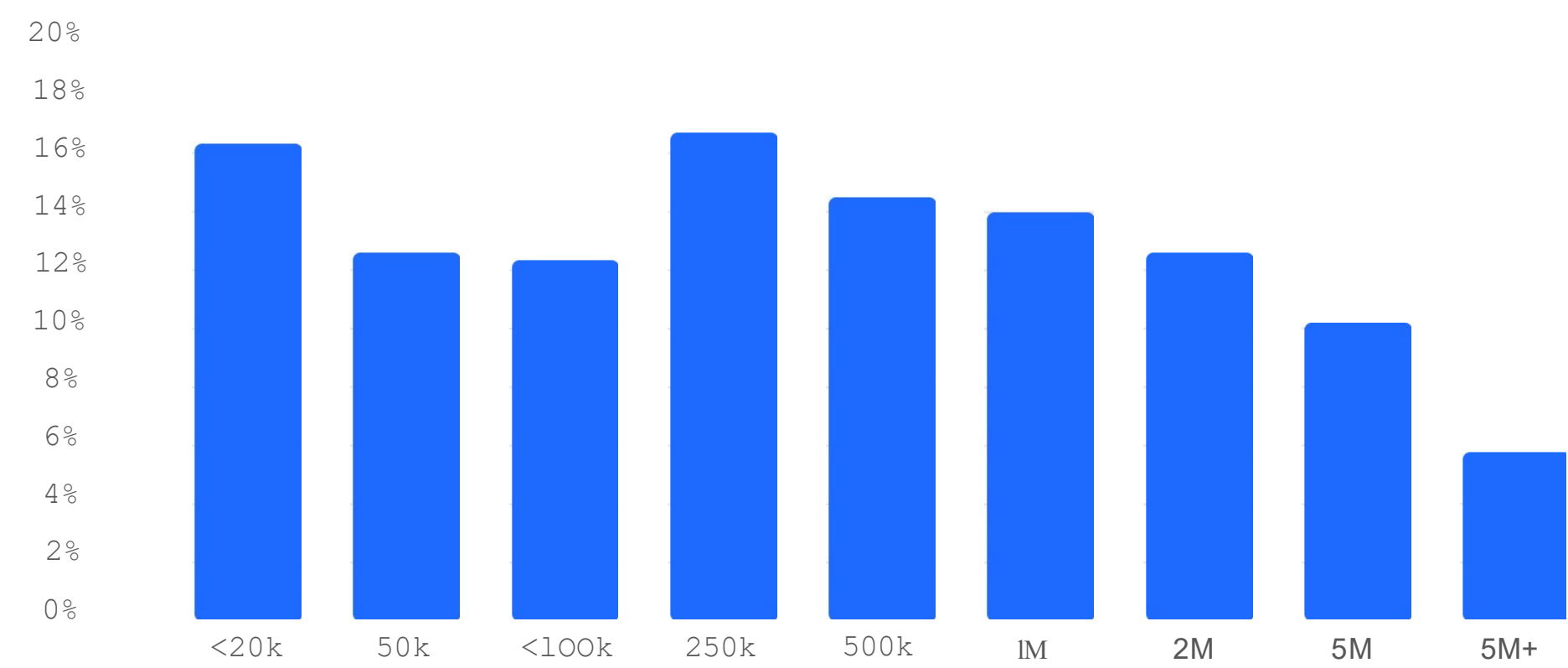
- Self Managed Super Funds (SMSF)
- Sophisticated Investors
- High Net-Wealth Investors (HNW)
- Retirees



HALO User Demographic by Age



HALO Global Average Portfolio Size



Our Product

Global research and trading in a single, intuitive solution

Research and Data

Institutional-grade research, data, and tools comparable to industry titans like Bloomberg or Factset.

Global Execution

Direct execution for over 35,000 securities across 30 global exchanges including the ASX, NASDAQ, NYSE, NIKKEI, and more.

Portfolio Management

Easily manage multiple portfolios with advanced analytics and integrated reporting across all of your holdings.

Thematic Portfolios

Explore our top performing ready-to-invest thematic portfolios including Artificial Intelligence, Luxury Goods, and more.



Halo Global



Halo Professional



Next-Generation Wealth Platform

HALO Professional is purpose-built for financial advisors and wealth professionals.



Transforming Portfolio Management

Seamlessly integrates research, construction, and management of diversified portfolios.



Empowering Professional Advice

Equips advisors to anticipate market trends and exceed client expectations.



HALO Professional is a single, integrated platform that combines:

- . Direct trading access to 35,000+ global equities across 31 exchanges
- . 200,000+ managed funds, ETFs, and mFunds
- . Institutional-grade research (powered by FactSet + 3-year forward analyst consensus)
- . Advanced portfolio construction, 30 curated thematic model portfolios, bulk trading & automated rebalancing
- . End-to-end digital advice workflow with seamless two-way Xplan integration

Halo Professional



Thematic Portfolios

At the heart of HALO's global research effort are the ready-to-invest thematic portfolios, known as Vues.



Tech Stars

▲ 49.67% p.a.

Since inception return as of 22/5/2025

MORE

BUY

Contains

 NVIDIA

 Microsoft



Artificial Intelligence

▲ 34.69% p.a.

Since inception return as of 22/5/2025

MORE

BUY

Contains

 NVIDIA

 Microsoft

 Palantir



Defense and Aerospace

▲ 29.30% p.a.

Since inception return as of 22/5/2025

MORE

BUY

Contains

 Boeing

 Lockheed Martin

 Northrop Grumman



Disruptive Technologies

▲ 29.02% p.a.

Since inception return as of 22/5/2025

MORE

BUY

Contains

 Amazon

 Alphabet

 eBay



Video Games and E-sports

▲ 23.31% p.a.

Since inception return as of 22/5/2025

MORE

BUY

Contains

 NVIDIA

 Microsoft



Internet of Things

▲ 20.73% p.a.

Since inception return as of 22/5/2025

MORE

BUY

Contains

 AMD

 TSMC

 Alibaba Group



India

▲ 20.02% p.a.

Since inception return as of 22/5/2025

MORE

BUY

Contains

 Infosys

 Tata Steel



5G Wireless Technology

▲ 19.59% p.a.

Since inception return as of 22/5/2025

MORE

BUY

Contains

 Qualcomm

 AMD

 Qualcomm



Luxury Goods

▲ 17.67% p.a.

Since inception return as of 22/5/2025

MORE

BUY

Contains

 LVMH

 Kering



Water- Liquid Gold

▲ 17.64% p.a.

Since inception return as of 22/5/2025

MORE

BUY

Contains

 Ariston Water

 Ariston Water

International Investing, Simplified

Vues provide fast and easy access to the world's biggest trends and most innovative companies.

Hand-Selected Portfolios

Each portfolio consists of stocks with exposure to a particular theme, driven by an innovative trend or market insight.

Optimised Performance

Portfolios are monitored by our expert investment committee with comprehensive reviews completed every three months.

Investment summary and outlook

Over the past year, HALO Technologies has continued to execute on our vision to build a scalable, global wealth-tech platform that empowers investors, advisors, and brokers with institutional-grade tools. The investment landscape is changing rapidly, and HALO is positioned at the centre of this transformation.

Our mission is simple: to make high-quality investment insights and global market access available to everyone. We believe that investors deserve better tools, better data, and a better experience — and we are committed to delivering exactly that.

This year, we made meaningful progress across product development, customer growth, and operational efficiency. We enhanced the HALO platform with new analytics capabilities, improved user experience, and deeper integration across our ecosystem.

Looking ahead, our priorities remain clear. We will continue to enhance our platform, expand our distribution channels, pursue strategic partnerships, and explore international opportunities. We are building a long-term, scalable business with significant global potential, and we are committed to delivering sustainable value for our shareholders. Thank you for your continued support. I am proud of the progress we have made and excited about the opportunities ahead.

I look forward to sharing our journey with you.



Financial Report

Reuben Goodsell, CFO

FY25 Financial Statements Review

- Key Highlights

	FY25	FY24	Variance
Revenue from ordinary activities	\$16.0M	\$19.0M	(16%)
FUM	\$392.1M	\$434.4M	(10%)
Total Expenses	\$32.8M	\$33.4M	(2%)
EBITDA	\$(10.9)M	\$(10.6)M	3%
Net profit/ (loss) after tax	\$(17.4)M	\$(14.5)M	20%

Revenue declined 16% to \$16.0M on softer H1 brokerage; H2 recovered as market conditions stabilised.

Underlying EBITDA broadly stable at \$(10.9)M; total expenses down 2% on disciplined cost management.

Statutory loss widened to \$(17.4)M, largely from a \$4.8M non-cash impairment of intangible assets.

Questions





AGM procedural matters

Review of the Financial Statements, Directors' Report and Auditor's Report

This item is to receive and consider the Financial Report, the Directors' Report and the Auditor's Report of the HALO Technologies (and its controlled entities) for the year ended 31 December 2025.

Proxy Voting Summary



Resolution 1

Remuneration Report (non-binding vote)

To consider and, if thought fit, to pass the following resolution as an advisory resolution of the Company:

“That the Company adopts the Remuneration Report for the year ended 31 December 2025.”

Note: In accordance with section 250R(2) of the Corporations Act, the vote is advisory only and does not bind the Directors or the Company. A voting exclusion statement applies.

Resolution 2

Compulsory Spill of the Board

To consider and, if thought fit, to pass the following resolution as an ordinary resolution of the Company:

“That, in accordance with the Corporations Act 2001 (Cth), a spill meeting of the Company’s members be held within 90 days of the passing of this resolution.”

Note: Resolution 2 will only be proposed if 25% or more of the eligible votes cast on Resolution 1 are against Resolution 1 (second strike). The Chairman intends to vote all undirected proxies AGAINST this resolution.

Resolution 3

Re-election of Mr Peter Oxlade

To consider and, if thought fit, to pass the following resolution as an ordinary resolution of the Company:

“That Peter Oxlade, being a director who is retiring in accordance with Clause 10.2(b) of the Company’s Constitution and, being eligible, offers himself for re-election, be re-elected as a Director of the Company.”

Mr Oxlade was re-appointed as a director on 27 May 2024 and brings over 40 years’ experience in financial markets, specialising in derivatives. The Directors (with Mr Oxlade abstaining) unanimously recommend Shareholders vote in favour.

Resolution 4

Additional 10% Placement Capacity

To consider and, if thought fit, to pass the following as a special resolution of the Company:

“For the purpose of ASX Listing Rule 7.1A and for all other purposes, to approve the issue of additional Equity Securities up to 10% of the issued capital of the Company (at the time of issue), calculated in accordance with the formula prescribed in ASX Listing Rule 7.1A.2 over a 12-month period and on the terms and conditions set out in the Explanatory Memorandum.”

Special resolution — requires 75% of votes cast in favour. A voting exclusion statement applies. The Directors unanimously recommend Shareholders vote in favour.

Resolution 5

Renewal of Proportional Takeover Provisions

To consider and, if thought fit, to pass the following resolution as a special resolution of the Company:

“That, for the purpose of sections 136(2) and 648G of the Corporations Act and for all other purposes, the Proportional Takeover Provisions in rule 15 of the Constitution be renewed for a period of three years from the date of approval of this Resolution.”

Special resolution — requires 75% of votes cast in favour. A voting exclusion statement applies. The Directors unanimously recommend Shareholders vote in favour.



HALO Technologies

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Thank You